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*Co-Counsel to the Debtors and Debtors in Possession*

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE EASTERN DISTRICT OF VIRGINIA  
RICHMOND DIVISION**

In re:

RETAIL GROUP, INC., *et al.*,<sup>1</sup>

Debtors

)  
) Chapter 11  
)  
) Case No. 20-33113 (KRH)  
)  
) (Jointly Administered)  
)

**DEBTORS' FOURTEENTH  
OMNIBUS OBJECTION TO CLAIMS  
(PARTIALLY SATISFIED CLAIMS)**

**PARTIES RECEIVING THIS OBJECTION SHOULD  
REVIEW SCHEDULE 1 TO THE PROPOSED ORDER TO  
DETERMINE IF THEIR CLAIM IS SUBJECT TO THIS OBJECTION.**

<sup>1</sup> A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at <http://cases.primeclerk.com/ascena>. The location of Debtor Ascena Retail Group, Inc.'s principal place of business and the Debtors' service address in these chapter 11 cases is 933 MacArthur Boulevard, Mahwah, New Jersey 07430.

The above-captioned debtors and debtors-in-possession (collectively, the “Debtors”), respectfully state as follows in support of this omnibus objection to claims (this “Objection”).<sup>2</sup>

### **Relief Requested**

1. The Debtors seek entry of an order, substantially in the form attached hereto as **Exhibit A** (the “Order”) disallowing, expunging, and modifying the portion of each proof of claim (the “Proofs of Claim”) identified on **Schedule 1** to **Exhibit A** (the “Partially Satisfied Claims”) in the column titled “Modified Claims” only to the extent such portion constitutes an administrative expense claim for post-petition lease charges that have been previously satisfied (such portion, the “Administrative Portion”). For the avoidance of doubt, pursuant to this Objection, the Debtors solely object to the Administrative Portion of each Partially Satisfied Claim identified on **Schedule 1** and seek to leave the remaining portion of such Partially Satisfied Claim unaffected, with all parties’ rights reserved.

2. In support of this Objection, the Debtors submit the *Declaration of Rob Esposito in Support of the Debtors’ Fourteenth Omnibus Objection to Claims (Partially Satisfied Claims)* (the “Esposito Declaration”), attached hereto as **Exhibit B**. This Objection complies in all respects with rule 3007-1 of the Local Rules of the United States Bankruptcy Court for the Eastern District of Virginia (the “Local Bankruptcy Rules”).

### **Jurisdiction and Venue**

3. The United States Bankruptcy Court for the Eastern District of Virginia (the “Court”) has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the *Standing Order of Reference from the United States District Court for the Eastern District of*

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<sup>2</sup> A detailed description of the Debtors, their business, and the facts and circumstances supporting these chapter 11 cases is set forth in the *Declaration of Carrie W. Teffner, Interim Executive Chair of Ascena Retail Group, Inc., in Support of Chapter 11 Petitions and First Day Motions* [Docket No. 14] (the “First Day Declaration”). Capitalized terms used but not defined herein shall have the meanings given to them in the First Day Declaration.

Virginia, dated August 15, 1984. The Debtors confirm their consent, pursuant to Rule 7008 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), to the entry of a final order by the Court in connection with this motion to the extent that it is later determined that the Court, absent consent of the parties, cannot enter final orders or judgments in connection herewith consistent with Article III of the United States Constitution.

4. Venue is proper pursuant to 28 U.S.C. §§ 1408 and 1409.

5. The bases for the relief sought herein are sections 502(b) and 503(b) of title 11 of the United States Code, 11 U.S.C. §§ 101–1532 (the “Bankruptcy Code”), rules 3003 and 3007 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), and Local Bankruptcy Rule 3007-1.

### **Background**

6. On July 23, 2020 (the “Petition Date”), each of the Debtors filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code. The Debtors are operating their business and managing their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. No request for the appointment of a trustee or examiner has been made in these chapter 11 cases. These chapter 11 cases are being jointly administered pursuant to Bankruptcy Rule 1015(b).

7. On August 3, 2020, the United States Trustee for the Eastern District of Virginia (the “U.S. Trustee”) appointed an official committee of unsecured creditors [Docket No. 164].

8. On August 27, 2020, the Court entered the *Order (I) Setting Bar Dates for Filing Proofs of Claim, Including Requests for Payment Under Section 503(b)(9), (II) Establishing Amended Schedules Bar Date and Rejection Damages Bar Date, (III) Approving the Form of and Manner for Filing Proofs of Claim, Including Section 503(b)(9) Requests, (IV) Approving Notice*

*of Bar Dates, and (V) Granting Related Relief* [Docket No. 453] (the “Bar Date Order”) establishing September 30, 2020 at 4:00 p.m. (prevailing Eastern Time) (the “Claims Bar Date”),<sup>3</sup> as the final date and time for all persons and entities holding claims against the Debtors that arose or are deemed to have arisen prior to the commencement of these cases on the Petition Date to file proofs of claim in these chapter 11 cases. The Claims Bar Date generally applies to all types of claims against the Debtors that arose prior to the Petition Date, including secured claims, unsecured priority claims, unsecured non-priority claims, and claims entitled to priority under section 503(b)(9) of the Bankruptcy Code.<sup>4</sup> Notice of the Claims Bar Date was provided by mail and publication in accordance with the procedures outlined in the Bar Date Order.

9. On July 24, 2020, the Court entered an order [Docket No. 69] authorizing the retention of Prime Clerk LLC as claims and noticing agent (the “Claims Agent”). As such, Prime Clerk is to, among other things, receive, maintain, docket, and otherwise administer Proofs of Claim filed in the Debtors’ chapter 11 cases.

10. On August 27, 2020, the Debtors filed their schedules of assets and liabilities (the “Schedules”) and statements of financial affairs (the “Statements” and, together with the Schedules, as amended, modified, or supplemented, the “Schedules and Statements”) [Docket Nos. 6–8, 467–468].

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<sup>3</sup> Pursuant to the Bar Date Order, unless otherwise ordered by the Court, the bar date for filing claims arising from the rejection of executory contracts and unexpired leases of the Debtors is the later of (i) the General Claims Bar Date or the Governmental Bar Date, as applicable, and (ii) 4:00 p.m., prevailing Eastern time, on the date that is 30 days after the later of (A) entry of an order approving the rejection of any executory contract or unexpired lease of the Debtors or (B) the effective date of a rejection of any executory contract or unexpired lease of the Debtors pursuant to operation of any Court order.

<sup>4</sup> The Bar Date Order also established January 19, 2021, at 4:00 p.m. (prevailing Eastern Time) as the final date and time for all governmental units (as defined in section 101(27) of the Bankruptcy Code) holding claims against the Debtors that arose or are deemed to have arisen prior to the commencement of these cases on the Petition Date to file Proofs of Claim in these chapter 11 cases.

11. In the ordinary course of business, the Debtors maintain books and records (the “Books and Records”) that reflect, among other things, the nature and amount of the liabilities owed to their creditors as of the Petition Date. As part of these chapter 11 cases, the Debtors filed their Schedules and Statements reflecting the obligations owed to their creditors as of the Petition Date. To date, approximately 5,212 Proofs of Claim asserting more than \$1,560,651,000 in aggregated amounts have been filed, including a number of Proofs of Claim for administrative expense and priority claims. The Debtors, together with their advisors, have been engaging in a systematic review of the Proofs of Claim, working diligently to review, compare, and reconcile the Proofs of Claim against the Debtors’ Books and Records. Because of the number of claims in these cases, the Debtors sought and were granted approval to file omnibus objections to certain claims in accordance with the procedures set forth in the *Order Approving Omnibus Claims Objection Procedures and Filing of Substantive Omnibus Claims Objections* [Docket No. 1387] (the “Objection Procedures”).

#### **Basis for Objection**

12. Section 502(a) of the Bankruptcy Code provides that “[a] claim or interest, proof of which is filed under section 501 of this title, is deemed allowed, unless a party in interest . . . objects.” 11 U.S.C. § 502(a). The burden of proof for determining the validity of claims rests on different parties at different stages of the claims-objection process. As explained by the United States Court of Appeals for the Third Circuit:

The burden of proof for claims brought in the bankruptcy court under 11 U.S.C.A. § 502(a) rests on different parties at different times. Initially, the claimant must allege facts sufficient to support the claim. If the averments in his filed claim meet this standard of sufficiency, it is ‘*prima facie*’ valid [citations omitted]. In other words, a claim that alleges facts sufficient to support legal liability to the claimant satisfies the claimants’ initial obligation to go forward. The burden of going forward then shifts to the objector to

produce evidence sufficient to negate the *prima facie* validity of the filed claim. . . . In practice, the objector must produce evidence which, if believed, would refute at least one of the allegations that is essential to the claim's legal sufficiency. If the objector produces sufficient evidence to negate one or more of the sworn facts in the proof of claim, the burden reverts to the claimant to prove the validity of the claim by a preponderance of the evidence.

*In re Allegheny Int'l Inc.*, 954 F.2d 167, 173–74 (3d Cir. 1992) (citation omitted). Once the *prima facie* validity of a claim is rebutted, the burden shifts back to the claimant to prove the validity of his or her claim by a preponderance of the evidence. *Id.* at 173. The burden of persuasion is always on the claimant. *Id.* Bankruptcy Rule 3007(d) permits a debtor to join objections to more than one claim in an omnibus objection if such objections are based on enumerated non-substantive grounds. *See* FED. R. BANKR. P. 3007(d).

13. Upon review of the Proofs of Claim filed against the Debtors in these chapter 11 cases, the Debtors have identified three hundred and nineteen (319) Partially Satisfied Claims listed on **Schedule 1** annexed to **Exhibit A**, in the aggregate claimed amount of \$58,074,044.79. The Debtors object solely to the Administrative Portion of the Partially Satisfied Claims, in the aggregate claimed amount of \$2,631,017.42, because the Debtors have determined that the Administrative Portion of each such Claim has been previously satisfied during these chapter 11 cases. Failure to reduce the Partially Satisfied Claims by the amount of the respective Administrative Portion of such Claim could result in each relevant claimant receiving an unwarranted recovery against the Debtors. Accordingly, the Debtors respectfully request entry of an order reducing the amount of each Partially Satisfied Claim as indicated by the amounts identified in the “Modified Claims” column on **Schedule 1**, annexed to **Exhibit A**.

14. Any disallowance or expungement of the Administrative Portion of the Partially Satisfied Claims will not affect the unsecured portion of the Proofs of Claim set forth under the column heading “Modified Claims,” which will remain on the claims register unless withdrawn

by the applicable claimants or disallowed by the Court, subject to the Debtors' right to object to each of the Proofs of Claim on any other grounds that the Debtors discover to elect to pursue.

### **Separate Contested Matters**

15. To the extent that a response is filed regarding any Partially Satisfied Claim identified in this Objection and the Debtors are unable to resolve the response, the objection by the Debtor to each such Claim asserted herein shall constitute a separate contested matter as contemplated by Bankruptcy Rule 9014. Any order entered by the Court regarding an objection asserted in this Objection shall be deemed a separate order with respect to each such Partially Satisfied Claim.

### **Reservation of Rights**

16. Nothing contained herein is intended or shall be construed as: (a) an admission as to the amount of, basis for, or validity of any claim against the Debtors under the Bankruptcy Code or other applicable nonbankruptcy law; (b) a waiver of the Debtors' or any other party in interest's right to dispute any claim; (c) a promise or requirement to pay any particular claim; (d) an implication or admission that any particular claim is of a type specified or defined in this motion; (e) a request or authorization to assume, adopt, or reject any agreement, contract, or lease pursuant to section 365 of the Bankruptcy Code; (f) an admission as to the validity, priority, enforceability, or perfection of any lien on, security interest in, or other encumbrance on property of the Debtors' estates; or (g) a waiver of any claims or causes of action which may exist against any entity under the Bankruptcy Code or any other applicable law. If the Court grants the relief sought herein, any payment made pursuant to the Court's order is not intended and should not be construed as an admission as to the validity, priority, or amount of any particular claim or a waiver of the Debtors' or any other party in interest's right to subsequently dispute such claim.

17. The Debtors hereby reserve their right to amend, modify, and supplement this Objection, including to object to any of the Partially Satisfied Claim listed on **Schedule 1** annexed to **Exhibit A**, on any additional grounds, prior to the hearing before the Court on this Objection, if any; *provided* that nothing in this Objection shall affect the Debtors' right to object to the Partially Satisfied Claim or any other Proofs of Claim at a future date on a basis other than as set forth in this Objection as permitted by bankruptcy or nonbankruptcy law, subject to any limitations set forth in the Local Bankruptcy Rules.

**Statement of Compliance with Local Bankruptcy Rule 3007-1**

19. Counsel for the Debtors has reviewed the requirements of Local Bankruptcy Rule 3007-1 and certifies that this Objection substantially complies with such Local Bankruptcy Rule. To the extent that the Objection does not comply in all respects with the requirements of Local Bankruptcy Rule 3007-1, the Debtors believe such deviations are not material and respectfully request that any such requirement be waived.

**Notice**

20. The Debtors will provide notice of this Objection via first class mail, facsimile or email (where available) to the Service List in accordance with the Notice Procedures as set forth in the Order (I) Establishing Certain Notice, Case Management, and Administrative Procedures, and (II) Granting Related Relief [Docket No. 79] and the Objections Procedures. The Debtors submit that, in light of the nature of the relief requested, no other or further notice need be given.

*[Remainder of page intentionally left blank]*



WHEREFORE, the Debtors respectfully request that the Court enter the Order granting the relief requested herein and such other relief as the Court deems appropriate under the circumstances.

Dated: January 14, 2021

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*Co-Counsel to the Debtors and Debtors in Possession*

*/s/ Cullen D. Speckhart*

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**Exhibit A**

**Proposed Order**

**KIRKLAND & ELLIS LLP**

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*Co-Counsel to the Debtors and Debtors in Possession*

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE EASTERN DISTRICT OF VIRGINIA  
RICHMOND DIVISION**

In re:

RETAIL GROUP, INC., *et al.*,<sup>1</sup>

Debtors.

)  
) Chapter 11  
)  
) Case No. 20-33113 (KRH)  
)  
) (Jointly Administered)  
)

**ORDER SUSTAINING  
DEBTORS' FOURTEENTH OMNIBUS OBJECTION TO CLAIMS  
(PARTIALLY SATISFIED CLAIMS)**

Upon the objection (the "Objection")<sup>2</sup> of the above-captioned debtors and debtors in possession (collectively, the "Debtors"), for entry of an order (this "Order"), disallowing, expunging, and modifying portions of the claims set forth on **Schedule 1** attached hereto, all as more fully set forth in the Objection; and upon the Esposito Declaration; and this Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the *Standing Order of*

<sup>1</sup> A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at <http://cases.primeclerk.com/ascena>. The location of Debtor Ascena Retail Group, Inc.'s principal place of business and the Debtors' service address in these chapter 11 cases is 933 MacArthur Boulevard, Mahwah, New Jersey 07430.

<sup>2</sup> Capitalized terms used but not otherwise defined herein shall have the meanings set forth in the Objection.

*Reference from the United States District Court for the Eastern District of Virginia*, dated August 15, 1984; and that this Court may enter a final order consistent with Article III of the United States Constitution; and this Court having found that venue of this proceeding and the Objection in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that the relief requested in the Objection is in the best interests of the Debtors' estates, their creditors, and other parties in interest; and this Court having found that the Debtors' notice of the Objection and opportunity for a hearing on the Objection were appropriate under the circumstances and no other notice need be provided; and this Court having reviewed the Objection and having heard the statements in support of the relief requested therein at a hearing before this Court (the "Hearing"); and this Court having determined that the legal and factual bases set forth in the Objection and at the Hearing establish just cause for the relief granted herein; and upon all of the proceedings had before this Court; and after due deliberation and sufficient cause appearing therefor, it is HEREBY ORDERED THAT:

1. The Objection is sustained as set forth herein.
2. The Administrative Portion of each of the Partially Satisfied Claims set forth on the attached **Schedule 1** are hereby disallowed and expunged; *provided* that this Order will not affect the unsecured amounts identified on **Schedule 1** attached hereto in the column titled "Modified Claims." All parties' rights are reserved with respect to the Modified Claims, including the Debtors' right to file a further objection and seek disallowance thereof.
3. The Debtors' objection to the Administrative Portion of each Partially Satisfied Claim addressed in the Objection constitutes a separate contested matter as contemplated by Bankruptcy Rule 9014. This Order shall be deemed a separate order with respect to each such Claim. Any stay of this Order pending appeal by any claimant subject to this Order shall only

apply to the contested matter that involves such claimant and shall not act to stay the applicability or finality of this Order with respect to the other contested matters covered hereby.

4. The Claims Agent is authorized and directed to modify the claims register in accordance with entry of the relief granted in this Order.

5. Nothing in this Order shall affect the Debtors' right to object to the Modified Claims or any other Proofs of Claim at a future date.

6. Notwithstanding the relief granted in this Order and any actions taken pursuant to such relief, nothing in this Order shall be deemed: (a) an admission as to the validity, priority, or amount of any particular claim against a Debtor entity; (b) a waiver of the Debtors' or any other party in interest's right to dispute any particular claim on any grounds; (c) a promise or requirement to pay any particular claim; (d) an implication or admission that any particular claim is of a type specified or defined in this Order or the Objection; (e) a request or authorization to assume any agreement, contract, or lease pursuant to section 365 of the Bankruptcy Code; (f) a waiver or limitation of the Debtors' or any other party in interest's rights under the Bankruptcy Code or any other applicable law; or (g) a concession by the Debtors or any other party in interest that any liens (contractual, common law, statutory, or otherwise) satisfied pursuant to this Order are valid and the Debtors and all other parties in interest expressly reserve their rights to contest the extent, validity, or perfection or to seek avoidance of all such liens. Any payment made pursuant to this Order should not be construed as an admission as to the validity, priority, or amount of any particular claim or a waiver of the Debtors' or any other party in interest's rights to subsequently dispute such claim.

7. The Debtors are authorized to take all actions necessary to effectuate the relief granted in this Order in accordance with the Objection.

8. This Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

Dated: \_\_\_\_\_  
Richmond, Virginia

\_\_\_\_\_  
United States Bankruptcy Judge

WE ASK FOR THIS:

**KIRKLAND & ELLIS LLP**

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/s/ Cullen D. Speckhart

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*Co-Counsel to the Debtors and Debtors in Possession*

**CERTIFICATION OF ENDORSEMENT**  
**UNDER LOCAL BANKRUPTCY RULE 9022-1(C)**

Pursuant to Local Bankruptcy Rule 9022-1(C), I hereby certify that the foregoing proposed order has been endorsed by or served upon all necessary parties.

/s/ Cullen D. Speckhart

**Schedule 1**

**Partially Satisfied Claims**



Retail Group, Inc. 20-33113 (KRH)  
 Fourteenth Omnibus Claims Objection  
 Schedule 1 - Partially Satisfied Claims

		ASSERTED CLAIMS			MODIFIED CLAIMS		
NAME	CLAIM#	DEBTOR	PRIORITY STATUS	AMOUNT	DEBTOR	PRIORITY STATUS	AMOUNT
1 ADKO KITTERY LLC HAHN & HESSEN LLP ATTN: GILBERT BACKENROTH 488 MADISON AVE.#14 NEW YORK, NY 10022	1072	AnnTaylor Retail, Inc.	Administrative	\$15,650.32	AnnTaylor Retail, Inc.	Administrative	\$0.00
		AnnTaylor Retail, Inc.	Unsecured	\$45,041.55	AnnTaylor Retail, Inc.	Unsecured	\$45,041.55
			Subtotal	\$60,691.87		Subtotal	\$45,041.55
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through December 2020.					
2 ALLSTATE ROAD (EDENS) LLC BALLARD SPAHR LLP DUSTIN P. BRANCH, ESQ. 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067-2915	4559	AnnTaylor Retail, Inc.	Administrative	\$2,382.99	AnnTaylor Retail, Inc.	Administrative	\$0.00
		AnnTaylor Retail, Inc.	Unsecured	\$537,774.00	AnnTaylor Retail, Inc.	Unsecured	\$537,774.00
			Subtotal	\$540,156.99		Subtotal	\$537,774.00
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
3 ALTAMONTE MALL, LLC C/O BROOKFIELD PROPERTIES RETAIL, INC. 350 N. ORLEANS ST., SUITE 300 CHICAGO, IL 60654-1607	4134	Tween Brands, Inc.	Administrative	\$18,623.93	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$344,858.68	Tween Brands, Inc.	Unsecured	\$344,858.68
			Subtotal	\$363,482.61		Subtotal	\$344,858.68
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
4 AMERCO REAL ESTATE COMPANY ATTN: FAY BIDLACK, ESQ. 2721 N CENTRAL AVE PHOENIX, AZ 85004	4566	Catherines, Inc.	Administrative	\$3,951.61	Catherines, Inc.	Administrative	\$0.00
		Catherines, Inc.	Unsecured	\$83,926.59	Catherines, Inc.	Unsecured	\$83,926.59
			Subtotal	\$87,878.20		Subtotal	\$83,926.59
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
5 APACHE MALL, LLC C/O BROOKFIELD PROPERTIES RETAIL, INC. 350 N. ORLEANS ST., SUITE 300 CHICAGO, IL 60654-1607	4135	Tween Brands, Inc.	Administrative	\$19,953.87	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$435,273.00	Tween Brands, Inc.	Unsecured	\$435,273.00
			Subtotal	\$455,226.87		Subtotal	\$435,273.00
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
6 ARBOR PLACE II, LLC, BY CBL & ASSOCIATES MANAGEMENT, INC., ITS MANAGING AGENT CALEB T. HOLZAEPFEL 736 GEORGIA AVE., SUITE300 CHATTANOOGA, TN37402	3665	Tween Brands, Inc.	Administrative	\$8,089.10	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$219,654.06	Tween Brands, Inc.	Unsecured	\$219,654.06
			Subtotal	\$227,743.16		Subtotal	\$219,654.06
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					

\* Indicates claim contains unliquidated and/or undetermined amounts

Retail Group, Inc. 20-33113-KRH  
 Fourteenth Omnibus Claims Objection  
 Schedule 1 - Partially Satisfied Claims

NAME	CLAIM#	ASSERTED CLAIMS			MODIFIED CLAIMS		
		DEBTOR	PRIORITY STATUS	AMOUNT	DEBTOR	PRIORITY STATUS	AMOUNT
7 ASHEVILLE RETAIL ASSOCIATES LLC GOULSTON & STORRS PC C/O VANESSA P. MOODY 400 ATLANTIC AVENUE BOSTON, MA 02110	2806	Tween Brands, Inc.	Administrative	\$3,916.23	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$209,610.14	Tween Brands, Inc.	Unsecured	\$209,610.14
			Subtotal	\$213,526.37		Subtotal	\$209,610.14
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
8 ATC GLIMCHER, LLC FROST BROWN TODD LLC RONALD E. GOLD 301 EAST FOURTH STREET CINCINNATI, OH 45202	2471	Tween Brands, Inc.	Administrative	\$9,632.65	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$192,578.47	Tween Brands, Inc.	Unsecured	\$192,578.47
			Subtotal	\$202,211.12		Subtotal	\$192,578.47
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
9 BEACHWOOD PLACE MALL, LLC C/O BROOKFIELD PROPERTIES RETAIL, INC. 350 N. ORLEANS ST., SUITE 300 CHICAGO, IL 60654-1607	3852	Tween Brands, Inc.	Administrative	\$11,946.16	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$239,906.83	Tween Brands, Inc.	Unsecured	\$239,906.83
			Subtotal	\$251,852.99		Subtotal	\$239,906.83
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
10 BELLA TERRA ASSOCIATES, LLC FRIEDMAN LAW GROUP, P.C. C/O J. BENNETT FRIEDMAN, ESQ. 1901 AVENUE OF THE STARS, SUITE 1000 LOS ANGELES, CA 90067	4588	Tween Brands, Inc.	Administrative	\$17,872.15	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$426,651.64	Tween Brands, Inc.	Unsecured	\$426,651.64
			Subtotal	\$444,523.79		Subtotal	\$426,651.64
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
11 BELLIS FAIR MALL, LLC C/O BROOKFIELD PROPERTIES RETAIL, INC. 350 N. ORLEANS ST., SUITE 300 CHICAGO, IL 60654-1607	4137	Lane Bryant, Inc.	Administrative	\$12,845.04	Lane Bryant, Inc.	Administrative	\$0.00
		Lane Bryant, Inc.	Unsecured	\$289,050.90	Lane Bryant, Inc.	Unsecured	\$289,050.90
			Subtotal	\$301,895.94		Subtotal	\$289,050.90
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
12 BMA NORTH VILLAGE, LLC C/O BALLARD SPAHR LLP ATTN: LESLIE C HEILMAN, ESQ. 919 N. MARKET STREET, 11TH FLOOR WILMINGTON, DE 19801-3034	3129	Lane Bryant, Inc.	Administrative	\$1,693.55	Lane Bryant, Inc.	Administrative	\$0.00
		Lane Bryant, Inc.	Unsecured	\$18,046.24	Lane Bryant, Inc.	Unsecured	\$18,046.24
			Subtotal	\$19,739.79		Subtotal	\$18,046.24
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					

\* Indicates claim contains unliquidated and/or undetermined amounts

Retail Group, Inc. 20-33113-KRH  
Fourteenth Omnibus Claims Objection  
Schedule 1 - Partially Satisfied Claims

NAME	CLAIM#	ASSERTED CLAIMS			MODIFIED CLAIMS		
		DEBTOR	PRIORITY STATUS	AMOUNT	DEBTOR	PRIORITY STATUS	AMOUNT
13 BOISE MALL LLC C/O BROOKFIELD PROPERTIES RETAIL, INC. 350 N. ORLEANS ST, SUITE 300 CHICAGO, IL 60654-1607	4088	Tween Brands, Inc.	Administrative	\$9,476.05	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$108,760.78	Tween Brands, Inc.	Unsecured	\$108,760.78
			Subtotal	\$118,236.83		Subtotal	\$108,760.78
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
14 BOYNTON BEACH MALL, LLC RONALD E. GOLD FROST BROWN TODD LLC 301 EAST FOURTH STREET CINCINNATI, OH 45202	2038	Lane Bryant, Inc.	Administrative	\$1,334.88*	Lane Bryant, Inc.	Administrative	\$0.00
		Lane Bryant, Inc.	Unsecured	\$29,368.45*	Lane Bryant, Inc.	Unsecured	\$29,368.45*
			Subtotal	\$30,703.33*		Subtotal	\$29,368.45*
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
15 BRASS MILL CENTER MALL, LLC C/O BROOKFIELD PROPERTIES RETAIL, INC. 350 N. ORLEANS ST., SUITE 300 CHICAGO, IL 60654-1607	4136	Tween Brands, Inc.	Administrative	\$2,439.76	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$41,896.50	Tween Brands, Inc.	Unsecured	\$41,896.50
			Subtotal	\$44,336.26		Subtotal	\$41,896.50
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
16 BRE RC SOUTH PARK I TX LP SHOPCORE PROPERTIES, L.P. WILLIAM MCDONALD REAL ESTATE COUNSEL 10920 VIA FRONTERA, SUITE 220 SAN DIEGO, CA 92127	3199	Ascena Retail Group, Inc.	Administrative	\$4,831.27	Ascena Retail Group, Inc.	Administrative	\$0.00
		Ascena Retail Group, Inc.	Unsecured	\$103,220.10	Ascena Retail Group, Inc.	Unsecured	\$103,220.10
			Subtotal	\$108,051.37		Subtotal	\$103,220.10
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
17 BRE RETAIL RESIDUAL OWNER 1, LLC C/O BALLARD SPAHR LLP ATTN: LESLIE C. HEILMAN, ESQ 919 N. MARKET STREET, 11TH FL WILMINGTON, DE 19801	4573	Tween Brands, Inc.	Administrative	\$2,452.06	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$76,811.02	Tween Brands, Inc.	Unsecured	\$76,811.02
			Subtotal	\$79,263.08		Subtotal	\$76,811.02
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					

\* Indicates claim contains unliquidated and/or undetermined amounts

Retail Group, Inc. 20-33113-KRH  
 Fourteenth Omnibus Claims Objection  
 Schedule 1 - Partially Satisfied Claims

NAME	CLAIM#	ASSERTED CLAIMS			MODIFIED CLAIMS		
		DEBTOR	PRIORITY STATUS	AMOUNT	DEBTOR	PRIORITY STATUS	AMOUNT
18 BRE RETAIL RESIDUAL OWNER 1, LLC C/O BALLARD SPAHR LLP ATTN: LESLIE C. HEILMAN, ESQ. 919 N. MARKET STREET, 11TH FL WILMINGTON, DE 19801	4610	Tween Brands, Inc.	Administrative	\$5,128.89*	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$281,887.59*	Tween Brands, Inc.	Unsecured	\$281,887.59*
		Subtotal		\$287,016.48*	Subtotal		\$281,887.59*
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
19 BRE/PEARLRIDGE LLC RONALD E. GOLD FROST BROWN TODD LLC 301 EAST FOURTH STREET CINCINNATI, OH 45202	1736	AnnTaylor Retail, Inc.	Administrative	\$18,525.62*	AnnTaylor Retail, Inc.	Administrative	\$0.00
		AnnTaylor Retail, Inc.	Unsecured	\$138,339.63*	AnnTaylor Retail, Inc.	Unsecured	\$138,339.63*
		Subtotal		\$156,865.25*	Subtotal		\$138,339.63*
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
20 BRIXMOR GA FASHION CORNER, LLC C/O BALLARD SPAHR LLP ATTN: LESLIE C. HEILMAN, ESQ. 919 N. MARKET STREET, 11TH FL WILMINGTON, DE 19801	4607	Catherines, Inc.	Administrative	\$1,303.19*	Catherines, Inc.	Administrative	\$0.00
		Catherines, Inc.	Unsecured	\$39,275.11*	Catherines, Inc.	Unsecured	\$39,275.11*
		Subtotal		\$40,578.30*	Subtotal		\$39,275.11*
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
21 BRIXMOR GA SPRINGDALE/MOBILE LIMITED PARTNERSHIP C/O BALLARD SPAHR LLP ATTN: LESLIE C. HEILMAN, ESQ. 919 N. MARKET STREET, 11TH FL WILMINGTON, DE 19801	4571	Catherines, Inc.	Administrative	\$2,663.27	Catherines, Inc.	Administrative	\$0.00
		Catherines, Inc.	Unsecured	\$32,916.41	Catherines, Inc.	Unsecured	\$32,916.41
		Subtotal		\$35,579.68	Subtotal		\$32,916.41
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
22 BRIXMOR HOLDINGS 10 SPE, LLC C/O BALLARD SPAHR LLP ATTN: LESLIE C. HEILMAN, ESQ. 919 N. MARKET STREET, 11TH FL WILMINGTON, DE 19801	4591	Catherines, Inc.	Administrative	\$2,792.37	Catherines, Inc.	Administrative	\$0.00
		Catherines, Inc.	Unsecured	\$150,912.32	Catherines, Inc.	Unsecured	\$150,912.32
		Subtotal		\$153,704.69	Subtotal		\$150,912.32
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					

\* Indicates claim contains unliquidated and/or undetermined amounts

Retail Group, Inc. 20-33113 (KRH)  
 Fourteenth Omnibus Claims Objection  
 Schedule 1 - Partially Satisfied Claims

ASSERTED CLAIMS					MODIFIED CLAIMS		
NAME	CLAIM#	DEBTOR	PRIORITY STATUS	AMOUNT	DEBTOR	PRIORITY STATUS	AMOUNT
23 BRIXMOR WARMINSTER SPE LLC C/O BALLARD SPAHR LLP ATTN: LESLIE C. HEILMAN, ESQ. 919 N. MARKET STREET, 11TH FL WILMINGTON, DE 19801	4570	Tween Brands, Inc.	Administrative	\$3,340.07	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$173,220.71	Tween Brands, Inc.	Unsecured	\$173,220.71
		Subtotal		\$176,560.78	Subtotal		\$173,220.71
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
24 BROOKFIELD SQUARE JOINT VENTURE, BY CBL & ASSOCIATES MANAGEMENT, INC. ITS MANAGING AGENT CALEB HOLZAEPFEL 736 GEORGIA AVE, SUITE300 CHATTANOOGA, TN37402	3356	AnnTaylor Retail, Inc.	Administrative	\$7,933.02	AnnTaylor Retail, Inc.	Administrative	\$0.00
		AnnTaylor Retail, Inc.	Unsecured	\$101,366.38	AnnTaylor Retail, Inc.	Unsecured	\$101,366.38
		Subtotal		\$109,299.40	Subtotal		\$101,366.38
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through December 2020.					
25 BROOKFIELD SQUARE JOINT VENTURE, BY CBL & ASSOCIATES MANAGEMENT, INC., ITS MANAGING AGENT CALEB T. HOLZAEPFEL 736 GEORGIA AVE., SUITE300 CHATTANOOGA, TN37402	3625	Tween Brands, Inc.	Administrative	\$13,070.39	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$291,540.21	Tween Brands, Inc.	Unsecured	\$291,540.21
		Subtotal		\$304,610.60	Subtotal		\$291,540.21
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
26 BURNSVILLE CENTER SPE, LLC, BY CBL & ASSOCIATES MANAGEMENT, INC., ITS MANAGING AGENT CALEB T. HOLZAEPFEL 736 GEORGIA AVE., SUITE300 CHATTANOOGA, TN37402	3640	Tween Brands, Inc.	Administrative	\$19,122.14	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$407,830.73	Tween Brands, Inc.	Unsecured	\$407,830.73
		Subtotal		\$426,952.87	Subtotal		\$407,830.73
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
27 C&B REALTY #3 LLC C/O JASPAN SCHLESINGER LLP 300 GARDEN CITY PLAZA, 5TH FLOOR GARDEN CITY, NY 11530	1648	AnnTaylor Retail, Inc.	Administrative	\$8,322.55	AnnTaylor Retail, Inc.	Administrative	\$0.00
		AnnTaylor Retail, Inc.	Unsecured	\$21,232.04	AnnTaylor Retail, Inc.	Unsecured	\$21,232.04
		Subtotal		\$29,554.59	Subtotal		\$21,232.04
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through December 2020.					

Retail Group, Inc. 20-33113-KRH  
Fourteenth Omnibus Claims Objection  
Schedule 1 - Partially Satisfied Claims

ASSERTED CLAIMS					MODIFIED CLAIMS		
NAME	CLAIM#	DEBTOR	PRIORITY STATUS	AMOUNT	DEBTOR	PRIORITY STATUS	AMOUNT
28 CANYON VIEW MARKETPLACE, LLC FROST BROWN TODD LLC RONALD E. GOLD 301 EAST FOURTH STREET CINCINNATI, OH 45202	2330	Lane Bryant, Inc.	Administrative	\$4,898.10	Lane Bryant, Inc.	Administrative	\$0.00
		Lane Bryant, Inc.	Unsecured	\$105,168.52	Lane Bryant, Inc.	Unsecured	\$105,168.52
		Subtotal		\$110,066.62	Subtotal		\$105,168.52
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
29 CASTLE & COOKE CORONA CROSSINGS I, INC. LEVENE, NEALE, BENDER, YOO & BRILL L.L.P. C/O EVE H. KARASIK, ESQ. 10250 CONSTELLATION BLVD., SUITE 1700 LOS ANGELES, CA 90067	3711	Lane Bryant #6243, Inc.	Administrative	\$346.50	Lane Bryant #6243, Inc.	Administrative	\$0.00
		Lane Bryant #6243, Inc.	Unsecured	\$2,062.84	Lane Bryant #6243, Inc.	Unsecured	\$2,062.84
		Subtotal		\$2,409.34	Subtotal		\$2,062.84
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
30 CASTLE & COOKE CORONA CROSSINGS, LLC LEVENE, NEALE, BENDER, YOO & BRILL L.L.P. C/O EVE H. KARASIK, ESQ. 10250 CONSTELLATION BLVD., SUITE 1700 LOS ANGELES, CA 90067	3707	Tween Brands, Inc.	Administrative	\$11,883.27	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$2,399.96	Tween Brands, Inc.	Unsecured	\$2,399.96
		Subtotal		\$14,283.23	Subtotal		\$2,399.96
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
31 CBL SM-BROWNSVILLE, LLC, BY CBL & ASSOCIATES MANAGEMENT, INC., ITS MANAGING AGENT CALEB T. HOLZAEPFEL 736 GEORGIA AVE., SUITE300 CHATTANOOGA, TN37402	3982	Tween Brands, Inc.	Administrative	\$4,978.71	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$50,775.07	Tween Brands, Inc.	Unsecured	\$50,775.07
		Subtotal		\$55,753.78	Subtotal		\$50,775.07
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
32 CBL/MONROEVILLE, L.P., BY CBL & ASSOCIATES MANAGEMENT, INC., ITS MANAGING AGENT CALEB T. HOLZAEPFEL 736 GEORGIA AVE., SUITE300 CHATTANOOGA, TN37402	3937	Tween Brands, Inc.	Administrative	\$7,407.23	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$227,276.52	Tween Brands, Inc.	Unsecured	\$227,276.52
		Subtotal		\$234,683.75	Subtotal		\$227,276.52
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					

\* Indicates claim contains unliquidated and/or undetermined amounts

Retail Group, Inc. 20-33113 (KRH)  
 Fourteenth Omnibus Claims Objection  
 Schedule 1 - Partially Satisfied Claims

NAME	CLAIM#	ASSERTED CLAIMS			MODIFIED CLAIMS		
		DEBTOR	PRIORITY STATUS	AMOUNT	DEBTOR	PRIORITY STATUS	AMOUNT
33 CBL/WESTMORELAND, L.P., BY CBL & ASSOCIATES MANAGEMENT, INC., ITS MANAGING AGENT CALEB T. HOLZAEPFEL 736 GEORGIA AVE., SUITE300 CHATTANOOGA, TN37402	3697	Tween Brands, Inc.	Administrative	\$13,659.70	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$323,255.91	Tween Brands, Inc.	Unsecured	\$323,255.91
		Subtotal		\$336,915.61	Subtotal		\$323,255.91
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
34 CBL-FRIENDLY CENTER CMBS, LLC, BY CBL & ASSOCIATES MANAGEMENT, INC. ITS MANAGING AGENT CALEB HOLZAEPFEL 736 GEORGIA AVE, SUITE300 CHATTANOOGA, TN37402	3390	AnnTaylor Retail, Inc.	Administrative	\$6,918.31	AnnTaylor Retail, Inc.	Administrative	\$0.00
		AnnTaylor Retail, Inc.	Unsecured	\$88,400.69	AnnTaylor Retail, Inc.	Unsecured	\$88,400.69
		Subtotal		\$95,319.00	Subtotal		\$88,400.69
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through December 2020.					
35 CBL-FRIENDLY CENTER CMBS, LLC, BY CBL & ASSOCIATES MANAGEMENT, INC. ITS MANAGING AGENT CALEB T. HOLZAEPFEL 736 GEORGIA AVE., SUITE300 CHATTANOOGA, TN37402	4415	Catherines #5147, Inc.	Administrative	\$3,704.13	Catherines #5147, Inc.	Administrative	\$0.00
		Catherines #5147, Inc.	Unsecured	\$111,123.99	Catherines #5147, Inc.	Unsecured	\$111,123.99
		Subtotal		\$114,828.12	Subtotal		\$111,123.99
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
36 CBL-FRIENDLY CENTER CMBS, LLC, BY CBL & ASSOCIATES MANAGEMENT, INC. ITS MANAGING AGENT CALEB T. HOLZAEPFEL 736 GEORGIA AVE, SUITE300 CHATTANOOGA, TN37402	4416	Charming Shoppes, Inc.	Administrative	\$3,704.13	Charming Shoppes, Inc.	Administrative	\$0.00
		Charming Shoppes, Inc.	Unsecured	\$111,123.99	Charming Shoppes, Inc.	Unsecured	\$111,123.99
		Subtotal		\$114,828.12	Subtotal		\$111,123.99
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
37 CBL-SHOPS AT FRIENDLY, LLC, BY CBL & ASSOCIATES MANAGEMENT, INC., ITS MANAGING AGENT CALEB T. HOLZAEPFEL 736 GEORGIA AVENUE, SUITE300 CHATTANOGGA, TN34702	3586	Lane Bryant, Inc.	Administrative	\$5,995.92	Lane Bryant, Inc.	Administrative	\$0.00
		Lane Bryant, Inc.	Unsecured	\$77,342.92	Lane Bryant, Inc.	Unsecured	\$77,342.92
		Subtotal		\$83,338.84	Subtotal		\$77,342.92
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through December 2020.					

\* Indicates claim contains unliquidated and/or undetermined amounts

Retail Group, Inc. 20-33113 (KRH)  
 Fourteenth Omnibus Claims Objection  
 Schedule 1 - Partially Satisfied Claims

ASSERTED CLAIMS					MODIFIED CLAIMS		
NAME	CLAIM#	DEBTOR	PRIORITY STATUS	AMOUNT	DEBTOR	PRIORITY STATUS	AMOUNT
38 CHAMPAIGN MARKET PLACE L.L.C. C/O BROOKFIELD PROPERTIES RETAIL, INC. 350 N. ORLEANS ST., SUITE 300 CHICAGO, IL 60654-1607	4157	Tween Brands, Inc.	Administrative	\$2,984.06	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$155,165.35	Tween Brands, Inc.	Unsecured	\$155,165.35
			Subtotal	\$158,149.41		Subtotal	\$155,165.35
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
39 CHAUTAUQUA MALL, LLC FROST BROWN TODD LLC RONALD E. GOLD 301 EAST FOURTH STREET CINCINNATI, OH 45202	1784	Tween Brands, Inc.	Administrative	\$9.74*	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$34.10*	Tween Brands, Inc.	Unsecured	\$34.10*
			Subtotal	\$43.84*		Subtotal	\$34.10*
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
40 CHERRY HILL CENTER LLC JEFFREY KURTZMAN, ESQUIRE 401 S. 2ND STREET, SUITE 200 PHILADELPHIA, PA 19147	547	AnnTaylor Retail, Inc.	Administrative	\$12,210.60	AnnTaylor Retail, Inc.	Administrative	\$0.00
		AnnTaylor Retail, Inc.	Unsecured	\$144,198.77	AnnTaylor Retail, Inc.	Unsecured	\$144,198.77
			Subtotal	\$156,409.37		Subtotal	\$144,198.77
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through December 2020.					
41 CHERRY HILL CENTER LLC JEFFREY KURTZMAN, ESQUIRE 401 S. 2ND STREET, SUITE 200 PHILADELPHIA, PA 19147	590	Tween Brands, Inc.	Administrative	\$8,212.76	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$88,333.57	Tween Brands, Inc.	Unsecured	\$88,333.57
			Subtotal	\$96,546.33		Subtotal	\$88,333.57
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
42 CHERRYVALE MALL, LLC, BY CBL & ASSOCIATES MANAGEMENT, INC. ITS MANAGING AGENT CALEB T. HOLZAEPFEL 736 GEORGIA AVE, SUITE300 CHATTANOOGA, TN37402	3656	Lane Bryant, Inc.	Administrative	\$5,701.72	Lane Bryant, Inc.	Administrative	\$0.00
		Lane Bryant, Inc.	Unsecured	\$87,072.17	Lane Bryant, Inc.	Unsecured	\$87,072.17
			Subtotal	\$92,773.89		Subtotal	\$87,072.17
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through December 2020.					
43 CHERRYVALE MALL, LLC, BY CBL & ASSOCIATES MANAGEMENT, INC., ITS MANAGING AGENT CALEB T. HOLZAEPFEL 736 GEORGIA AVE., SUITE300 CHATTANOOGA, TN37402	3565	Tween Brands, Inc.	Administrative	\$7,526.00	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$188,430.70	Tween Brands, Inc.	Unsecured	\$188,430.70
			Subtotal	\$195,956.70		Subtotal	\$188,430.70
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					

\* Indicates claim contains unliquidated and/or undetermined amounts



Retail Group, Inc. 20-33113-KRH  
 Fourteenth Omnibus Claims Objection  
 Schedule 1 - Partially Satisfied Claims

NAME	CLAIM#	ASSERTED CLAIMS			MODIFIED CLAIMS		
		DEBTOR	PRIORITY STATUS	AMOUNT	DEBTOR	PRIORITY STATUS	AMOUNT
44 CLPF-MARKETPLACE, LLC GOULSTON & STORRS PC C/O VANESSA P. MOODY 400 ATLANTIC AVENUE BOSTON, MA 02110	2975	Lane Bryant, Inc.	Administrative	\$1,577.76	Lane Bryant, Inc.	Administrative	\$0.00
		Lane Bryant, Inc.	Unsecured	\$256,365.34	Lane Bryant, Inc.	Unsecured	\$256,365.34
			Subtotal	\$257,943.10		Subtotal	\$256,365.34
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
45 COASTAL GRAND CMBS, LLC, BY CBL & ASSOCIATES MANAGEMENT, INC., ITS MANAGING AGENT CALEB T. HOLZAEPFEL 736 GEORGIA AVE., SUITE300 CHATTANOOGA, TN37402	3729	Tween Brands, Inc.	Administrative	\$15,287.91	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$341,349.41	Tween Brands, Inc.	Unsecured	\$341,349.41
			Subtotal	\$356,637.32		Subtotal	\$341,349.41
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
46 COASTLAND CENTER, LLC C/O BROOKFIELD PROPERTIES RETAIL, INC 350 N. ORLEANS ST., SUITE 300 CHICAGO, IL 60654-1607	3855	Tween Brands, Inc.	Administrative	\$10,866.20	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$116,466.15	Tween Brands, Inc.	Unsecured	\$116,466.15
			Subtotal	\$127,332.35		Subtotal	\$116,466.15
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
47 COASTLAND CENTER, LLC C/O BROOKFIELD PROPERTIES RETAIL, INC. 350 N. ORLEANS ST., SUITE 300 CHICAGO, IL 60654-1607	4071	Lane Bryant, Inc.	Administrative	\$11,767.73	Lane Bryant, Inc.	Administrative	\$0.00
		Lane Bryant, Inc.	Unsecured	\$248,453.59	Lane Bryant, Inc.	Unsecured	\$248,453.59
			Subtotal	\$260,221.32		Subtotal	\$248,453.59
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
48 COCONUT POINT TOWN CENTER, LLC SIMON PROPERTY GROUP - BANKRUPTCY 225 WEST WASHINGTON STREET INDIANAPOLIS, IN 46204	2052	Ascena Retail Group, Inc.	Administrative	\$30,466.29	Ascena Retail Group, Inc.	Administrative	\$0.00
		Ascena Retail Group, Inc.	Unsecured	\$86,735.53	Ascena Retail Group, Inc.	Unsecured	\$86,735.53
			Subtotal	\$117,201.82		Subtotal	\$86,735.53
		Reason: All administrative asserted liabilities for post-petition charges have been (1) paid through the date of the lease rejection for those leases ordered rejected or (2) paid through December for those leases which have not yet been ordered assumed or rejected.					

Retail Group, Inc. 20-33113 (KRH)  
 Fourteenth Omnibus Claims Objection  
 Schedule 1 - Partially Satisfied Claims

		ASSERTED CLAIMS			MODIFIED CLAIMS		
NAME	CLAIM#	DEBTOR	PRIORITY STATUS	AMOUNT	DEBTOR	PRIORITY STATUS	AMOUNT
49 COFAL PARTNERS, L.P. REED SMITH LLP C/O LAUREN S. ZABEL 1717 ARCH STREET, SUITE 3100 PHILADELPHIA, PA 19103	4753	Lane Bryant of Pennsylvania, Inc.	Administrative	\$7,983.97	Lane Bryant of Pennsylvania, Inc.	Administrative	\$0.00
		Lane Bryant of Pennsylvania, Inc.	Unsecured	\$156,931.02	Lane Bryant of Pennsylvania, Inc.	Unsecured	\$156,931.02
			Subtotal	\$164,914.99		Subtotal	\$156,931.02
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
50 COLUMBIA MALL L.L.C. C/O BROOKFIELD PROPERTIES RETAIL, INC. 350 N. ORLEANS ST., SUITE 300 CHICAGO, IL 60654-1607	3962	Tween Brands, Inc.	Administrative	\$13,462.20	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$332,219.29	Tween Brands, Inc.	Unsecured	\$332,219.29
			Subtotal	\$345,681.49		Subtotal	\$332,219.29
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
51 COLUMBIANA CENTRE LLC C/O BROOKFIELD PROPERTIES RETAIL INC. 350 N. ORLEANS ST, SUITE 300 CHICAGO, IL 60654-1607	4108	Lane Bryant, Inc.	Administrative	\$9,303.68	Lane Bryant, Inc.	Administrative	\$0.00
		Lane Bryant, Inc.	Unsecured	\$314,361.38	Lane Bryant, Inc.	Unsecured	\$314,361.38
			Subtotal	\$323,665.06		Subtotal	\$314,361.38
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
52 COLUMBIANA CENTRE,LLC C/O BROOKFIELD PROPERTIES, RETAIL, INC. 350 N. ORLEANS ST, SUITE 300 CHICAGO, IL 60654-1607	4140	Tween Brands, Inc.	Administrative	\$14,391.16	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$287,459.76	Tween Brands, Inc.	Unsecured	\$287,459.76
			Subtotal	\$301,850.92		Subtotal	\$287,459.76
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
53 COLUMBUS PARK CROSSING SOUTH, LLC HARTMAN SIMONS & WOOD LLP C/O TODD H. SURDEN, ESQ. 6400 POWERS FERRY ROAD NW #400 ATLANTA, GA30339	3115	Tween Brands, Inc.	Administrative	\$10,631.52	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$177,208.89	Tween Brands, Inc.	Unsecured	\$177,208.89
			Subtotal	\$187,840.41		Subtotal	\$177,208.89
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					

Retail Group, Inc. 20-33113-KRH  
Fourteenth Omnibus Claims Objection  
Schedule 1 - Partially Satisfied Claims

ASSERTED CLAIMS					MODIFIED CLAIMS		
NAME	CLAIM#	DEBTOR	PRIORITY STATUS	AMOUNT	DEBTOR	PRIORITY STATUS	AMOUNT
54 COMM 2014-CCRE 16 SW WANAMAKER ROAD, LLC WEINBERG, WHEELER, HUDGINS, GUNN & DIAL, LLC MATTHEW I. KRAMER, ESQ. 2601 S. BAYSHORE DRIVE, SUITE 1500 MIAMI, FL 33133	4738	Lane Bryant, Inc.	Administrative	\$10,679.18	Lane Bryant, Inc.	Administrative	\$0.00
		Lane Bryant, Inc.	Unsecured	\$141,636.09	Lane Bryant, Inc.	Unsecured	\$141,636.09
			Subtotal	\$152,315.27		Subtotal	\$141,636.09
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
55 COMM 2014-CCRE16 SW WANAMAKER ROAD LLC MATTHEW I. KRAMER, ESQ. 2601 SOUTH BAYSHORE DRIVE SUITE 1500 MIAMI, FL 33133	2067	Catherines, Inc.	Administrative	\$6,989.30	Catherines, Inc.	Administrative	\$0.00
		Catherines, Inc.	Unsecured	\$16,323.91	Catherines, Inc.	Unsecured	\$16,323.91
			Subtotal	\$23,313.21		Subtotal	\$16,323.91
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
56 COOLSPRINGS MALL, LLC, BY CBL & ASSOCIATES MANAGEMENT, INC. ITS MANAGING AGENT CALEB HOLZAEPFEL 736 GEORGIA AVE, SUITE300 CHATTANOOGA, TN37402	3439	Tween Brands, Inc.	Administrative	\$6,070.66	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$75,608.04	Tween Brands, Inc.	Unsecured	\$75,608.04
			Subtotal	\$81,678.70		Subtotal	\$75,608.04
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
57 COOLSPRINGS MALL, LLC, BY CBL & ASSOCIATES MANAGEMENT, INC., ITS MANAGING AGENT CALEB T. HOLZAEPFEL 736 GEORGIA AVE., SUITE300 CHATTANOOGA, TN37402	3584	AnnTaylor Retail, Inc.	Administrative	\$6,582.83	AnnTaylor Retail, Inc.	Administrative	\$0.00
		AnnTaylor Retail, Inc.	Unsecured	\$82,654.18	AnnTaylor Retail, Inc.	Unsecured	\$82,654.18
			Subtotal	\$89,237.01		Subtotal	\$82,654.18
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through December 2020.					
58 COROC/HILTON HEAD I LLC (HILTON HEAD, SC STORE 736) TANGER OUTLET CENTERS ATTN: KIM STATHAM 3200 NORTHLINE AVENUE, SUITE360 GREENSBORO, NC 27408	4036	Ascena Retail Group, Inc.	Administrative	\$14,472.41	Ascena Retail Group, Inc.	Administrative	\$0.00
		Ascena Retail Group, Inc.	Unsecured	\$91,389.94	Ascena Retail Group, Inc.	Unsecured	\$91,389.94
			Subtotal	\$105,862.35		Subtotal	\$91,389.94
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					

Retail Group, Inc. 20-33113 (KRH)  
 Fourteenth Omnibus Claims Objection  
 Schedule 1 - Partially Satisfied Claims

NAME	CLAIM#	ASSERTED CLAIMS			MODIFIED CLAIMS		
		DEBTOR	PRIORITY STATUS	AMOUNT	DEBTOR	PRIORITY STATUS	AMOUNT
59 COROC/MYRTLE BEACH, LLC (MYRTLE BEACH 670) TANGER OUTLET CENTERS ATTN: KIM STATHAM 3200 NORTHLINE AVENUE, SUITE360 GREENSBORO, NC 27408	4584	Ascena Retail Group, Inc.	Administrative	\$14,576.76	Ascena Retail Group, Inc.	Administrative	\$0.00
		Ascena Retail Group, Inc.	Unsecured	\$358,882.00	Ascena Retail Group, Inc.	Unsecured	\$358,882.00
			Subtotal	\$373,458.76		Subtotal	\$358,882.00
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
60 CORONADO CENTER L.L.C. C/O BROOKFIELD PROPERTIES RETAIL, INC. 350 N. ORLEANS ST., SUITE 300 CHICAGO, IL 60654-1607	4107	Tween Brands, Inc.	Administrative	\$14,247.80	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$121,607.96	Tween Brands, Inc.	Unsecured	\$121,607.96
			Subtotal	\$135,855.76		Subtotal	\$121,607.96
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
61 CP VENTURE FIVE - AWC LLC BALLARD SPAHR LLP DUSTIN P. BRANCH, ESQ. 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067-2915	4603	Tween Brands, Inc.	Administrative	\$15,011.43	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$34,540.77	Tween Brands, Inc.	Unsecured	\$34,540.77
			Subtotal	\$49,552.20		Subtotal	\$34,540.77
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
62 CPC FARGO, LLC HARTMAN SIMONS & WOOD LLP C/O KRISTEN A. YADLOSKY, ESQ. 6400 POWERS FERRY ROAD NW #400 ATLANTA, GA30339	2954	Catherines #5147, Inc.	Administrative	\$2,933.48	Catherines #5147, Inc.	Administrative	\$0.00
		Catherines #5147, Inc.	Unsecured	\$23,443.45	Catherines #5147, Inc.	Unsecured	\$23,443.45
			Subtotal	\$26,376.93		Subtotal	\$23,443.45
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
63 CROSS CREEK MALL SPE, L.P., BY CBL & ASSOCIATES MANAGEMENT, INC., ITS MANAGING AGENT CALEB T. HOLZAEPFEL 736 GEORGIA AVE., SUITE300 CHATTANOOGA, TN37402	3755	Tween Brands, Inc.	Administrative	\$11,775.30	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$249,768.62	Tween Brands, Inc.	Unsecured	\$249,768.62
			Subtotal	\$261,543.92		Subtotal	\$249,768.62
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					

Retail Group, Inc. 20-33113 (KRH)  
Fourteenth Omnibus Claims Objection  
Schedule 1 - Partially Satisfied Claims

ASSERTED CLAIMS					MODIFIED CLAIMS		
NAME	CLAIM#	DEBTOR	PRIORITY STATUS	AMOUNT	DEBTOR	PRIORITY STATUS	AMOUNT
64 CROSS CREEK MALL SPE, LP, BY CBL & ASSOCIATES MANAGEMENT, INC. ITS MANAGING AGENT CALEB HOLZAEPPFEL 736 GEORGIA AVE, SUITE300 CHATTANOOGA, TN37402	3636	Lane Bryant, Inc.	Administrative	\$6,219.93	Lane Bryant, Inc.	Administrative	\$0.00
		Lane Bryant, Inc.	Unsecured	\$78,351.55	Lane Bryant, Inc.	Unsecured	\$78,351.55
		Subtotal		\$84,571.48	Subtotal		\$78,351.55
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through December 2020.					
65 CUMBERLAND MALL ASSOCIATES JEFFREY KURTZMAN, ESQUIRE 401 S. 2ND STREET, SUITE 200 PHILADELPHIA, PA 19147	565	Tween Brands, Inc.	Administrative	\$1,879.12	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$13,672.68	Tween Brands, Inc.	Unsecured	\$13,672.68
		Subtotal		\$15,551.80	Subtotal		\$13,672.68
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
66 DAKOTA SQUARE MALL CMBS, LLC, BY CBL & ASSOCIATES MANAGEMENT, INC., ITS MANAGING AGENT CALEB T. HOLZAEPPFEL 736 GEORGIA AVE., SUITE300 CHATTANOOGA, TN37402	3722	Tween Brands, Inc.	Administrative	\$844.29	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$2,210.13	Tween Brands, Inc.	Unsecured	\$2,210.13
		Subtotal		\$3,054.42	Subtotal		\$2,210.13
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
67 DAKOTA UPREIT LIMITED PARTNERSHIP ATTN: DANIEL JUNG 3003 32ND AVE. S. SUITE 250 FARGO, ND 58103	2497	Lane Bryant, Inc.	Administrative	\$19,508.57	Lane Bryant, Inc.	Administrative	\$0.00
		Lane Bryant, Inc.	Unsecured	\$31,679.44	Lane Bryant, Inc.	Unsecured	\$31,679.44
		Subtotal		\$51,188.01	Subtotal		\$31,679.44
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
68 DAVIS BROTHERS, LLC DAVIS HOLDINGS, LP 1500 MCGOWEN, SUITE 200 HOUSTON, TX 77004	2046	Catherines, Inc.	Administrative	\$7,410.84	Catherines, Inc.	Administrative	\$0.00
		Catherines, Inc.	Unsecured	\$93,339.16	Catherines, Inc.	Unsecured	\$93,339.16
		Subtotal		\$100,750.00	Subtotal		\$93,339.16
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					

Retail Group, Inc. 20-33113-KRH  
Fourteenth Omnibus Claims Objection  
Schedule 1 - Partially Satisfied Claims

ASSERTED CLAIMS					MODIFIED CLAIMS		
NAME	CLAIM#	DEBTOR	PRIORITY STATUS	AMOUNT	DEBTOR	PRIORITY STATUS	AMOUNT
69 DAYTON MALL II, LLC RONALD E. GOLD FROST BROWN TODD LLC 301 EAST FOURTH STREET CINCINNATI, OH 45202	1772	Tween Brands, Inc.	Administrative	\$2,955.89*	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$40,007.66*	Tween Brands, Inc.	Unsecured	\$40,007.66*
		Subtotal		\$42,963.55*	Subtotal		\$40,007.66*
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
70 DAYTON MALL II, LLC FROST BROWN TODD LLC RONALD E. GOLD 301 EAST FOURTH STREET CINCINNATI, OH 45202	2042	Lane Bryant, Inc.	Administrative	\$7,419.35*	Lane Bryant, Inc.	Administrative	\$0.00
		Lane Bryant, Inc.	Unsecured	\$11,493.53*	Lane Bryant, Inc.	Unsecured	\$11,493.53*
		Subtotal		\$18,912.88*	Subtotal		\$11,493.53*
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
71 DOGWOOD PROMENADE LLC C/O BALLARD SPAHR LLP ATTN: LESLIE C HEILMAN, ESQ. 919 N MARKET STREET, 11TH FL WILMINGTON, DE 19801	4567	Catherines, Inc.	Administrative	\$2,174.18	Catherines, Inc.	Administrative	\$0.00
		Catherines, Inc.	Unsecured	\$33,198.13	Catherines, Inc.	Unsecured	\$33,198.13
		Subtotal		\$35,372.31	Subtotal		\$33,198.13
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
72 DONAHUE SCHRIEBER REALTY GROUP, LP C/O JENNIFER L. PRUSKI, ESQUIRE TRAINOR FAIRBROOK 980 FULTON AVENUE SACRAMENTO, CA 95825	4428	Tween Brands, Inc.	Administrative	\$9,701.86	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$215,066.63	Tween Brands, Inc.	Unsecured	\$215,066.63
		Subtotal		\$224,768.49	Subtotal		\$215,066.63
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
73 EAST MESA MALL, L.L.C. BALLARD SPAHR LLP DUSTIN P. BRANCH, ESQ. 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067-2915	4598	Tween Brands, Inc.	Administrative	\$15,281.27	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$144,818.30	Tween Brands, Inc.	Unsecured	\$144,818.30
		Subtotal		\$160,099.57	Subtotal		\$144,818.30
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
74 EASTGATE ASSOCIATES, LLC ADAMS AND REESE LLP ATTN: JUSTIN R. GLENN 701 POYDRAS STREET, SUITE 4500 NEW ORLEANS, LA 70139	3434	Lane Bryant, Inc.	Administrative	\$11,628.39	Lane Bryant, Inc.	Administrative	\$0.00
		Lane Bryant, Inc.	Unsecured	\$14,334.55	Lane Bryant, Inc.	Unsecured	\$14,334.55
		Subtotal		\$25,962.94	Subtotal		\$14,334.55
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					

\* Indicates claim contains unliquidated and/or undetermined amounts

Retail Group, Inc. 20-33113-KRH  
Fourteenth Omnibus Claims Objection  
Schedule 1 - Partially Satisfied Claims

NAME	CLAIM#	ASSERTED CLAIMS			MODIFIED CLAIMS		
		DEBTOR	PRIORITY STATUS	AMOUNT	DEBTOR	PRIORITY STATUS	AMOUNT
75 EASTGATE MALL CMBS, BY CBL & ASSOCIATES MANAGEMENT, INC. ITS MANAGING AGENT CALEB T. HOLZAEPPFEL 736 GEORGIA AVE, SUITE300 CHATTANOOGA, TN37402	3727	Tween Brands, Inc.	Administrative	\$1,512.17	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$104,966.40	Tween Brands, Inc.	Unsecured	\$104,966.40
			Subtotal	\$106,478.57		Subtotal	\$104,966.40
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
76 EASTLAND MALL, LLC, BY CBL & ASSOCIATES MANAGEMENT, INC., ITS MANAGING AGENT CALEB T. HOLZAEPPFEL 736 GEORGIA AVE., SUITE300 CHATTANOOGA, TN37402	3757	Tween Brands, Inc.	Administrative	\$1,159.43	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$23,545.05	Tween Brands, Inc.	Unsecured	\$23,545.05
			Subtotal	\$24,704.48		Subtotal	\$23,545.05
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
77 EATONTOWN MONMOUTH MALL LLC C/O BROOKFIELD PROPERTIES RETAIL, INC. 350 N. ORLEANS ST., SUITE 300 CHICAGO, IL 60654-1607	4159	Tween Brands, Inc.	Administrative	\$9,428.29	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$55,451.61	Tween Brands, Inc.	Unsecured	\$55,451.61
			Subtotal	\$64,879.90		Subtotal	\$55,451.61
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
78 EDEN PRAIRIE CENTER LLC ERIC MCCOSKEY METLIFE INVESTMENT MANAGEMENT 125 S. WACKER DRIVE, SUITE 1100 CHICAGO, IL 60606	4381	Tween Brands, Inc.	Administrative	\$13,235.42	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$124,117.12	Tween Brands, Inc.	Unsecured	\$124,117.12
			Subtotal	\$137,352.54		Subtotal	\$124,117.12
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
79 EDISON MALL, LLC FROST BROWN TODD LLC RONALD E. GOLD 301 EAST FOURTH STREET CINCINNATI, OH 45202	2480	Tween Brands, Inc.	Administrative	\$10,135.05	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$224,734.23	Tween Brands, Inc.	Unsecured	\$224,734.23
			Subtotal	\$234,869.28		Subtotal	\$224,734.23
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					

\* Indicates claim contains unliquidated and/or undetermined amounts

Retail Group, Inc. 20-33113-KRH  
 Fourteenth Omnibus Claims Objection  
 Schedule 1 - Partially Satisfied Claims

ASSERTED CLAIMS					MODIFIED CLAIMS		
NAME	CLAIM#	DEBTOR	PRIORITY STATUS	AMOUNT	DEBTOR	PRIORITY STATUS	AMOUNT
80 EMI SANTA ROSA LIMITED PARTNERSHIP SIMON PROPERTY GROUP 225 WEST WASHINGTON STREET INDIANAPOLIS, IN 46204	1110	Ascena Retail Group, Inc.	Administrative	\$100.00	Ascena Retail Group, Inc.	Administrative	\$0.00
		Ascena Retail Group, Inc.	Unsecured	\$54,824.29	Ascena Retail Group, Inc.	Unsecured	\$54,824.29
		Subtotal		\$54,924.29	Subtotal		\$54,824.29
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
81 EPPS BRIDGE CENTRE PROPERTY CO., LLC MCELROY, DEUTSCH, MULVANEY & CARPENTER, LLP C/O DAVID PRIMACK, ESQ. 300 DELAWARE AVE., SUITE770 WILMINGTON, DE 19801	3550	Lane Bryant, Inc.	Administrative	\$20,441.13	Lane Bryant, Inc.	Administrative	\$0.00
		Lane Bryant, Inc.	Unsecured	\$33,499.07	Lane Bryant, Inc.	Unsecured	\$33,499.07
		Subtotal		\$53,940.20	Subtotal		\$33,499.07
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through December 2020.					
82 EVERGREEN PLAZA ASSOCIATES II, LP SUGAR FELSENTAL GRAIS & HELSINGER LLP MICHAEL BRANDESS 30 N. LASALLE ST., STE. 3000 CHICAGO, IL 60602	1976	Catherines, Inc.	Administrative	\$2,241.73	Catherines, Inc.	Administrative	\$0.00
		Catherines, Inc.	Unsecured	\$116,252.74	Catherines, Inc.	Unsecured	\$116,252.74
		Subtotal		\$118,494.47	Subtotal		\$116,252.74
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
83 FAYETTE MALL SPE, LLC, BY CBL & ASSOCIATES MANAGEMENT, INC., ITS MANAGING AGENT CALEB T. HOLZAEPFEL 736 GEORGIA AVE., SUITE300 CHATTANOOGA, TN37402	3367	AnnTaylor Retail, Inc.	Administrative	\$5,913.42	AnnTaylor Retail, Inc.	Administrative	\$0.00
		AnnTaylor Retail, Inc.	Unsecured	\$80,208.07	AnnTaylor Retail, Inc.	Unsecured	\$80,208.07
		Subtotal		\$86,121.49	Subtotal		\$80,208.07
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through December 2020.					
84 FC QIC GALLERIA AT SUNSET JV LLC C/O BROOKFIELD PROPERTIES RETAIL, INC. 350 N. ORLEANS ST., SUITE 300 CHICAGO, IL 60654-1607	4035	Tween Brands, Inc.	Administrative	\$18,636.30	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$384,675.77	Tween Brands, Inc.	Unsecured	\$384,675.77
		Subtotal		\$403,312.07	Subtotal		\$384,675.77
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					



Retain Group, Inc. 20-33113-KRH  
 Fourteenth Omnibus Claims Objection  
 Schedule 1 - Partially Satisfied Claims

NAME	CLAIM#	ASSERTED CLAIMS			MODIFIED CLAIMS		
		DEBTOR	PRIORITY STATUS	AMOUNT	DEBTOR	PRIORITY STATUS	AMOUNT
85 FIRST COLONY MALL, LLC C/O BROOKFIELD PROPERTIES RETAIL, INC. 350 N. ORLEANS ST., SUITE 300 CHICAGO, IL 60654-1607	4147	Tween Brands, Inc.	Administrative	\$9,078.20	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$177,583.45	Tween Brands, Inc.	Unsecured	\$177,583.45
			Subtotal	\$186,661.65		Subtotal	\$177,583.45
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
86 FLORENCE MALL L.L.C C/O BROOKFIELD PROPERTIES, RETAIL, INC. 350 N. ORLEANS ST, SUITE 300 CHICAGO, IL 60654-1607	4203	Tween Brands, Inc.	Administrative	\$12,640.34	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$271,858.63	Tween Brands, Inc.	Unsecured	\$271,858.63
			Subtotal	\$284,498.97		Subtotal	\$271,858.63
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
87 FOUR STORIES, LLC ICE MILLER LLP ATTN: ALYSON FIEDLER 1500 BROADWAY NEW YORK, NY 10036	3423	AnnTaylor Retail, Inc.	Administrative	\$17,729.03*	AnnTaylor Retail, Inc.	Administrative	\$0.00
		AnnTaylor Retail, Inc.	Unsecured	\$2,932,826.56*	AnnTaylor Retail, Inc.	Unsecured	\$2,932,826.56*
			Subtotal	\$2,950,555.59*		Subtotal	\$2,932,826.56*
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
88 FOUR STORIES, LLC ICE MILLER LLP 1500 BROADWAY 29TH FLOOR ATTN: ALYSON FIEDLER NEW YORK, NY 10036	4360	AnnTaylor Retail, Inc.	Administrative	\$17,729.03*	AnnTaylor Retail, Inc.	Administrative	\$0.00
		AnnTaylor Retail, Inc.	Unsecured	\$2,238,380.94*	AnnTaylor Retail, Inc.	Unsecured	\$2,238,380.94*
			Subtotal	\$2,256,109.97*		Subtotal	\$2,238,380.94*
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
89 FOX RIVER SHOPPING CENTER LLC C/O BROOKFIELD PROPERTIES RETAIL, INC. 350 N. ORLEANS ST., SUITE 300 CHICAGO, IL 60654-1607	3856	Tween Brands, Inc.	Administrative	\$14,319.40	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$296,744.31	Tween Brands, Inc.	Unsecured	\$296,744.31
			Subtotal	\$311,063.71		Subtotal	\$296,744.31
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
90 FOX RIVER SHOPPING CENTER LLC C/O BROOKFIELD PROPERTIES RETAIL, INC. 350 N. ORLEANS ST, SUITE 300 CHICAGO, IL 60654-1607	4139	Catherines, Inc.	Administrative	\$9,968.43	Catherines, Inc.	Administrative	\$0.00
		Catherines, Inc.	Unsecured	\$130,996.31	Catherines, Inc.	Unsecured	\$130,996.31
			Subtotal	\$140,964.74		Subtotal	\$130,996.31
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					

\* Indicates claim contains unliquidated and/or undetermined amounts

Retail Group, Inc. 20-33113-KRH  
Fourteenth Omnibus Claims Objection  
Schedule 1 - Partially Satisfied Claims

ASSERTED CLAIMS					MODIFIED CLAIMS		
NAME	CLAIM#	DEBTOR	PRIORITY STATUS	AMOUNT	DEBTOR	PRIORITY STATUS	AMOUNT
91 FOX RUN MALL, LLC PERKINS COIE LLP ATTN: BRIAN AUDETTE 131 S. DEARBORN STREET, STE. 1700 CHICAGO, IL 60603	2818	Tween Brands, Inc.	Administrative	\$394.64	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$14,490.19	Tween Brands, Inc.	Unsecured	\$14,490.19
			Subtotal	\$14,884.83		Subtotal	\$14,490.19
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
92 FR SHOPPERS WORLD, LLC ATTN: LESLIE C. HEILMAN, ESQ. C/O BALLARD SPAHR LLP 919 N. MARKET STREET, 11TH FLOOR WILMINGTON, DE 19801-3034	3635	Lane Bryant, Inc.	Administrative	\$864.75	Lane Bryant, Inc.	Administrative	\$0.00
		Lane Bryant, Inc.	Unsecured	\$230,788.24	Lane Bryant, Inc.	Unsecured	\$230,788.24
			Subtotal	\$231,652.99		Subtotal	\$230,788.24
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
93 FREDERICK J. MENO, SOLELY IN HIS CAPACITY AS RECEIVER MATTHEW I. KRAMER, ESQ. WEINBERG, WHEELER, HUDGINS, GUNN & DIAL, LLC 2601 S. BAYSHORE DRIVE, SUITE 1500 MIAMI, FL 33133	2675	Tween Brands, Inc.	Administrative	\$7,446.00	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$60,285.42	Tween Brands, Inc.	Unsecured	\$60,285.42
			Subtotal	\$67,731.42		Subtotal	\$60,285.42
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
94 FREDERICK J. MENO, SOLELY IN HIS CAPACITY AS RECEIVER WEINBERG, WHEELER, HUDGINS, GUNN & DIAL, LLC MATTHEW I. KRAMER, ESQ. 2601 S BAYSHORE DRIVE, SUITE 1500 MIAMI, FL 33133	3164	Tween Brands, Inc.	Administrative	\$1,270.17	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$17,996.38	Tween Brands, Inc.	Unsecured	\$17,996.38
			Subtotal	\$19,266.55		Subtotal	\$17,996.38
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
95 FRONTIER MALL ASSOCIATES LIMITED PARTNERSHIP, BY CBL & ASSOCIATES MANAGEMENT INC., ITS MANAGING AGEN CALEB T. HOLZAEPFEL 736 GEORGIA AVE., SUITE300 CHATTANOOGA, TN37402	3747	Tween Brands, Inc.	Administrative	\$1,878.20	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$58,082.85	Tween Brands, Inc.	Unsecured	\$58,082.85
			Subtotal	\$59,961.05		Subtotal	\$58,082.85
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					

Retail Group, Inc. 20-33113-KRH  
 Fourteenth Omnibus Claims Objection  
 Schedule 1 - Partially Satisfied Claims

ASSERTED CLAIMS					MODIFIED CLAIMS		
NAME	CLAIM#	DEBTOR	PRIORITY STATUS	AMOUNT	DEBTOR	PRIORITY STATUS	AMOUNT
96 GADSDEN MALL ASSOCIATES LLC PERKINS COIE LLP ATTN: BRIAN AUDETTE 131 S. DEARBORN STREET, STE. 1700 CHICAGO, IL 60603	2804	Tween Brands, Inc.	Administrative	\$1,577.13	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$44,952.25	Tween Brands, Inc.	Unsecured	\$44,952.25
		Subtotal		\$46,529.38	Subtotal		\$44,952.25
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
97 GAITWAY PLAZA, LLC RONALD E. GOLD FROST BROWN TODD LLC 301 EAST FOURTH STREET CINCINNATI, OH 45202	1727	Catherines, Inc.	Administrative	\$5,671.92*	Catherines, Inc.	Administrative	\$0.00
		Catherines, Inc.	Unsecured	\$40,463.10*	Catherines, Inc.	Unsecured	\$40,463.10*
		Subtotal		\$46,135.02*	Subtotal		\$40,463.10*
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
98 GALLERIA MALL INVESTORS LP C/O BALLARD SPAHR LLP ATTN: LESLIE C. HEILMAN, ESQ. 919 N. MARKET STREET 11TH FLOOR WILMINGTON, DE 19801-3034	3388	Tween Brands, Inc.	Administrative	\$5,291.29	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$83,042.07	Tween Brands, Inc.	Unsecured	\$83,042.07
		Subtotal		\$88,333.36	Subtotal		\$83,042.07
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
99 GENERAL AUTO OUTLET OF EVANSVILLE, LLC & L&S PARTNERSHIP OF EVANSVILLE, LLC C/O GOODMAN PROPERTIES 636 OLD YORK ROAD, 2ND FLOOR ATTN: ANDREW DUCKWORTH, ESQ. JENKINTOWN, PA 19046	3612	Tween Brands, Inc.	Administrative	\$4,981.22	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$172,853.26	Tween Brands, Inc.	Unsecured	\$172,853.26
		Subtotal		\$177,834.48	Subtotal		\$172,853.26
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
100 GGP - GLENBROOK L.L.C C/O BROOKFIELD PROPERTIES RETAIL, INC. 350 N. ORLEANS ST., SUITE 300 CHICAGO, IL 60654-1607	4142	Tween Brands, Inc.	Administrative	\$17,400.88	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$453,301.25	Tween Brands, Inc.	Unsecured	\$453,301.25
		Subtotal		\$470,702.13	Subtotal		\$453,301.25
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
101 GGP STATEN ISLAND MALL, LLC C/O BROOKFIELD PROPERTIES RETAIL, INC. 350 N. ORLEANS ST., SUITE 300 CHICAGO, IL 60654-1607	4180	Tween Brands, Inc.	Administrative	\$12,437.22	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$873,312.51	Tween Brands, Inc.	Unsecured	\$873,312.51
		Subtotal		\$885,749.73	Subtotal		\$873,312.51
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					

\* Indicates claim contains unliquidated and/or undetermined amounts

Retail Group, Inc. 20-33113-KRH  
 Fourteenth Omnibus Claims Objection  
 Schedule 1 - Partially Satisfied Claims

		ASSERTED CLAIMS			MODIFIED CLAIMS		
NAME	CLAIM#	DEBTOR	PRIORITY STATUS	AMOUNT	DEBTOR	PRIORITY STATUS	AMOUNT
102 GGP-FOUR SEASONS, LP C/O BROOKFIELD PROPERTIES RETAIL, INC. 350 N. ORLEANS ST., SUITE 300 CHICAGO, IL 60654-1607	4151	Tween Brands, Inc.	Administrative	\$3,818.89	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$19,144.35	Tween Brands, Inc.	Unsecured	\$19,144.35
			Subtotal	\$22,963.24		Subtotal	\$19,144.35
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
103 GGP-GRANDVILLE LLC C/O BROOKFIELD PROPERTIES RETAIL, INC. 350 N. ORLEANS ST, SUITE 300 CHICAGO, IL 60654-1607	4166	Tween Brands, Inc.	Administrative	\$16,963.60	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$368,447.30	Tween Brands, Inc.	Unsecured	\$368,447.30
			Subtotal	\$385,410.90		Subtotal	\$368,447.30
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
104 GGP-NATICK WEST L.L.C. C/O BROOKFIELD PROPERTIES RETAIL, INC. 350 N. ORLEANS ST., SUITE 300 CHICAGO, IL 60654-1607	4110	AnnTaylor Retail, Inc.	Administrative	\$9,718.97	AnnTaylor Retail, Inc.	Administrative	\$0.00
		AnnTaylor Retail, Inc.	Unsecured	\$213,495.00	AnnTaylor Retail, Inc.	Unsecured	\$213,495.00
			Subtotal	\$223,213.97		Subtotal	\$213,495.00
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through December 2020.					
105 GGP-NORTHTRIDGE FASHION CENTER LP C/O BROOKFIELD PROPERTIES RETAIL, INC. 350 N. ORLEANS ST., SUITE 300 CHICAGO, IL 60654-1607	4138	Tween Brands, Inc.	Administrative	\$1,704.61	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$266,936.55	Tween Brands, Inc.	Unsecured	\$266,936.55
			Subtotal	\$268,641.16		Subtotal	\$266,936.55
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
106 GGP-OTAY RANCH L.P. C/O BROOKFIELD PROPERTIES RETAIL, INC. 350 N. ORLEANS ST., SUITE 300 CHICAGO, IL 60654-1607	4077	Tween Brands, Inc.	Administrative	\$4,523.95*	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$89,101.15*	Tween Brands, Inc.	Unsecured	\$89,101.15*
			Subtotal	\$93,625.10*		Subtotal	\$89,101.15*
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
107 GGP-PROVIDENCE PLACE, LLC C/O BROOKFIELD PROPERTIES RETAIL, INC 350 N. ORLEANS ST., SUITE 300 CHICAGO, IL 60654-1607	4128	AnnTaylor Retail, Inc.	Administrative	\$433.43	AnnTaylor Retail, Inc.	Administrative	\$0.00
		AnnTaylor Retail, Inc.	Unsecured	\$30,873.14	AnnTaylor Retail, Inc.	Unsecured	\$30,873.14
			Subtotal	\$31,306.57		Subtotal	\$30,873.14
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					

\* Indicates claim contains unliquidated and/or undetermined amounts

Retail Group, Inc. 20-33113-KRH  
 Fourteenth Omnibus Claims Objection  
 Schedule 1 - Partially Satisfied Claims

		ASSERTED CLAIMS			MODIFIED CLAIMS		
NAME	CLAIM#	DEBTOR	PRIORITY STATUS	AMOUNT	DEBTOR	PRIORITY STATUS	AMOUNT
108 GGP-TUCSON MALL L.L.C. C/O BROOKFIELD PROPERTIES RETAILS, INC. 350 N. ORLEANS ST., SUITE 300 CHICAGO, IL 60654-1607	4179	Tween Brands, Inc.	Administrative	\$8,923.04	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$49,090.80	Tween Brands, Inc.	Unsecured	\$49,090.80
		Subtotal		\$58,013.84	Subtotal		\$49,090.80
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
109 GLENDALE I MALL ASSOCIATES, LP C/O BROOKFIELD PROPERTIES RETAIL, INC. 350 N. ORLEANS ST., SUITE 300 CHICAGO, IL 60654-1607	3684	Tween Brands, Inc.	Administrative	\$2,997.47	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$516,380.82	Tween Brands, Inc.	Unsecured	\$516,380.82
		Subtotal		\$519,378.29	Subtotal		\$516,380.82
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
110 GLENDALE I MALL ASSOCIATES, LP C/O BROOKFIELD PROPERTIES RETAIL, INC. 350 N. ORLEANS ST., SUITE 300 CHICAGO, IL 60654-1607	4155	AnnTaylor Retail, Inc.	Administrative	\$7,194.13	AnnTaylor Retail, Inc.	Administrative	\$0.00
		AnnTaylor Retail, Inc.	Unsecured	\$848,736.49	AnnTaylor Retail, Inc.	Unsecured	\$848,736.49
		Subtotal		\$855,930.62	Subtotal		\$848,736.49
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
111 GOVERNORS SQUARE MALL, LLC C/O BROOKFIELD PROPERTIES RETAIL, INC. 350 N. ORLEANS ST. SUITE 300 CHICAGO, IL 60654-1607	4120	Tween Brands, Inc.	Administrative	\$10,665.72	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$9,480.44	Tween Brands, Inc.	Unsecured	\$9,480.44
		Subtotal		\$20,146.16	Subtotal		\$9,480.44
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
112 GRAND CENTRAL PARKERSBURG LLC RONALD E. GOLD FROST BROWN TODD LLC 301 EAST FOURTH STREET CINCINNATI, OH 45202	2906	Tween Brands, Inc.	Administrative	\$10,937.03*	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$215,712.79*	Tween Brands, Inc.	Unsecured	\$215,712.79*
		Subtotal		\$226,649.82*	Subtotal		\$215,712.79*
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
113 GRAND TETON MALL, LLC C/O BROOKFIELD PROPERTIES RETAIL, INC. 350 N. ORLEANS ST., SUITE 300 CHICAGO, IL 60654-1607	4096	Tween Brands, Inc.	Administrative	\$2,595.25	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$62,883.39	Tween Brands, Inc.	Unsecured	\$62,883.39
		Subtotal		\$65,478.64	Subtotal		\$62,883.39
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					

\* Indicates claim contains unliquidated and/or undetermined amounts

Retain Group, Inc. 20-33113 (KRH)  
 Fourteenth Omnibus Claims Objection  
 Schedule 1 - Partially Satisfied Claims

ASSERTED CLAIMS					MODIFIED CLAIMS		
NAME	CLAIM#	DEBTOR	PRIORITY STATUS	AMOUNT	DEBTOR	PRIORITY STATUS	AMOUNT
114 GREENBRIER MALL II, LLC, BY CBL & ASSOCIATES MANAGEMENT, INC., ITS MANAGING AGENT CALEB T. HOLZAEPFEL 736 GEORGIA AVE., SUITE300 CHATTANOOGA, TN37402	3249	Tween Brands, Inc.	Administrative	\$9,688.73	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$226,809.94	Tween Brands, Inc.	Unsecured	\$226,809.94
		Subtotal		\$236,498.67	Subtotal		\$226,809.94
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
115 GREENWOOD MALL L.L.C. C/O BROOKFIELD PROPERTIES RETAIL, INC. 350 N. ORLEANS ST., SUITE 300 CHICAGO, IL 60654-1607	4119	Tween Brands, Inc.	Administrative	\$16,430.51	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$147,085.64	Tween Brands, Inc.	Unsecured	\$147,085.64
		Subtotal		\$163,516.15	Subtotal		\$147,085.64
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
116 HAMILTON CORNER CMBS GENERAL PARTNERSHIP, BY CBL & ASSOCIATES MANAGEMENT INC., ITS MANAGING AGENT CALEB T. HOLZAEPFEL 736 GEORGIA AVE., SUITE300 CHATTANOOGA, TN37402	3360	AnnTaylor Retail, Inc.	Administrative	\$5,434.11	AnnTaylor Retail, Inc.	Administrative	\$0.00
		AnnTaylor Retail, Inc.	Unsecured	\$69,695.99	AnnTaylor Retail, Inc.	Unsecured	\$69,695.99
		Subtotal		\$75,130.10	Subtotal		\$69,695.99
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through December 2020.					
117 HAMILTON PLACE CMBS, LLC, BY CBL, & ASSOCIATES MANAGEMENT, INC., ITS MANAGING AGENT CALEB T. HOLZAEPFEL 736 GEORGIA AVE., SUITE300 CHATTANOOGA, TN37402	3541	Tween Brands, Inc.	Administrative	\$5,172.91	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$63,978.77	Tween Brands, Inc.	Unsecured	\$63,978.77
		Subtotal		\$69,151.68	Subtotal		\$63,978.77
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
118 HAP PROPERTY OWNER, L.P. HARTMAN SIMONS & WOOD LLP C/O KRISTEN A. YADLOSKY, ESQ. 6400 POWERS FERRY ROAD NW #400 ATLANTA, GA30339	4002	Tween Brands, Inc.	Administrative	\$10,178.52	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$90,403.72	Tween Brands, Inc.	Unsecured	\$90,403.72
		Subtotal		\$100,582.24	Subtotal		\$90,403.72
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					

Retail Group, Inc. 20-33113-KRH  
Fourteenth Omnibus Claims Objection  
Schedule 1 - Partially Satisfied Claims

NAME	CLAIM#	ASSERTED CLAIMS			MODIFIED CLAIMS		
		DEBTOR	PRIORITY STATUS	AMOUNT	DEBTOR	PRIORITY STATUS	AMOUNT
119 HARFORD MALL BUSINESS TRUST, BY CBL & ASSOCIATES MANAGEMENT, INC. ITS MANAGING AGENT CALEB T. HOLZAEPFEL 736 GEORGIA AVE., SUITE300 CHATTANOOGA, TN37402	3763	Tween Brands, Inc.	Administrative	\$3,425.17	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$66,411.91	Tween Brands, Inc.	Unsecured	\$66,411.91
		Subtotal		\$69,837.08	Subtotal		\$66,411.91
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
120 HICKORY POINT, LLC, BY CBL & ASSOCIATES MANAGEMENT, INC., ITS MANAGING AGENT CALEB T. HOLZAEPFEL 736 GEORGIA AVE., SUITE300 CHATTANOOGA, TN37402	3782	Tween Brands, Inc.	Administrative	\$1,815.76	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$9,481.65	Tween Brands, Inc.	Unsecured	\$9,481.65
		Subtotal		\$11,297.41	Subtotal		\$9,481.65
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
121 HIXSON MALL, LLC, BY CBL & ASSOCIATES MANAGEMENT, INC., ITS MANAGING AGENT CALEB T. HOLZAEPFEL 736 GEORGIA AVE., SUITE300 CHATTANOOGA, TN37402	3728	Tween Brands, Inc.	Administrative	\$1,836.81	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$16,707.62	Tween Brands, Inc.	Unsecured	\$16,707.62
		Subtotal		\$18,544.43	Subtotal		\$16,707.62
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
122 HONEY CREEK INVESTMENTS, LLC, BY CBL & ASSOCIATES MANAGEMENT, INC., ITS MANAGING AGENT CALEB T. HOLZAEPFEL 736 GEORGIA AVE., SUITE300 CHATTANOOGA, TN37402	3866	Tween Brands, Inc.	Administrative	\$3,029.42	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$130,273.05	Tween Brands, Inc.	Unsecured	\$130,273.05
		Subtotal		\$133,302.47	Subtotal		\$130,273.05
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
123 HULEN MALL, LLC C/O BROOKFIELD PROPERTIES RETAIL, INC. 350 N. ORLEANS ST., SUITE 300 CHICAGO, IL 60654-1607	4125	Tween Brands, Inc.	Administrative	\$13,008.60	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$164,903.32	Tween Brands, Inc.	Unsecured	\$164,903.32
		Subtotal		\$177,911.92	Subtotal		\$164,903.32
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					

Retain Group, Inc. 20-33113-KRH  
Fourteenth Omnibus Claims Objection  
Schedule 1 - Partially Satisfied Claims

ASSERTED CLAIMS					MODIFIED CLAIMS		
NAME	CLAIM#	DEBTOR	PRIORITY STATUS	AMOUNT	DEBTOR	PRIORITY STATUS	AMOUNT
124 IMPERIAL VALLEY MALL II, L.P., BY CBL & ASSOCIATES MANAGEMENT, INC., ITS MANAGING AGENT CALEB T. HOLZAEPFEL 736 GEORGIA AVE., SUITE300 CHATTANOOGA, TN37402	4412	Tween Brands, Inc.	Administrative	\$2,743.95	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$168,607.18	Tween Brands, Inc.	Unsecured	\$168,607.18
		Subtotal		\$171,351.13	Subtotal		\$168,607.18
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
125 JBL NORTHWEST MARKETPLACE, LLC, JBL NORTHWEST MARKETPLACE OGA, LLC, JBL NORTHWEST MARKETPLACE MG, LL C/O JBL ASSET MANAGEMENT, LLC 2028 HARRISON STREET, #202 HOLLYWOOD, FL 33020	2664	Lane Bryant, Inc.	Administrative	\$2,451.25	Lane Bryant, Inc.	Administrative	\$0.00
		Lane Bryant, Inc.	Unsecured	\$175,105.21	Lane Bryant, Inc.	Unsecured	\$175,105.21
		Subtotal		\$177,556.46	Subtotal		\$175,105.21
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
126 JEFERSON MALL CMBS, LLC, BY CBL & ASSOCIATES MANAGEMENT, INC., ITS MANAGING AGENT CALEB T. HOLZAEPFEL 736 GEORGIA AVE., SUITE300 CHATTANOOGA, TN37402	3764	Tween Brands, Inc.	Administrative	\$6,646.03	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$142,697.62	Tween Brands, Inc.	Unsecured	\$142,697.62
		Subtotal		\$149,343.65	Subtotal		\$142,697.62
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
127 JG WINSTON-SALEM, LLC, BY CBL & ASSOCIATES MANAGEMENT, INC., ITS MANAGING AGENT CALEB T. HOLZAEPFEL 736 GEORGIA AVE., SUITE300 CHATTANOOGA, TN37402	3741	Tween Brands, Inc.	Administrative	\$9,778.75	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$209,221.86	Tween Brands, Inc.	Unsecured	\$209,221.86
		Subtotal		\$219,000.61	Subtotal		\$209,221.86
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
128 JOHNSON CITY MALL LLC FROST BROWN TODD LLC RONALD E. GOLD 301 EAST FOURTH STREET CINCINNATI, OH 45202	2472	Tween Brands, Inc.	Administrative	\$5,540.59*	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$140,433.21*	Tween Brands, Inc.	Unsecured	\$140,433.21*
		Subtotal		\$145,973.80*	Subtotal		\$140,433.21*
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					

\* Indicates claim contains unliquidated and/or undetermined amounts



Retail Group, Inc. 20-33113-KRH  
Fourteenth Omnibus Claims Objection  
Schedule 1 - Partially Satisfied Claims

NAME	CLAIM#	ASSERTED CLAIMS			MODIFIED CLAIMS		
		DEBTOR	PRIORITY STATUS	AMOUNT	DEBTOR	PRIORITY STATUS	AMOUNT
129 JPMCC 2006-LDP7 CENTRO ENFIELD, LLC WEINBERG, WHEELER, HUDGINS, GUNN & DIAL, LLC MATTHEW I. KRAMER, ESQ. 2601 S. BAYSHORE DRIVE SUITE 1500 MIAMI, FL 33133	2307	Tween Brands, Inc.	Administrative	\$4,301.07	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$34,662.21	Tween Brands, Inc.	Unsecured	\$34,662.21
			Subtotal	\$38,963.28		Subtotal	\$34,662.21
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
130 KALAMAZOO MALL LLC C/O BROOKFIELD PROPERTIES RETAIL, INC. 350 N. ORLEANS ST., SUITE 300 CHICAGO, IL 60654-1607	3787	Tween Brands, Inc.	Administrative	\$6,470.00	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$99,820.39	Tween Brands, Inc.	Unsecured	\$99,820.39
			Subtotal	\$106,290.39		Subtotal	\$99,820.39
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
131 KEYSTONE PHILADELPHIA PROPERTIES, L.P. JEFFREY KURTZMAN, ESQUIRE 401 S. 2ND STREET SUITE 200 PHILADELPHIA, PA 19147	669	Tween Brands, Inc.	Administrative	\$217.76	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$25,810.69	Tween Brands, Inc.	Unsecured	\$25,810.69
			Subtotal	\$26,028.45		Subtotal	\$25,810.69
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
132 KIRKWOOD MALL ACQUISITION LLC, BY CBL & ASSOCIATES MANAGEMENT, INC., ITS MANAGING AGENT CALEB T. HOLZAEPFEL 736 GEORGIA AVE., SUITE300 CHATTANOOGA, TN37402	3752	Tween Brands, Inc.	Administrative	\$10,918.35	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$255,337.47	Tween Brands, Inc.	Unsecured	\$255,337.47
			Subtotal	\$266,255.82		Subtotal	\$255,337.47
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
133 LAKE GEORGE NORTHWAY, LLC C/O SHANUS MANAGEMENT 2700 WESTCHESTER AVE/SUITE407 PURCHASE, NY 10577	3925	Lane Bryant #6243, Inc.	Administrative	\$7,274.85	Lane Bryant #6243, Inc.	Administrative	\$0.00
		Lane Bryant #6243, Inc.	Unsecured	\$35,092.94	Lane Bryant #6243, Inc.	Unsecured	\$35,092.94
			Subtotal	\$42,367.79		Subtotal	\$35,092.94
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through December 2020.					

Retail Group, Inc. 20-33113 (KRH)  
 Fourteenth Omnibus Claims Objection  
 Schedule 1 - Partially Satisfied Claims

ASSERTED CLAIMS					MODIFIED CLAIMS		
NAME	CLAIM#	DEBTOR	PRIORITY STATUS	AMOUNT	DEBTOR	PRIORITY STATUS	AMOUNT
134 LAKEWOOD ASSOCIATES, LLC FRIEDMAN LAW GROUP, P.C. C/O J. BENNETT FRIEDMAN, ESQ. 1901 AVENUE OF THE STARS, SUITE 1000 LOS ANGELES, CA 90067	4587	Catherines #5147, Inc.	Administrative	\$16,433.55	Catherines #5147, Inc.	Administrative	\$0.00
		Catherines #5147, Inc.	Unsecured	\$285,366.77	Catherines #5147, Inc.	Unsecured	\$285,366.77
			Subtotal	\$301,800.32		Subtotal	\$285,366.77
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
135 LAUREL PARK RETAIL PROPERTIES LLC, BY CBL & ASSOCIATES MANAGEMENT, INC., ITS MANAGEMENT AGENT CALEB T. HOLZAEPPFEL 736 GEORGIA AVE., SUITE300 CHATTANOOGA, TN37402	3785	Tween Brands, Inc.	Administrative	\$9,644.70	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$218,804.22	Tween Brands, Inc.	Unsecured	\$218,804.22
			Subtotal	\$228,448.92		Subtotal	\$218,804.22
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
136 LEAWOOD TCP, LLC FROST BROWN TODD LLC RONALD E. GOLD 301 EAST FOURTH STREET CINCINNATI, OH 45202	2125	Tween Brands, Inc.	Administrative	\$3,445.40*	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$22,196.41*	Tween Brands, Inc.	Unsecured	\$22,196.41*
			Subtotal	\$25,641.81*		Subtotal	\$22,196.41*
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
137 LEGACY PLACE PROPERTIES LLC GOULSTON & STORRS PC C/O VANESSA P. MOODY 400 ATLANTIC AVENUE BOSTON, MA 02110	2859	Tween Brands, Inc.	Administrative	\$7,150.14	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$363,573.41	Tween Brands, Inc.	Unsecured	\$363,573.41
			Subtotal	\$370,723.55		Subtotal	\$363,573.41
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
138 LEVCAL HEDWIG VILLAGE LP WOMBLE BOND DICKINSON (US) LLP MATTHEW P. WARD, ESQ. TODD A. ATKINSON, ESQ. 1313 N. MARKET STREET, SUITE 1200 WILMINGTON, DE 19801	2887	Catherines, Inc.	Administrative	\$11,629.95	Catherines, Inc.	Administrative	\$0.00
		Catherines, Inc.	Unsecured	\$187,548.80	Catherines, Inc.	Unsecured	\$187,548.80
			Subtotal	\$199,178.75		Subtotal	\$187,548.80
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					

\* Indicates claim contains unliquidated and/or undetermined amounts

Retail Group, Inc. 20-33113-KRH  
Fourteenth Omnibus Claims Objection  
Schedule 1 - Partially Satisfied Claims

ASSERTED CLAIMS					MODIFIED CLAIMS		
NAME	CLAIM#	DEBTOR	PRIORITY STATUS	AMOUNT	DEBTOR	PRIORITY STATUS	AMOUNT
139 LINDALE MALL, LLC FROST BROWN TODD LLC RONALD E. GOLD 301 EAST FOURTH STREET CINCINNATI, OH 45202	2447	Tween Brands, Inc.	Administrative	\$4,599.27	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$97,584.42	Tween Brands, Inc.	Unsecured	\$97,584.42
		Subtotal		\$102,183.69	Subtotal		\$97,584.42
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
140 M&J - BIG WATERFRONT TOWN CENTER I, LLC NEAL, GERBER & EISENBERG LLP ROBERT RADASEVICH TWO N. LASALLE STREET, SUITE 1700 CHICAGO, IL 60602	4627	Lane Bryant, Inc.	Administrative	\$103.71	Lane Bryant, Inc.	Administrative	\$0.00
		Lane Bryant, Inc.	Unsecured	\$213,952.96	Lane Bryant, Inc.	Unsecured	\$213,952.96
		Subtotal		\$214,056.67	Subtotal		\$213,952.96
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
141 M&J-BIG WATERFRONT TOWN CENTER I, LLC ROBERT RADASEVICH NEAL, GERBER & EISENBERG LLP TWO N. LASALLE STREET, SUITE 1700 CHICAGO, IL 60602	3498	Tween Brands, Inc.	Administrative	\$51.31*	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	Undetermined*	Tween Brands, Inc.	Unsecured	Undetermined*
		Subtotal		\$51.31*	Subtotal		Undetermined*
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
142 MADISON/WEST TOWNE, LLC, BY CBL & ASSOCIATES MANAGEMENT, INC., ITS MANAGING AGENT CALEB T. HOLZAEPFEL 736 GEORGIA AVE., SUITE300 CHATTANOOGA, TN37402	3766	Tween Brands, Inc.	Administrative	\$12,710.72	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$285,649.46	Tween Brands, Inc.	Unsecured	\$285,649.46
		Subtotal		\$298,360.18	Subtotal		\$285,649.46
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
143 MADSION/EAST TOWNE, LLC, BY CBL & ASSOCIATES, INC., ITS MANAGING AGENT CALEB T. HOLZAEPFEL 736 GEORGIA AVE., SUITE300 CHATTANOOGA, TN37402	3781	Tween Brands, Inc.	Administrative	\$4,513.44	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$95,567.15	Tween Brands, Inc.	Unsecured	\$95,567.15
		Subtotal		\$100,080.59	Subtotal		\$95,567.15
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					

\* Indicates claim contains unliquidated and/or undetermined amounts

Retail Group, Inc. 20-33113-KRH  
Fourteenth Omnibus Claims Objection  
Schedule 1 - Partially Satisfied Claims

ASSERTED CLAIMS					MODIFIED CLAIMS		
NAME	CLAIM#	DEBTOR	PRIORITY STATUS	AMOUNT	DEBTOR	PRIORITY STATUS	AMOUNT
144 MALL AT BRIARWOOD, LLC C/O SIMON PROPERTY GROUP, INC. ATTN: BANKRUPTCY 225 W WASHINGTON STREET INDIANAPOLIS, IN 46204	2103	Ascena Retail Group, Inc.	Administrative	\$53,663.13	Ascena Retail Group, Inc.	Administrative	\$0.00
		Ascena Retail Group, Inc.	Unsecured	\$448,637.55	Ascena Retail Group, Inc.	Unsecured	\$448,637.55
		Subtotal		\$502,300.68	Subtotal		\$448,637.55
Reason: All administrative asserted liabilities for post-petition charges have been (1) paid through the date of the lease rejection for those leases ordered rejected or (2) paid through December for those leases which have not yet been ordered assumed or rejected.							
145 MALL AT CONCORD MILLS LIMITED PARTNERSHIP SIMON PROPERTY GROUP - BANKRUPTCY 225 WEST WASHINGTON STREET INDIANAPOLIS, IN 46204	2344	Ascena Retail Group, Inc.	Administrative	\$41,773.71	Ascena Retail Group, Inc.	Administrative	\$0.00
		Ascena Retail Group, Inc.	Unsecured	\$584,640.64	Ascena Retail Group, Inc.	Unsecured	\$584,640.64
		Subtotal		\$626,414.35	Subtotal		\$584,640.64
Reason: All administrative asserted liabilities for post-petition charges have been (1) paid through the date of the lease rejection for those leases ordered rejected or (2) paid through December for those leases which have not yet been ordered assumed or rejected.							
146 MALL AT GREAT LAKES, LLC RONALD E. GOLD FROST BROWN TODD LLC 301 EAST FOURTH STREET CINCINNATI, OH 45202	2118	Tween Brands, Inc.	Administrative	\$3,016.21*	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$81,772.90*	Tween Brands, Inc.	Unsecured	\$81,772.90*
		Subtotal		\$84,789.11*	Subtotal		\$81,772.90*
Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.							
147 MALL AT JEFFERSON VALLEY, LLC FROST BROWN TODD LLC RONALD E. GOLD 301 EAST FOURTH STREET CINCINNATI, OH 45202	2492	Tween Brands, Inc.	Administrative	\$18,319.28	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$367,713.86	Tween Brands, Inc.	Unsecured	\$367,713.86
		Subtotal		\$386,033.14	Subtotal		\$367,713.86
Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.							
148 MALL AT KATY MILLS, LP SIMON PROPERTY GROUP - BANKRUPTCY 225 WEST WASHINGTON STREET INDIANAPOLIS, IN 46204	2509	Ascena Retail Group, Inc.	Administrative	\$67,990.77	Ascena Retail Group, Inc.	Administrative	\$0.00
		Ascena Retail Group, Inc.	Unsecured	\$406,683.26	Ascena Retail Group, Inc.	Unsecured	\$406,683.26
		Subtotal		\$474,674.03	Subtotal		\$406,683.26
Reason: All administrative asserted liabilities for post-petition charges have been (1) paid through the date of the lease rejection for those leases ordered rejected or (2) paid through December for those leases which have not yet been ordered assumed or rejected.							

\* Indicates claim contains unliquidated and/or undetermined amounts

Retail Group, Inc. 20-33113-KRH  
 Fourteenth Omnibus Claims Objection  
 Schedule 1 - Partially Satisfied Claims

ASSERTED CLAIMS					MODIFIED CLAIMS		
NAME	CLAIM#	DEBTOR	PRIORITY STATUS	AMOUNT	DEBTOR	PRIORITY STATUS	AMOUNT
149 MALL AT LIBERTY TREE, LLC SIMON PROPERTY GROUP - BANKRUPTCY 225 WEST WASHINGTON STREET INDIANAPOLIS, IN 46204	2511	Ascena Retail Group, Inc.	Administrative	\$13,777.40	Ascena Retail Group, Inc.	Administrative	\$0.00
		Ascena Retail Group, Inc.	Unsecured	\$51,916.10	Ascena Retail Group, Inc.	Unsecured	\$51,916.10
		Subtotal		\$65,693.50	Subtotal		\$51,916.10
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
150 MALL AT LIMA, LLC RONALD E. GOLD FROST BROWN TODD LLC 301 EAST FOURTH STREET CINCINNATI, OH 45202	2049	Tween Brands, Inc.	Administrative	\$3,547.16*	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$49,245.60*	Tween Brands, Inc.	Unsecured	\$49,245.60*
		Subtotal		\$52,792.76*	Subtotal		\$49,245.60*
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
151 MALL AT LIMA, LLC RONALD E. GOLD FROST BROWN TODD LLC 301 EAST FOURTH STREET CINCINNATI, OH 45202	2092	Lane Bryant, Inc.	Administrative	\$19,632.24*	Lane Bryant, Inc.	Administrative	\$0.00
		Lane Bryant, Inc.	Unsecured	\$17,383.34*	Lane Bryant, Inc.	Unsecured	\$17,383.34*
		Subtotal		\$37,015.58*	Subtotal		\$17,383.34*
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
152 MALL AT LONGVIEW, LLC RONALD E. GOLD FROST BROWN TODD LLC 301 EAST FOURTH STREET CINCINNATI, OH 45202	3013	Tween Brands, Inc.	Administrative	\$12,977.04*	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$238,453.94*	Tween Brands, Inc.	Unsecured	\$238,453.94*
		Subtotal		\$251,430.98*	Subtotal		\$238,453.94*
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
153 MALL DEL NORTE, LLC, BY CBL & ASSOCIATES MANAGEMENT, INC., ITS MANAGING AGENT CALEB T. HOLZAEPFEL 736 GEORGIA AVE., SUITE300 CHATTANOOGA, TN37402	3768	Tween Brands, Inc.	Administrative	\$14,967.06	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$272,823.84	Tween Brands, Inc.	Unsecured	\$272,823.84
		Subtotal		\$287,790.90	Subtotal		\$272,823.84
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
154 MAPLEWOOD MALL, LLC FROST BROWN TODD LLC RONALD E. GOLD 301 EAST FOURTH STREET CINCINNATI, OH 45202	2765	Tween Brands, Inc.	Administrative	\$5,171.57*	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$114,734.79*	Tween Brands, Inc.	Unsecured	\$114,734.79*
		Subtotal		\$119,906.36*	Subtotal		\$114,734.79*
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					

\* Indicates claim contains unliquidated and/or undetermined amounts

Retail Group, Inc. 20-33113-KRH  
Fourteenth Omnibus Claims Objection  
Schedule 1 - Partially Satisfied Claims

ASSERTED CLAIMS					MODIFIED CLAIMS		
NAME	CLAIM#	DEBTOR	PRIORITY STATUS	AMOUNT	DEBTOR	PRIORITY STATUS	AMOUNT
155 MARKET EAST ASSOCIATES, LLC WOMBLE BOND DICKINSON (US) LLP MATTHEW P. WARD, ESQ. TODD A. ATKINSON, ESQ. 1313 N. MARKET STREET, SUITE 1200 WILMINGTON, DE 19801	2873	Catherines, Inc.	Administrative	\$14,032.28	Catherines, Inc.	Administrative	\$0.00
		Catherines, Inc.	Unsecured	\$216,194.34	Catherines, Inc.	Unsecured	\$216,194.34
		Subtotal		\$230,226.62	Subtotal		\$216,194.34
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
156 MARKET STREET SOUTH LLC C/O VANESSA P. MOODY GOULSTON & STORRS PC 400 ATLANTIC AVENUE BOSTON, MA 02110	2811	Tween Brands, Inc.	Administrative	\$6,498.40	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$366,978.42	Tween Brands, Inc.	Unsecured	\$366,978.42
		Subtotal		\$373,476.82	Subtotal		\$366,978.42
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
157 MARKLAND MALL, LLC FROST BROWN TODD LLC RONALD E. GOLD 301 EAST FOURTH STREET CINCINNATI, OH 45202	1765	Catherines, Inc.	Administrative	\$5,538.70*	Catherines, Inc.	Administrative	\$0.00
		Catherines, Inc.	Unsecured	\$40,197.00*	Catherines, Inc.	Unsecured	\$40,197.00*
		Subtotal		\$45,735.70*	Subtotal		\$40,197.00*
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
158 MARLTON PLAZA ASSOCIATES, L.P. C/O BALLARD SPAHR LLP ATTN: LESLIE C. HEILMAN, ESQ. 919 N. MARKET STREET, 11TH FLOOR WILMINGTON, DE 19801-3034	3038	Tween Brands, Inc.	Administrative	\$3,407.03*	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$112,678.76*	Tween Brands, Inc.	Unsecured	\$112,678.76*
		Subtotal		\$116,085.79*	Subtotal		\$112,678.76*
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
159 MAYFAIR MALL LLC C/O BROOKFIELD PROPERTIES RETAIL, INC. 350 N. ORLEANS ST., SUITE 300 CHICAGO, IL 60654-1607	4104	Tween Brands, Inc.	Administrative	\$12,139.21	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$649,527.54	Tween Brands, Inc.	Unsecured	\$649,527.54
		Subtotal		\$661,666.75	Subtotal		\$649,527.54
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
160 MAYFAIRE TOWN CENTER, LP, BY CBL & ASSOCIATES MANAGEMENT, INC., ITS MANAGING AGENT CALEB T. HOLZAEPFEL 736 GEORGIA AVE., SUITE300 CHATTANOOGA, TN37402	3946	Tween Brands, Inc.	Administrative	\$2,876.81	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$118,231.92	Tween Brands, Inc.	Unsecured	\$118,231.92
		Subtotal		\$121,108.73	Subtotal		\$118,231.92
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					

\* Indicates claim contains unliquidated and/or undetermined amounts

Retail Group, Inc. 20-33113-KRH  
Fourteenth Omnibus Claims Objection  
Schedule 1 - Partially Satisfied Claims

ASSERTED CLAIMS					MODIFIED CLAIMS		
NAME	CLAIM#	DEBTOR	PRIORITY STATUS	AMOUNT	DEBTOR	PRIORITY STATUS	AMOUNT
161 MAYFLOWER CAPE COD, LLC SIMON PROPERTY GROUP - BANKRUPTCY 225 WEST WASHINGTON STREET INDIANAPOLIS, IN 46204	1926	Ascena Retail Group, Inc.	Administrative	\$100.00	Ascena Retail Group, Inc.	Administrative	\$0.00
		Ascena Retail Group, Inc.	Unsecured	\$395,601.32	Ascena Retail Group, Inc.	Unsecured	\$395,601.32
			Subtotal	\$395,701.32		Subtotal	\$395,601.32
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
162 MB SAN ANTONIO BROOKS, L.P. C/O BALLARD SPAHR LLP ATTN: LESLIE C. HEILMAN, ESQ 919 N. MARKET STREET, 11TH FL WILMINGTON, DE 19801	4614	Catherines, Inc.	Administrative	\$2,663.33*	Catherines, Inc.	Administrative	\$0.00
		Catherines, Inc.	Unsecured	\$149,081.50*	Catherines, Inc.	Unsecured	\$149,081.50*
			Subtotal	\$151,744.83*		Subtotal	\$149,081.50*
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
163 MEADOWOOD MALL SPE, LLC SIMON PROPERTY GROUP - BANKRUPTCY 225 WEST WASHINGTON STREET INDIANAPOLIS, IN 46204	2512	Ascena Retail Group, Inc.	Administrative	\$10,737.70	Ascena Retail Group, Inc.	Administrative	\$0.00
		Ascena Retail Group, Inc.	Unsecured	\$279,371.80	Ascena Retail Group, Inc.	Unsecured	\$279,371.80
			Subtotal	\$290,109.50		Subtotal	\$279,371.80
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
164 MEDALLION CENTER PARTNERS, LP VENTURE COMMERCIAL MANAGEMENT, LLC KRIS A. SCHUSTER 8383 PRESTON CENTER PLAZA DRIVE, STE. 330 DALLAS, TX 75225	4562	Tween Brands, Inc.	Administrative	\$4,323.96	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$115,889.89	Tween Brands, Inc.	Unsecured	\$115,889.89
			Subtotal	\$120,213.85		Subtotal	\$115,889.89
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
165 MERIDIAN MALL LIMITED PARTNERSHIP, BY CBL & ASSOCIATES MANAGEMENT, INC. ITS MANAGING AGENT CALEB HOLZAEPFEL 736 GEORGIA AVE, SUITE300 CHATTANOOGA, TN37402	3594	Tween Brands, Inc.	Administrative	\$409.31	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$5,384.29	Tween Brands, Inc.	Unsecured	\$5,384.29
			Subtotal	\$5,793.60		Subtotal	\$5,384.29
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					

\* Indicates claim contains unliquidated and/or undetermined amounts

Retail Group, Inc. 20-33113 (KRH)  
 Fourteenth Omnibus Claims Objection  
 Schedule 1 - Partially Satisfied Claims

		ASSERTED CLAIMS			MODIFIED CLAIMS		
NAME	CLAIM#	DEBTOR	PRIORITY STATUS	AMOUNT	DEBTOR	PRIORITY STATUS	AMOUNT
166 MFC BEAVERCREEK, LLC RONALD E. GOLD FROST BROWN TODD LLC 301 EAST FOURTH STREET CINCINNATI, OH 45202	2561	Tween Brands, Inc.	Administrative	\$11,896.49*	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$265,263.87*	Tween Brands, Inc.	Unsecured	\$265,263.87*
		Subtotal		\$277,160.36*	Subtotal		\$265,263.87*
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
167 MID RIVERS MALL CMBS, LLC BY CBL & ASSOCIATES MANAGEMENT, INC. ITS MANAGING AGENT CALEB T. HOLZAEPFEL 736 GEORGIA AVE., SUITE300 CHATTANOOGA, TN37402	3769	Tween Brands, Inc.	Administrative	\$3,522.84	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$70,937.16	Tween Brands, Inc.	Unsecured	\$70,937.16
		Subtotal		\$74,460.00	Subtotal		\$70,937.16
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
168 MLO GREAT SOUTH BAY LLC C/O MICHAEL S. TUCKER, ESQ. ULMER & BERNE LLP 1660 WEST 2ND STREET, SUITE 1100 CLEVELAND, OH 44113	3182	Lane Bryant, Inc.	Administrative	\$11,099.58	Lane Bryant, Inc.	Administrative	\$0.00
		Lane Bryant, Inc.	Unsecured	\$259,620.93	Lane Bryant, Inc.	Unsecured	\$259,620.93
		Subtotal		\$270,720.51	Subtotal		\$259,620.93
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
169 MLO GREAT SOUTH BAY LLC ULMER & BERNE LLP C/O MICHAEL S. TUCKER, ESQ. 1660 WEST 2ND STREET, SUITE 1100 CLEVELAND, OH 44113	4602	Tween Brands, Inc.	Administrative	\$445.03	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$206,547.47	Tween Brands, Inc.	Unsecured	\$206,547.47
		Subtotal		\$206,992.50	Subtotal		\$206,547.47
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
170 MUNCIE PLAZA, LLC FROST BROWN TODD LLC RONALD E. GOLD 301 EAST FOURTH STREET CINCINNATI, OH 45202	1744	Catherines, Inc.	Administrative	\$6,196.71*	Catherines, Inc.	Administrative	\$0.00
		Catherines, Inc.	Unsecured	\$85,004.27*	Catherines, Inc.	Unsecured	\$85,004.27*
		Subtotal		\$91,200.98*	Subtotal		\$85,004.27*
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
171 NEW PLAN HAMPTON VILLAGE LLC C/O BALLARD SPAHR LLP ATTN: LESLIE C. HEILMAN, ESQ. 919 N. MARKET STREET, 11TH FLOOR WILMINGTON, DE 19801-3034	3068	Tween Brands, Inc.	Administrative	\$1,839.84	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$56,726.04	Tween Brands, Inc.	Unsecured	\$56,726.04
		Subtotal		\$58,565.88	Subtotal		\$56,726.04
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					

\* Indicates claim contains unliquidated and/or undetermined amounts



Retail Group, Inc. 20-33113 (KRH)  
 Fourteenth Omnibus Claims Objection  
 Schedule 1 - Partially Satisfied Claims

NAME	CLAIM#	ASSERTED CLAIMS			MODIFIED CLAIMS		
		DEBTOR	PRIORITY STATUS	AMOUNT	DEBTOR	PRIORITY STATUS	AMOUNT
172 NEW PLAN PROPERTY HOLDING COMPANY C/O BALLARD SPAHR LLP ATTN: LESLIE C. HEILMAN, ESQ. 919 N. MARKET STREET, 11TH FLOOR WILMINGTON, DE 19801-3034	3205	Tween Brands, Inc.	Administrative	\$1,248.62*	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$28,590.67*	Tween Brands, Inc.	Unsecured	\$28,590.67*
		Subtotal		\$29,839.29*	Subtotal		\$28,590.67*
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
173 NEW PLAN PROPERTY HOLDING COMPANY C/O BALLARD SPAHR LLP ATTN: LESLIE C. HEILMAN, ESQ. 919 N. MARKET STREET, 11TH FL WILMINGTON, DE 19801	4575	Catherines, Inc.	Administrative	\$2,059.73*	Catherines, Inc.	Administrative	\$0.00
		Catherines, Inc.	Unsecured	\$121,418.39*	Catherines, Inc.	Unsecured	\$121,418.39*
		Subtotal		\$123,478.12*	Subtotal		\$121,418.39*
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
174 NEWBRIDGE, LLC C/O BALLARD SPAHR LLP ATTN: LESLIE C. HEILMAN, ESQ. 919 N. MARKET STREET, 11TH FLOOR WILMINGTON, DE 19801-3034	2987	Lane Bryant, Inc.	Administrative	\$3,749.88*	Lane Bryant, Inc.	Administrative	\$0.00
		Lane Bryant, Inc.	Unsecured	\$203,705.00*	Lane Bryant, Inc.	Unsecured	\$203,705.00*
		Subtotal		\$207,454.88*	Subtotal		\$203,705.00*
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
175 NORTH RIVERSIDE PARK ASSOCIATES ROBINSON BROG C/O FRED B. RINGEL 875 THIRD AVE., 9TH FL. NEW YORK, NY 10022	2024	Tween Brands, Inc.	Administrative	\$7,750.09	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$159,241.80	Tween Brands, Inc.	Unsecured	\$159,241.80
		Subtotal		\$166,991.89	Subtotal		\$159,241.80
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
176 NORTH TOWN MALL, LLC C/O BROOKFIELD PROPERTIES RETAILS, INC. 350 N. ORLEANS ST., SUITE 300 CHICAGO, IL 60654-1607	4161	Tween Brands, Inc.	Administrative	\$3,718.04	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$16,606.64	Tween Brands, Inc.	Unsecured	\$16,606.64
		Subtotal		\$20,324.68	Subtotal		\$16,606.64
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					

\* Indicates claim contains unliquidated and/or undetermined amounts

Retail Group, Inc. 20-33113-KRH  
 Fourteenth Omnibus Claims Objection  
 Schedule 1 - Partially Satisfied Claims

ASSERTED CLAIMS					MODIFIED CLAIMS		
NAME	CLAIM#	DEBTOR	PRIORITY STATUS	AMOUNT	DEBTOR	PRIORITY STATUS	AMOUNT
177 NORTH PARK MALL/JOPLIN, LLC, BY CBL & ASSOCIATES MANAGEMENT, INC., ITS MANAGING AGENT CALEB T. HOLZAEPFEL 736 GEORGIA AVE., SUITE300 CHATTANOOGA, TN37402	3948	Tween Brands, Inc.	Administrative	\$2,666.92	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$66,997.33	Tween Brands, Inc.	Unsecured	\$66,997.33
		Subtotal		\$69,664.25	Subtotal		\$66,997.33
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
178 NORTHWOODS SHOPPING CENTER, LLC FROST BROWN TODD LLC RONALD E. GOLD 301 EAST FOURTH STREET CINCINNATI, OH 45202	1782	Lane Bryant, Inc.	Administrative	\$2,442.20*	Lane Bryant, Inc.	Administrative	\$0.00
		Lane Bryant, Inc.	Unsecured	\$55,794.90*	Lane Bryant, Inc.	Unsecured	\$55,794.90*
		Subtotal		\$58,237.10*	Subtotal		\$55,794.90*
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
179 NORTHWOODS SHOPPING CENTER, LLC FROST BROWN TODD LLC RONALD E. GOLD 301 EAST FOURTH STREET CINCINNATI, OH 45202	2701	Tween Brands, Inc.	Administrative	\$14,781.84*	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$333,400.12*	Tween Brands, Inc.	Unsecured	\$333,400.12*
		Subtotal		\$348,181.96*	Subtotal		\$333,400.12*
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
180 OAK PARK MALL, LLC, BY CBL & ASSOCIATES MANAGEMENT, INC., ITS MANAGEMENT AGENT CALEB T. HOLZAEPFEL 736 GEORGIA AVE., SUITE300 CHATTANOOGA, TN37402	3629	Lane Bryant, Inc.	Administrative	\$4,667.64	Lane Bryant, Inc.	Administrative	\$0.00
		Lane Bryant, Inc.	Unsecured	\$59,642.08	Lane Bryant, Inc.	Unsecured	\$59,642.08
		Subtotal		\$64,309.72	Subtotal		\$59,642.08
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through December 2020.					
181 OAK VIEW MALL, LLC BALLARD SPAHR LLP DUSTIN P. BRANCH, ESQ. 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067-2915	3719	Ascena Retail Group, Inc.	Administrative	\$6,165.99	Ascena Retail Group, Inc.	Administrative	\$0.00
		Ascena Retail Group, Inc.	Unsecured	\$492,848.92	Ascena Retail Group, Inc.	Unsecured	\$492,848.92
		Subtotal		\$499,014.91	Subtotal		\$492,848.92
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					

\* Indicates claim contains unliquidated and/or undetermined amounts

Retail Group, Inc. 20-33113 (KRH)  
 Fourteenth Omnibus Claims Objection  
 Schedule 1 - Partially Satisfied Claims

ASSERTED CLAIMS					MODIFIED CLAIMS		
NAME	CLAIM#	DEBTOR	PRIORITY STATUS	AMOUNT	DEBTOR	PRIORITY STATUS	AMOUNT
182 OAKDALE MALL II, LLC PERKINS COIE LLP ATTN: BRIAN AUDETTE 131 S. DEARBORN STREET, STE. 1700 CHICAGO, IL 60603	3325	Tween Brands, Inc.	Administrative	\$368.04	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$35,969.68	Tween Brands, Inc.	Unsecured	\$35,969.68
		Subtotal		\$36,337.72	Subtotal		\$35,969.68
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
183 OAKS MALL, LLC C/O BROOKFIELD PROPERTIES RETAIL, INC. 350 N. ORLEANS ST., SUITE 300 CHICAGO, IL 60654-1607	3979	Tween Brands, Inc.	Administrative	\$9,328.55	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$103,512.60	Tween Brands, Inc.	Unsecured	\$103,512.60
		Subtotal		\$112,841.15	Subtotal		\$103,512.60
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
184 OAKWOOD HILLS MALL, LLC C/O BROOKFIELD PROPERTIES RETAIL, INC. 350 N. ORLEANS ST., SUITE 300 CHICAGO, IL 60654-1607	3902	Tween Brands, Inc.	Administrative	\$3,945.32	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$50,252.28	Tween Brands, Inc.	Unsecured	\$50,252.28
		Subtotal		\$54,197.60	Subtotal		\$50,252.28
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
185 OAKWOOD HILLS MALL, LLC C/O BROOKFIELD PROPERTIES RETAIL, INC. 350 N. ORLEANS ST, SUITE 300 CHICAGO, IL 60654-1607	4144	Lane Bryant, Inc.	Administrative	\$7,171.62	Lane Bryant, Inc.	Administrative	\$0.00
		Lane Bryant, Inc.	Unsecured	\$158,990.30	Lane Bryant, Inc.	Unsecured	\$158,990.30
		Subtotal		\$166,161.92	Subtotal		\$158,990.30
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
186 OGLETHORPE MALL LLC C/O BROOKFIELD PROPERTIES RETAIL, INC. 350 N. ORLEANS ST., SUITE 300 CHICAGO, IL 60654-1607	4164	Tween Brands, Inc.	Administrative	\$10,763.72	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$365,908.05	Tween Brands, Inc.	Unsecured	\$365,908.05
		Subtotal		\$376,671.77	Subtotal		\$365,908.05
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
187 PADDOCK MALL, LLC FROST BROWN TODD LLC RONALD E. GOLD 301 EAST FOURTH STREET CINCINNATI, OH 45202	2084	Tween Brands, Inc.	Administrative	\$3,577.75*	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$104,037.30*	Tween Brands, Inc.	Unsecured	\$104,037.30*
		Subtotal		\$107,615.05*	Subtotal		\$104,037.30*
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					

\* Indicates claim contains unliquidated and/or undetermined amounts

Retail Group, Inc. 20-33113-KRH  
Fourteenth Omnibus Claims Objection  
Schedule 1 - Partially Satisfied Claims

ASSERTED CLAIMS					MODIFIED CLAIMS		
NAME	CLAIM#	DEBTOR	PRIORITY STATUS	AMOUNT	DEBTOR	PRIORITY STATUS	AMOUNT
188 PALM BEACH OUTLETS I, LLC GOULSTON & STORRS PC C/O VANESSA P. MOODY 400 ATLANTIC AVENUE BOSTON, MA 02110	2805	Tween Brands, Inc.	Administrative	\$5,430.62	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$295,554.68	Tween Brands, Inc.	Unsecured	\$295,554.68
			Subtotal	\$300,985.30		Subtotal	\$295,554.68
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
189 PARK MALL L.L.C. C/O BROOKFIELD PROPERTIES RETAIL, INC. 350 N. ORLEANS ST., SUITE 300 CHICAGO, IL 60654-1607	4168	Tween Brands, Inc.	Administrative	\$9,254.88	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$194,228.39	Tween Brands, Inc.	Unsecured	\$194,228.39
			Subtotal	\$203,483.27		Subtotal	\$194,228.39
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
190 PARK PLAZA MALL CMBS, LLC, BY CBL & ASSOCIATES MANAGEMENT, INC., ITS MANAGING AGENT CALEB T. HOLZAEPFEL 736 GEORGIA AVENUE, SUITE300 CHATTANOOGA, TN37402	4062	Tween Brands, Inc.	Administrative	\$19,554.75	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$437,206.95	Tween Brands, Inc.	Unsecured	\$437,206.95
			Subtotal	\$456,761.70		Subtotal	\$437,206.95
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
191 PARKDALE MALL CMBS, LLC, BY CBL & ASSOCIATES MANAGEMENT, INC., ITS MANAGING AGENT CALEB T. HOLZAEPFEL 736 GEORGIA AVE., SUITE300 CHATTANOOGA, TN37402	3778	Tween Brands, Inc.	Administrative	\$6,938.90	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$88,842.98	Tween Brands, Inc.	Unsecured	\$88,842.98
			Subtotal	\$95,781.88		Subtotal	\$88,842.98
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
192 PARKWAY PLACE SPE, LLC BY CBL & ASSOCIATES MANAGEMENT, INC., ITS MANAGING AGENT CALEB T. HOLZAEPFEL 736 GEORGIA AVE., SUITE300 CHATTANOOGA, TN37402	3771	Tween Brands, Inc.	Administrative	\$14,311.19	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$305,316.89	Tween Brands, Inc.	Unsecured	\$305,316.89
			Subtotal	\$319,628.08		Subtotal	\$305,316.89
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					

Retail Group, Inc. 20-33113-KRH  
Fourteenth Omnibus Claims Objection  
Schedule 1 - Partially Satisfied Claims

ASSERTED CLAIMS					MODIFIED CLAIMS		
NAME	CLAIM#	DEBTOR	PRIORITY STATUS	AMOUNT	DEBTOR	PRIORITY STATUS	AMOUNT
193 PECANLAND MALL, LLC C/O BROOKFIELD PROPERTIES RETAIL, INC. 350 N. ORLEANS ST., SUITE 300 CHICAGO, IL 60654-1607	4175	Tween Brands, Inc.	Administrative	\$4,834.94	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$43,575.81	Tween Brands, Inc.	Unsecured	\$43,575.81
			Subtotal	\$48,410.75		Subtotal	\$43,575.81
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
194 PINNACLE HILLS, LLC C/O BROOKFIELD PROPERTIES RETAIL, INC 350 N. ORLEANS ST., SUITE 300 CHICAGO, IL 60654-1607	4156	Lane Bryant, Inc.	Administrative	\$6,582.06	Lane Bryant, Inc.	Administrative	\$0.00
		Lane Bryant, Inc.	Unsecured	\$53,895.64	Lane Bryant, Inc.	Unsecured	\$53,895.64
			Subtotal	\$60,477.70		Subtotal	\$53,895.64
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
195 PINNACLE NORTH IV, LLC HARTMAN SIMONS & WOOD LLP C/O KRISTEN A. YADLOSKY, ESQ. 6400 POWERS FERRY ROAD NW #400 ATLANTA, GA30339	2771	Tween Brands, Inc.	Administrative	\$6,205.35	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$137,768.21	Tween Brands, Inc.	Unsecured	\$137,768.21
			Subtotal	\$143,973.56		Subtotal	\$137,768.21
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
196 POM-COLLEGE STATION, LLC, BY CBL & ASSOCIATES MANAGEMENT, INC., ITS MANAGING AGENT CALEB T. HOLZAEPFEL 736 GEORGIA AVE., SUITE300 CHATTANOOGA, TN37402	3960	Tween Brands, Inc.	Administrative	\$4,996.60	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$71,905.92	Tween Brands, Inc.	Unsecured	\$71,905.92
			Subtotal	\$76,902.52		Subtotal	\$71,905.92
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
197 PORT CHARLOTTE MALL LLC FROST BROWN TODD LLC RONALD E. GOLD 301 EAST FOURTH STREET CINCINNATI, OH 45202	2385	Tween Brands, Inc.	Administrative	\$1,298.68	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$10,209.85	Tween Brands, Inc.	Unsecured	\$10,209.85
			Subtotal	\$11,508.53		Subtotal	\$10,209.85
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
198 POWER & RAY, L.L.C. C/O BALLARD SPAHR LLP ATTN: LESLIE C. HEILMAN, ESQ. 919 N. MARKET STREET, 11TH FL WILMINGTON, DE 19801	4604	Catherines #5147, Inc.	Administrative	\$2.20*	Catherines #5147, Inc.	Administrative	\$0.00
		Catherines #5147, Inc.	Unsecured	\$113,206.77*	Catherines #5147, Inc.	Unsecured	\$113,206.77*
			Subtotal	\$113,208.97*		Subtotal	\$113,206.77*
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					

\* Indicates claim contains unliquidated and/or undetermined amounts

Retail Group, Inc. 20-33113 (KRH)  
 Fourteenth Omnibus Claims Objection  
 Schedule 1 - Partially Satisfied Claims

ASSERTED CLAIMS					MODIFIED CLAIMS		
NAME	CLAIM#	DEBTOR	PRIORITY STATUS	AMOUNT	DEBTOR	PRIORITY STATUS	AMOUNT
199 PPF RTL ROSEDALE SHOPPING CENTER, LLC ROSEDALE SHOPPING CENTER ATTN: JILL MCCALLION, SENIOR ACCOUNTANT 1595 HIGHWAY36W ROSEVILLE, MN 55438	3201	Ascena Retail Group, Inc.	Administrative	\$6,324.18	Ascena Retail Group, Inc.	Administrative	\$0.00
		Ascena Retail Group, Inc.	Unsecured	\$217,002.01	Ascena Retail Group, Inc.	Unsecured	\$217,002.01
		Subtotal		\$223,326.19	Subtotal		\$217,002.01
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
200 PR CAPITAL CITY LIMITED PARTNERSHIP JEFFREY KURTZMAN, ESQUIRE 401 S. 2ND STREET, SUITE 200 PHILADELPHIA, PA 19147	591	Tween Brands, Inc.	Administrative	\$1,067.81	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$40,698.65	Tween Brands, Inc.	Unsecured	\$40,698.65
		Subtotal		\$41,766.46	Subtotal		\$40,698.65
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
201 PR FINANCING LIMITED PARTNERSHIP (FRANCIS SCOTT KEY) JEFFERY KURTZMAN, ESQUIRE 401 S. 2ND STREET, SUITE 200 PHILADELPHIA, PA 19147	611	Tween Brands, Inc.	Administrative	\$2,779.34	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$35,965.19	Tween Brands, Inc.	Unsecured	\$35,965.19
		Subtotal		\$38,744.53	Subtotal		\$35,965.19
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
202 PR FINANCING LIMITED PARTNERSHIP (FRANCIS SCOTT KEY) JEFFERY KURTZMAN, ESQUIRE 401 S. 2ND STREET, SUITE 200 PHILADELPHIA, PA 19147	628	Lane Bryant, Inc.	Administrative	\$5,855.56	Lane Bryant, Inc.	Administrative	\$0.00
		Lane Bryant, Inc.	Unsecured	\$73,545.99	Lane Bryant, Inc.	Unsecured	\$73,545.99
		Subtotal		\$79,401.55	Subtotal		\$73,545.99
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
203 PR JACKSONVILLE LIMITED PARTNERSHIP JEFFREY KURTZMAN, ESQUIRE 401 S. 2ND STREET, SUITE 200 PHILADELPHIA, PA 19147	494	Tween Brands, Inc.	Administrative	\$1,396.55	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$17,844.81	Tween Brands, Inc.	Unsecured	\$17,844.81
		Subtotal		\$19,241.36	Subtotal		\$17,844.81
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
204 PR NORTH DARTMOUTH LLC JEFFERY KURTZMAN, ESQUIRE 401 S. 2ND STREET, SUITE 200 PHILADELPHIA, PA 19147	453	Tween Brands, Inc.	Administrative	\$3,519.94	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$42,458.24	Tween Brands, Inc.	Unsecured	\$42,458.24
		Subtotal		\$45,978.18	Subtotal		\$42,458.24
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					

\* Indicates claim contains unliquidated and/or undetermined amounts

Retain Group, Inc. 20-33113-KRH  
Fourteenth Omnibus Claims Objection  
Schedule 1 - Partially Satisfied Claims

NAME	CLAIM#	ASSERTED CLAIMS			MODIFIED CLAIMS		
		DEBTOR	PRIORITY STATUS	AMOUNT	DEBTOR	PRIORITY STATUS	AMOUNT
205 PR PATRICK HENRY LLC JEFFERY KURTZMAN, ESQUIRE 401 S. 2ND STREET, SUITE 200 PHILADELPHIA, PA 19147	451	Tween Brands, Inc.	Administrative	\$2,595.00	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$44,885.79	Tween Brands, Inc.	Unsecured	\$44,885.79
			Subtotal	\$47,480.79		Subtotal	\$44,885.79
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
206 PR PRINCE GEORGES PLAZA, LLC JEFFREY KURTZMAN, ESQUIRE 401 S. 2ND STREET, SUITE 200 PHILADELPHIA, PA 19147	670	Lane Bryant, Inc.	Administrative	\$3,241.77	Lane Bryant, Inc.	Administrative	\$0.00
		Lane Bryant, Inc.	Unsecured	\$124,945.65	Lane Bryant, Inc.	Unsecured	\$124,945.65
			Subtotal	\$128,187.42		Subtotal	\$124,945.65
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
207 PR SPRINGFIELD TOWN CENTER LLC JEFFREY KURTZMAN, ESQUIRE 401 S. 2ND STREET, SUITE 200 PHILADELPHIA, PA 19147	478	Tween Brands, Inc.	Administrative	\$5,062.86	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$58,560.69	Tween Brands, Inc.	Unsecured	\$58,560.69
			Subtotal	\$63,623.55		Subtotal	\$58,560.69
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
208 PR SPRINGFIELD TOWN CENTER LLC JEFFREY KURTZMAN, ESQUIRE 401 S. 2ND STREET, SUITE 200 PHILADELPHIA, PA 19147	524	AnnTaylor Retail, Inc.	Administrative	\$4,873.83	AnnTaylor Retail, Inc.	Administrative	\$0.00
		AnnTaylor Retail, Inc.	Unsecured	\$62,122.46	AnnTaylor Retail, Inc.	Unsecured	\$62,122.46
			Subtotal	\$66,996.29		Subtotal	\$62,122.46
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through December 2020.					
209 PR SPRINGFIELD/DELCO LIMITED PARTNERSHIP JEFFERY KURTZMAN, ESQUIRE 401 S. 2ND STREET, SUITE 200 PHILADELPHIA, PA 19147	496	Tween Brands, Inc.	Administrative	\$2,997.04	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$29,275.14	Tween Brands, Inc.	Unsecured	\$29,275.14
			Subtotal	\$32,272.18		Subtotal	\$29,275.14
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
210 PR SPRINGFIELD/DELCO LIMITED PARTNERSHIP JEFFERY KURTZMAN, ESQUIRE 401 S. 2ND STREET, SUITE 200 PHILADELPHIA, PA 19147	521	AnnTaylor Retail, Inc.	Administrative	\$9,924.49	AnnTaylor Retail, Inc.	Administrative	\$0.00
		AnnTaylor Retail, Inc.	Unsecured	\$123,557.27	AnnTaylor Retail, Inc.	Unsecured	\$123,557.27
			Subtotal	\$133,481.76		Subtotal	\$123,557.27
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through December 2020.					

Retail Group, Inc. 20-33113-KRH  
Fourteenth Omnibus Claims Objection  
Schedule 1 - Partially Satisfied Claims

ASSERTED CLAIMS					MODIFIED CLAIMS		
NAME	CLAIM#	DEBTOR	PRIORITY STATUS	AMOUNT	DEBTOR	PRIORITY STATUS	AMOUNT
211 PR VALLEY LIMITED PARTNERSHIP JEFFERY KURTZMAN, ESQUIRE 401 S. 2ND STREET, SUITE 200 PHILADELPHIA, PA 19147	511	Tween Brands, Inc.	Administrative	\$3,063.82	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$38,948.39	Tween Brands, Inc.	Unsecured	\$38,948.39
			Subtotal	\$42,012.21		Subtotal	\$38,948.39
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
212 PR VIEWMONT LIMITED PARTNERSHIP JEFFERY KURTZMAN, ESQUIRE 401 S. 2ND STREET, SUITE 200 PHILADELPHIA, PA 19147	214	Tween Brands, Inc.	Administrative	\$4,803.18	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$58,125.19	Tween Brands, Inc.	Unsecured	\$58,125.19
			Subtotal	\$62,928.37		Subtotal	\$58,125.19
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
213 PR WOODLAND LIMITED PARTNERSHIP JEFFERY KURTZMAN, ESQUIRE 401 S. 2ND STREET, SUITE 200 PHILADELPHIA, PA 19147	650	Tween Brands, Inc.	Administrative	\$3,241.77	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$30,578.00	Tween Brands, Inc.	Unsecured	\$30,578.00
			Subtotal	\$33,819.77		Subtotal	\$30,578.00
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
214 PREMIER CENTRE, L.L.C. ADAMS AND REESE LLP ATTN: JUSTIN R. GLENN 701 POYDRAS STREET, SUITE 4500 NEW ORLEANS, LA 70139	3858	AnnTaylor Retail, Inc.	Administrative	\$7,838.96	AnnTaylor Retail, Inc.	Administrative	\$0.00
		AnnTaylor Retail, Inc.	Unsecured	\$12,017.61	AnnTaylor Retail, Inc.	Unsecured	\$12,017.61
			Subtotal	\$19,856.57		Subtotal	\$12,017.61
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through December 2020.					
215 PRISA ARBOR LAKES, LLC BALLARD SPAHR LLP DUSTIN P. BRANCH, ESQ. 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067-2915	4595	Tween Brands, Inc.	Administrative	\$16,496.67	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$169,856.55	Tween Brands, Inc.	Unsecured	\$169,856.55
			Subtotal	\$186,353.22		Subtotal	\$169,856.55
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
216 PZ MIRACLE GL LLC ROBERT RADASEVICH NEAL, GERBER & EISENBERG LLP TWO N. LASALLE STREET, SUITE 1700 CHICAGO, IL 60602	3100	Catherines #5124, Inc.	Administrative	\$10,666.38	Catherines #5124, Inc.	Administrative	\$0.00
		Catherines #5124, Inc.	Unsecured	\$203,185.40	Catherines #5124, Inc.	Unsecured	\$203,185.40
			Subtotal	\$213,851.78		Subtotal	\$203,185.40
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					

\* Indicates claim contains unliquidated and/or undetermined amounts



Retail Group, Inc. 20-33113-KRH  
Fourteenth Omnibus Claims Objection  
Schedule 1 - Partially Satisfied Claims

NAME	CLAIM#	ASSERTED CLAIMS			MODIFIED CLAIMS		
		DEBTOR	PRIORITY STATUS	AMOUNT	DEBTOR	PRIORITY STATUS	AMOUNT
217 PZ MIRACLE GL LLC ROBERT RADASEVICH NEAL, GERBER & EISENBERG LLP TWO N. LASALLE STREET, SUITE 1700 CHICAGO, IL 60602	3153	Tween Brands, Inc.	Administrative	\$13,800.03	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$170,063.63	Tween Brands, Inc.	Unsecured	\$170,063.63
			Subtotal	\$183,863.66		Subtotal	\$170,063.63
Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.							
218 QUAIL SPRINGS MALL, LLC C/O BROOKFIELD PROPERTIES RETAIL, INC. 350 N. ORLEANS ST., SUITE 300 CHICAGO, IL 60654-1607	4150	Lane Bryant, Inc.	Administrative	\$6,942.42	Lane Bryant, Inc.	Administrative	\$0.00
		Lane Bryant, Inc.	Unsecured	\$21,858.67	Lane Bryant, Inc.	Unsecured	\$21,858.67
			Subtotal	\$28,801.09		Subtotal	\$21,858.67
Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.							
219 RAINIER COLONY PLACE ACQUISITIONS, LLC JOHN C. LA LIBERTE, ESQ. SHERIN AND LODGEN LLP 101 FEDERAL STREET BOSTON, MA 02110	2864	Tween Brands, Inc.	Administrative	\$4,783.56	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$154,069.14	Tween Brands, Inc.	Unsecured	\$154,069.14
			Subtotal	\$158,852.70		Subtotal	\$154,069.14
Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.							
220 RICHMOND STATION LLC SAUL EWING ARNSTEIN & LEHR LLP ATTN: MONIQUE BAIR DISABATINO, ESQ. 1201 NORTH MARKET STREET, SUITE 2300 WILMINGTON, DE 19801	2874	Catherines, Inc.	Administrative	\$8,654.24	Catherines, Inc.	Administrative	\$0.00
		Catherines, Inc.	Unsecured	\$109,945.16	Catherines, Inc.	Unsecured	\$109,945.16
			Subtotal	\$118,599.40		Subtotal	\$109,945.16
Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.							
221 RIVER CHASE SHOPPING CENTER, L.L.C. ADAMS AND REESE LLP ATTN: JUSTIN R. GLENN 701 POYDRAS STREET, SUITE 4500 NEW ORLEANS, LA 70139	3638	Lane Bryant, Inc.	Administrative	\$16,132.61	Lane Bryant, Inc.	Administrative	\$0.00
		Lane Bryant, Inc.	Unsecured	\$9,434.29	Lane Bryant, Inc.	Unsecured	\$9,434.29
			Subtotal	\$25,566.90		Subtotal	\$9,434.29
Reason: All administrative asserted liabilities for post-petition lease charges have been paid through December 2020.							

\* Indicates claim contains unliquidated and/or undetermined amounts

Retail Group, Inc. 20-33113-KRH  
Fourteenth Omnibus Claims Objection  
Schedule 1 - Partially Satisfied Claims

NAME	CLAIM#	ASSERTED CLAIMS			MODIFIED CLAIMS		
		DEBTOR	PRIORITY STATUS	AMOUNT	DEBTOR	PRIORITY STATUS	AMOUNT
222 RIVER HILLS MALL, LLC C/O BROOKFIELD PROPERTIES RETAIL, INC. 350 N. ORLEANS ST., SUITE 300 CHICAGO, IL 60654-1607	4064	Tween Brands, Inc.	Administrative	\$6,126.69	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$130,586.77	Tween Brands, Inc.	Unsecured	\$130,586.77
			Subtotal	\$136,713.46		Subtotal	\$130,586.77
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
223 ROCKSTEP JANESVILLE, LLC C/O MICHELLE V. FRIERY CRAIN, CATON & JAMES, P.C. 1401 MCKINNEY, SUITE 1700 HOUSTON, TX 77010	3663	Tween Brands, Inc.	Administrative	\$336.20	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$13,711.86	Tween Brands, Inc.	Unsecured	\$13,711.86
			Subtotal	\$14,048.06		Subtotal	\$13,711.86
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
224 ROCKSTEP MERIDIAN, LLC CRAIN, CATON & JAMES, P.C. C/O MICHELLE V. FRIERY 1401 MCKINNEY, SUITE 1700 HOUSTON, TX 77010	3786	Tween Brands, Inc.	Administrative	\$1,625.59	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$15,122.51	Tween Brands, Inc.	Unsecured	\$15,122.51
			Subtotal	\$16,748.10		Subtotal	\$15,122.51
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
225 ROUND ROCK CROSSINGS TEXAS, LP C/O BALLARD SPAHR LLP ATTN: LESLIE C. HEILMAN, ESQ. 919 N. MARKET STREET, 11TH FL WILMINGTON, DE 19801	4593	Catherines, Inc.	Administrative	\$2,428.52*	Catherines, Inc.	Administrative	\$0.00
		Catherines, Inc.	Unsecured	\$140,968.43*	Catherines, Inc.	Unsecured	\$140,968.43*
			Subtotal	\$143,396.95*		Subtotal	\$140,968.43*
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
226 ROUTE 146 MILLBURY PROPERTY LLC C/O GOULSTON & STORRS PC ATTN: VANESSA P. MOODY 400 ATLANTIC AVENUE BOSTON, MA 02110	3022	Tween Brands, Inc.	Administrative	\$6,232.16	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$204,792.25	Tween Brands, Inc.	Unsecured	\$204,792.25
			Subtotal	\$211,024.41		Subtotal	\$204,792.25
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
227 ROXVILLE ASSOCIATES C/O FIDELITY MANAGEMENT LLC 641 SHUNPIKE ROAD CHATHAM, NJ 07928	1463	Tween Brands, Inc.	Administrative	\$2,150.54	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$24,223.27	Tween Brands, Inc.	Unsecured	\$24,223.27
			Subtotal	\$26,373.81		Subtotal	\$24,223.27
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					

\* Indicates claim contains unliquidated and/or undetermined amounts

Retail Group, Inc. 20-33113 (KRH)  
 Fourteenth Omnibus Claims Objection  
 Schedule 1 - Partially Satisfied Claims

ASSERTED CLAIMS					MODIFIED CLAIMS		
NAME	CLAIM#	DEBTOR	PRIORITY STATUS	AMOUNT	DEBTOR	PRIORITY STATUS	AMOUNT
228 RPAI COLLEGE STATION GATEWAY I LIMITED PARTNERSHIP BALLARD SPAHR LLP DUSTIN P. BRANCH, ESQ. 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067-2915	4605	Tween Brands, Inc.	Administrative	\$18,556.72	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$161,476.03	Tween Brands, Inc.	Unsecured	\$161,476.03
			Subtotal	\$180,032.75		Subtotal	\$161,476.03
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
229 RPI BEL AIR MALL LLC C/O BROOKFIELD PROPERTIES RETAIL, INC. 350 N. ORLEANS ST., SUITE 300 CHICAGO, IL 60654-1607	4173	Tween Brands, Inc.	Administrative	\$6,028.82	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$124,228.68	Tween Brands, Inc.	Unsecured	\$124,228.68
			Subtotal	\$130,257.50		Subtotal	\$124,228.68
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
230 RPI CHESTERFIELD LLC C/O BROOKFIELD PROPERTIES RETAIL, INC. 350 N. ORLEANS ST., SUITE 300 CHICAGO, IL 60654-1607	4116	Tween Brands, Inc.	Administrative	\$14,779.23	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$292,275.26	Tween Brands, Inc.	Unsecured	\$292,275.26
			Subtotal	\$307,054.49		Subtotal	\$292,275.26
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
231 RPI GREENVILLE MALL LLC C/O BROOKFIELD PROPERTIES RETAIL, INC. 350 N. ORLEANS ST., SUITE 300 CHICAGO, IL 60654-1607	4118	Tween Brands, Inc.	Administrative	\$4,552.16	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$92,516.91	Tween Brands, Inc.	Unsecured	\$92,516.91
			Subtotal	\$97,069.07		Subtotal	\$92,516.91
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
232 RPI SALISBURY MALL C/O BROOKFIELD PROPERTIES RETAIL, INC. 350 N. ORLEANS ST., SUITE 300 CHICAGO, IL 60654-1607	4146	Tween Brands, Inc.	Administrative	\$3,736.41	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$100.00	Tween Brands, Inc.	Unsecured	\$100.00
			Subtotal	\$3,836.41		Subtotal	\$100.00
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
233 RPI TURTLE CREEK MALL LLC C/O BROOKFIELD PROPERTIES RETAIL, INC. 350 N. ORLEANS ST., SUITE 300 CHICAGO, IL 60654-1607	3963	Tween Brands, Inc.	Administrative	\$471.65	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$228,051.38	Tween Brands, Inc.	Unsecured	\$228,051.38
			Subtotal	\$228,523.03		Subtotal	\$228,051.38
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					

\* Indicates claim contains unliquidated and/or undetermined amounts

Retail Group, Inc. 20-33113 (KRH)  
 Fourteenth Omnibus Claims Objection  
 Schedule 1 - Partially Satisfied Claims

		ASSERTED CLAIMS			MODIFIED CLAIMS		
NAME	CLAIM#	DEBTOR	PRIORITY STATUS	AMOUNT	DEBTOR	PRIORITY STATUS	AMOUNT
234 RPI TURTLE CREEK MALL LLC C/O BROOKFIELD PROPERTIES RETAIL, INC. 350 N. ORLEANS ST., SUITE 300 CHICAGO, IL 60654-1607	4130	Lane Bryant, Inc.	Administrative	\$429.11	Lane Bryant, Inc.	Administrative	\$0.00
		Lane Bryant, Inc.	Unsecured	\$208,586.48	Lane Bryant, Inc.	Unsecured	\$208,586.48
			Subtotal	\$209,015.59		Subtotal	\$208,586.48
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
235 RSE INDEPENDENCE, LLC C/O BROOKFIELD PROPERTIES RETAIL, INC. 350 N. ORLEANS ST, SUITE 300 CHICAGO, IL 60654-1607	4112	Tween Brands, Inc.	Administrative	\$3,460.99	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$14,468.48	Tween Brands, Inc.	Unsecured	\$14,468.48
			Subtotal	\$17,929.47		Subtotal	\$14,468.48
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
236 RSS CENTER, LLC C/O JENNIFER L. PRUSKI, ESQUIRE TRAINOR FAIRBROOK 980 FULTON AVENUE SACRAMENTO, CA 95825	4346	Catherines #5147, Inc.	Administrative	\$8,264.88	Catherines #5147, Inc.	Administrative	\$0.00
		Catherines #5147, Inc.	Unsecured	\$82,242.71	Catherines #5147, Inc.	Unsecured	\$82,242.71
			Subtotal	\$90,507.59		Subtotal	\$82,242.71
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
237 SHOPPES AT BUCKLAND HILLS, LLC C/O BROOKFIELD PROPERTIES RETAIL, INC. 350 N. ORLEANS ST., SUITE 300 CHICAGO, IL 60654-1607	4174	Tween Brands, Inc.	Administrative	\$6,645.27	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$142,762.87	Tween Brands, Inc.	Unsecured	\$142,762.87
			Subtotal	\$149,408.14		Subtotal	\$142,762.87
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
238 SHOPPES AT ST.CLAIR CMBS, LLC, BY CBL & ASSOCIATES MANAGEMENT, INC., ITS MANAGING AGENT CALEB T. HOLZAEPFEL 736 GEORGIA AVE., SUITE300 CHATTANOOGA, TN37402	4013	Tween Brands, Inc.	Administrative	\$5,195.65	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$64,832.65	Tween Brands, Inc.	Unsecured	\$64,832.65
			Subtotal	\$70,028.30		Subtotal	\$64,832.65
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					

Retail Group, Inc. 20-33113 (KRH)  
 Fourteenth Omnibus Claims Objection  
 Schedule 1 - Partially Satisfied Claims

ASSERTED CLAIMS					MODIFIED CLAIMS		
NAME	CLAIM#	DEBTOR	PRIORITY STATUS	AMOUNT	DEBTOR	PRIORITY STATUS	AMOUNT
239 SHOPS AT MISSION VIEJO, LLC SIMON PROPERTY GROUP ATTN: BANKRUPTCY 225 WEST WASHINGTON STREET INDIANAPOLIS, IN 46204	3758	Ascena Retail Group, Inc.	Administrative	\$100.00	Ascena Retail Group, Inc.	Administrative	\$0.00
		Ascena Retail Group, Inc.	Unsecured	\$626,023.01	Ascena Retail Group, Inc.	Unsecured	\$626,023.01
		Subtotal		\$626,123.01	Subtotal		\$626,023.01
		Reason: All administrative asserted liabilities for post-petition charges have been (1) paid through the date of the lease rejection for those leases ordered rejected or (2) paid through December for those leases which have not yet been ordered assumed or rejected.					
240 SHOPS AT NORTHEAST MALL, LLC RONALD E. GOLD FROST BROWN TODD LLC 301 EAST FOURTH STREET CINCINNATI, OH 45202	1740	Catherines, Inc.	Administrative	\$12,607.34*	Catherines, Inc.	Administrative	\$0.00
		Catherines, Inc.	Unsecured	\$54,515.63*	Catherines, Inc.	Unsecured	\$54,515.63*
		Subtotal		\$67,122.97*	Subtotal		\$54,515.63*
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
241 SHOPS AT NORTHEAST MALL, LLC FROST BROWN TODD LLC RONALD E. GOLD 301 EAST FOURTH STREET CINCINNATI, OH 45202	2478	Tween Brands, Inc.	Administrative	\$5,239.05*	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$122,483.64*	Tween Brands, Inc.	Unsecured	\$122,483.64*
		Subtotal		\$127,722.69*	Subtotal		\$122,483.64*
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
242 SHORT HILLS ASSOCIATES, L.L.C. 200 E LONG LAKE ROAD STE 300 BLOOMFIELD HILLS, MI 48304	2451	Tween Brands, Inc.	Administrative	\$18,931.08	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$483,819.39	Tween Brands, Inc.	Unsecured	\$483,819.39
		Subtotal		\$502,750.47	Subtotal		\$483,819.39
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
243 SHORT PUMP TOWN CENTER LLC C/O BROOKFIELD PROPERTIES RETAIL, INC. 350 N. ORLEANS ST., SUITE 300 CHICAGO, IL 60654-1607	4167	Tween Brands, Inc.	Administrative	\$17,109.94	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$362,120.09	Tween Brands, Inc.	Unsecured	\$362,120.09
		Subtotal		\$379,230.03	Subtotal		\$362,120.09
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
244 SHREVE CENTER DE, LLC MCELROY, DEUTSCH, MULVANEY & CARPENTER, LLP C/O DAVID PRIMACK, ESQ. 300 DELAWARE AVE., SUITE 770 WILMINGTON, DE 19801	3668	DBI Holdings, Inc.	Administrative	\$5,280.43	DBI Holdings, Inc.	Administrative	\$0.00
		DBI Holdings, Inc.	Unsecured	\$359,535.12	DBI Holdings, Inc.	Unsecured	\$359,535.12
		Subtotal		\$364,815.55	Subtotal		\$359,535.12
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					

\* Indicates claim contains unliquidated and/or undetermined amounts

Retail Group, Inc. 20-33113 (KRH)  
 Fourteenth Omnibus Claims Objection  
 Schedule 1 - Partially Satisfied Claims

NAME	CLAIM#	ASSERTED CLAIMS			MODIFIED CLAIMS		
		DEBTOR	PRIORITY STATUS	AMOUNT	DEBTOR	PRIORITY STATUS	AMOUNT
245 SIKES SENTER LLC C/O BROOKFIELD PROPERTIES RETAIL, INC. 350 N. ORLEANS ST., SUITE 300 CHICAGO, IL 60654-1607	3977	Tween Brands, Inc.	Administrative	\$3,544.14	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$12,433.65	Tween Brands, Inc.	Unsecured	\$12,433.65
			Subtotal	\$15,977.79		Subtotal	\$12,433.65
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
246 SIL-WAY, LLC NANCY HAMREN COATS ROSE, P.C. 9 GREENWAY PLAZA, SUITE1000 HOUSTON, TX 77046	2076	Catherines, Inc.	Administrative	\$3,806.41	Catherines, Inc.	Administrative	\$0.00
		Catherines, Inc.	Unsecured	\$75,624.20	Catherines, Inc.	Unsecured	\$75,624.20
			Subtotal	\$79,430.61		Subtotal	\$75,624.20
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
247 SM MESA MALL, LLC FROST BROWN TODD LLC RONALD E. GOLD 301 EAST FOURTH STREET CINCINNATI, OH 45202	2469	Tween Brands, Inc.	Administrative	\$734.58	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$8,858.29	Tween Brands, Inc.	Unsecured	\$8,858.29
			Subtotal	\$9,592.87		Subtotal	\$8,858.29
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
248 SMTAC ACQUISITION LLC PERKINS COIE LLP ATTN: BRIAN AUDETTE 131 S. DEARBORN STREET, STE. 1700 CHICAGO, IL 60603	3315	Tween Brands, Inc.	Administrative	\$164.78	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$39,256.96	Tween Brands, Inc.	Unsecured	\$39,256.96
			Subtotal	\$39,421.74		Subtotal	\$39,256.96
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
249 SOF-IX PB OWNER, LP BALLARD SPAHR LLP DUSTIN P. BRANCH, ESQ. 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067-2915	4228	Ascena Retail Group, Inc.	Administrative	\$1,898.07	Ascena Retail Group, Inc.	Administrative	\$0.00
		Ascena Retail Group, Inc.	Unsecured	\$32,261.77	Ascena Retail Group, Inc.	Unsecured	\$32,261.77
			Subtotal	\$34,159.84		Subtotal	\$32,261.77
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
250 SOONER FASHION MALL L.L.C. C/O BROOKEFIELD PROPERTIES RETAIL, INC. 350 N. ORLEANS ST., SUITE 300 CHICAGO, IL 60654-1607	4169	Tween Brands, Inc.	Administrative	\$10,589.49	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$256,690.72	Tween Brands, Inc.	Unsecured	\$256,690.72
			Subtotal	\$267,280.21		Subtotal	\$256,690.72
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					

\* Indicates claim contains unliquidated and/or undetermined amounts

Retail Group, Inc. 20-33113-KRH  
Fourteenth Omnibus Claims Objection  
Schedule 1 - Partially Satisfied Claims

ASSERTED CLAIMS					MODIFIED CLAIMS		
NAME	CLAIM#	DEBTOR	PRIORITY STATUS	AMOUNT	DEBTOR	PRIORITY STATUS	AMOUNT
251 SOUTH COUNTY SHOPPINGTOWN LLC, BY CBL & ASSOCIATES MANAGEMENT, INC., ITS MANAGING AGENT CALEB T. HOLZAEPFEL 736 GEORGIA AVE., SUITE300 CHATTANOOGA, TN37402	3906	Tween Brands, Inc.	Administrative	\$13,287.22	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$287,066.56	Tween Brands, Inc.	Unsecured	\$287,066.56
		Subtotal		\$300,353.78	Subtotal		\$287,066.56
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
252 SOUTHERN PARK MALL, LLC FROST BROWN TODD LLC RONALD E. GOLD 301 EAST FOURTH STREET CINCINNATI, OH 45202	2474	Tween Brands, Inc.	Administrative	\$5,239.40*	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$114,766.54*	Tween Brands, Inc.	Unsecured	\$114,766.54*
		Subtotal		\$120,005.94*	Subtotal		\$114,766.54*
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
253 SOUTHGATE MALL MONTANA II LLC FROST BROWN TODD LLC RONALD E. GOLD 301 EAST FOURTH STREET CINCINNATI, OH 45202	2178	Lane Bryant, Inc.	Administrative	\$4,299.12*	Lane Bryant, Inc.	Administrative	\$0.00
		Lane Bryant, Inc.	Unsecured	\$171,627.69*	Lane Bryant, Inc.	Unsecured	\$171,627.69*
		Subtotal		\$175,926.81*	Subtotal		\$171,627.69*
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
254 SOUTHAVERN TOWNE CENTER II, LLC, BY CBL & ASSOCIATES MANAGEMENT, INC., ITS MANAGING AGENT CALEB T. HOLZAEPFEL 736 GEORGIA AVE., SUITE300 CHATTANOOGA, TN37402	4079	Tween Brands, Inc.	Administrative	\$4,637.10	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$107,881.72	Tween Brands, Inc.	Unsecured	\$107,881.72
		Subtotal		\$112,518.82	Subtotal		\$107,881.72
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
255 SOUTHLANDS PC LLC NEAL, GERBER & EISENBERG LLP ATTN: ROBERT RADASEVICH TWO N. LASALLE STREET, SUITE 1700 CHICAGO, IL 60602	3453	Tween Brands, Inc.	Administrative	\$2,687.37	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$51,218.50	Tween Brands, Inc.	Unsecured	\$51,218.50
		Subtotal		\$53,905.87	Subtotal		\$51,218.50
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					

\* Indicates claim contains unliquidated and/or undetermined amounts

Retail Group, Inc. 20-33113-KRH  
Fourteenth Omnibus Claims Objection  
Schedule 1 - Partially Satisfied Claims

NAME	CLAIM#	ASSERTED CLAIMS			MODIFIED CLAIMS		
		DEBTOR	PRIORITY STATUS	AMOUNT	DEBTOR	PRIORITY STATUS	AMOUNT
256 SOUTHPOINT MALL, LLC C/O BROOKFIELD PROPERTIES RETAIL, INC. 350 N. ORLEANS ST., SUITE 300 CHICAGO, IL 60654-1607	4176	Tween Brands, Inc.	Administrative	\$14,810.19	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$298,631.36	Tween Brands, Inc.	Unsecured	\$298,631.36
			Subtotal	\$313,441.55		Subtotal	\$298,631.36
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
257 SOUTHWEST PLAZA, L.L.C. C/O BROOKFIELD PROPERTIES RETAIL, INC. 350 N. ORLEANS ST., SUITE 300 CHICAGO, IL 60654-1607	4170	Tween Brands, Inc.	Administrative	\$6,922.12	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$144,076.11	Tween Brands, Inc.	Unsecured	\$144,076.11
			Subtotal	\$150,998.23		Subtotal	\$144,076.11
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
258 SPG ANDERSON MALL, LLC FROST BROWN TODD LLC RONALD E. GOLD 301 EAST FOURTH STREET CINCINNATI, OH 45202	2087	Lane Bryant, Inc.	Administrative	\$1,048.39*	Lane Bryant, Inc.	Administrative	\$0.00
		Lane Bryant, Inc.	Unsecured	\$9,502.89*	Lane Bryant, Inc.	Unsecured	\$9,502.89*
			Subtotal	\$10,551.28*		Subtotal	\$9,502.89*
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
259 SPOKANE MALL L.L.C. C/O BROOKFIELD PROPERTIES RETAILS, INC. 350 N. ORLEANS ST., SUITE 300 CHICAGO, IL 60654-1607	3993	Tween Brands, Inc.	Administrative	\$5,405.63	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$75,318.64	Tween Brands, Inc.	Unsecured	\$75,318.64
			Subtotal	\$80,724.27		Subtotal	\$75,318.64
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
260 ST CLOUD MALL LLC C/O BROOKFIELD PROPERTIES RETAIL, INC. 350 N. ORLEANS ST, SUITE 300 CHICAGO, IL 60654-1607	4145	Tween Brands, Inc.	Administrative	\$14,288.88	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$307,479.79	Tween Brands, Inc.	Unsecured	\$307,479.79
			Subtotal	\$321,768.67		Subtotal	\$307,479.79
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
261 ST. CLAIR SQUARE SPE, LLC, BY CBL & ASSOCIATES MANAGEMENT, INC., ITS MANAGING AGENT CALEB T. HOLZEPFEL 736 GEORGIA AVE., SUITE300 CHATTANOOGA, TN37402	3949	Tween Brands, Inc.	Administrative	\$14,504.18	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$323,551.01	Tween Brands, Inc.	Unsecured	\$323,551.01
			Subtotal	\$338,055.19		Subtotal	\$323,551.01
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					

\* Indicates claim contains unliquidated and/or undetermined amounts



Retail Group, Inc. 20-33113-KRH  
Fourteenth Omnibus Claims Objection  
Schedule 1 - Partially Satisfied Claims

ASSERTED CLAIMS					MODIFIED CLAIMS		
NAME	CLAIM#	DEBTOR	PRIORITY STATUS	AMOUNT	DEBTOR	PRIORITY STATUS	AMOUNT
262 ST. LOUIS PREMIUM OUTLETS, LLC, SIMON PROPERTY GROUP ATTN: BANKRUPTCY 225 WEST WASHINGTON STREET INDIANAPOLIS, IN 46204	3588	Ascena Retail Group, Inc.	Administrative	\$4,124.74	Ascena Retail Group, Inc.	Administrative	\$0.00
		Ascena Retail Group, Inc.	Unsecured	\$530,566.48	Ascena Retail Group, Inc.	Unsecured	\$530,566.48
		Subtotal		\$534,691.22	Subtotal		\$530,566.48
		Reason: All administrative asserted liabilities for post-petition charges have been (1) paid through the date of the lease rejection for those leases ordered rejected or (2) paid through December for those leases which have not yet been ordered assumed or rejected.					
263 STAR-WEST GATEWAY, LLC DUSTIN P. BRANCH, ESQ. BALLARD SPAHR LLP 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067-2915	4092	Ascena Retail Group, Inc.	Administrative	\$2,514.45	Ascena Retail Group, Inc.	Administrative	\$0.00
		Ascena Retail Group, Inc.	Unsecured	\$95,613.00	Ascena Retail Group, Inc.	Unsecured	\$95,613.00
		Subtotal		\$98,127.45	Subtotal		\$95,613.00
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
264 STIRLING LAFAYETTE, L.L.C. ADAMS AND REESE LLP ATTN: JUSTIN R. GLENN 701 POYDRAS STREET, SUITE 4500 NEW ORLEANS, LA 70139	3812	Lane Bryant, Inc.	Administrative	\$11,794.71	Lane Bryant, Inc.	Administrative	\$0.00
		Lane Bryant, Inc.	Unsecured	\$10,803.28	Lane Bryant, Inc.	Unsecured	\$10,803.28
		Subtotal		\$22,597.99	Subtotal		\$10,803.28
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through December 2020.					
265 STONERIDGE PROPERTIES LLC SIMON PROPERTY GROUP ATTN: BANKRUPTCY 225 WEST WASHINGTON STREET INDIANAPOLIS, IN 46204	3730	Ascena Retail Group, Inc.	Administrative	\$64,657.62	Ascena Retail Group, Inc.	Administrative	\$0.00
		Ascena Retail Group, Inc.	Unsecured	\$918,106.96	Ascena Retail Group, Inc.	Unsecured	\$918,106.96
		Subtotal		\$982,764.58	Subtotal		\$918,106.96
		Reason: All administrative asserted liabilities for post-petition charges have been (1) paid through the date of the lease rejection for those leases ordered rejected or (2) paid through December for those leases which have not yet been ordered assumed or rejected.					
266 STUYVESANT PLAZA, INC. 4 TOWER PLACE ALBANY, NY 12203	2205	Catherines, Inc.	Administrative	\$13,523.62	Catherines, Inc.	Administrative	\$0.00
		Catherines, Inc.	Unsecured	\$983,674.56	Catherines, Inc.	Unsecured	\$983,674.56
		Subtotal		\$997,198.18	Subtotal		\$983,674.56
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
267 SUNVALLEY SHOPPING CENTER LLC 200 EAST LONG LAKE ROAD SUITE 300 BLOOMFIELD HILLS, MI 48304	2214	Tween Brands, Inc.	Administrative	\$9,319.09	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$319,516.22	Tween Brands, Inc.	Unsecured	\$319,516.22
		Subtotal		\$328,835.31	Subtotal		\$319,516.22
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					

\* Indicates claim contains unliquidated and/or undetermined amounts

Retain Group, Inc. 20-33113-KRH  
 Fourteenth Omnibus Claims Objection  
 Schedule 1 - Partially Satisfied Claims

ASSERTED CLAIMS					MODIFIED CLAIMS		
NAME	CLAIM#	DEBTOR	PRIORITY STATUS	AMOUNT	DEBTOR	PRIORITY STATUS	AMOUNT
268 SUNVALLEY SHOPPING CENTER LLC 200 EAST LONG LAKE ROAD STE 300 BLOOMFIELD HILLS, MI 48304	2321	Lane Bryant, Inc.	Administrative	\$6,048.39	Lane Bryant, Inc.	Administrative	\$0.00
		Lane Bryant, Inc.	Unsecured	\$202,284.91	Lane Bryant, Inc.	Unsecured	\$202,284.91
			Subtotal	\$208,333.30		Subtotal	\$202,284.91
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
269 THE OUTLET COLLECTION LLC C/O FROST BROWN TODD LLC ATTN: RONALD E. GOLD 301 EAST FOURTH STREET CINCINNATI, OH 45202	2569	Lane Bryant, Inc.	Administrative	\$18,565.63	Lane Bryant, Inc.	Administrative	\$0.00
		Lane Bryant, Inc.	Unsecured	\$29,622.57	Lane Bryant, Inc.	Unsecured	\$29,622.57
			Subtotal	\$48,188.20		Subtotal	\$29,622.57
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
270 THE OUTLET COLLECTION LLC RONALD E. GOLD FROST BROWN TODD LLC 301 EAST FOURTH STREET CINCINNATI, OH 45202	2615	AnnTaylor Retail, Inc.	Administrative	\$21,881.48*	AnnTaylor Retail, Inc.	Administrative	\$0.00
		AnnTaylor Retail, Inc.	Unsecured	\$64,766.15*	AnnTaylor Retail, Inc.	Unsecured	\$64,766.15*
			Subtotal	\$86,647.63*		Subtotal	\$64,766.15*
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through December 2020.					
271 THE OUTLET COLLECTION LLC RONALD E. GOLD FROST BROWN TODD LLC 301 EAST FOURTH STREET CINCINNATI, OH 45202	2740	Tween Brands, Inc.	Administrative	\$6,019.06*	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$216,947.84*	Tween Brands, Inc.	Unsecured	\$216,947.84*
			Subtotal	\$222,966.90*		Subtotal	\$216,947.84*
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
272 THE OUTLET COLLECTION LLC RONALD E. GOLD FROST BROWN TODD LLC 301 EAST FOURTH STREET CINCINNATI, OH 45202	2742	AnnTaylor Retail, Inc.	Administrative	\$21,023.62*	AnnTaylor Retail, Inc.	Administrative	\$0.00
		AnnTaylor Retail, Inc.	Unsecured	\$31,057.16*	AnnTaylor Retail, Inc.	Unsecured	\$31,057.16*
			Subtotal	\$52,080.78*		Subtotal	\$31,057.16*
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through December 2020.					
273 THE PROMENADE D'IBERVILLE, LLC, BY CBL & ASSOCIATES MANAGEMENT, INC., ITS MANAGING AGENT CALEB T. HOLZAEPFEL 736 GEORGIA AVE., SUITE300 CHATTANOOGA, TN37402	4413	Lane Bryant, Inc.	Administrative	\$76.65	Lane Bryant, Inc.	Administrative	\$0.00
		Lane Bryant, Inc.	Unsecured	\$120,620.61	Lane Bryant, Inc.	Unsecured	\$120,620.61
			Subtotal	\$120,697.26		Subtotal	\$120,620.61
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					

\* Indicates claim contains unliquidated and/or undetermined amounts

Retail Group, Inc. 20-33113-KRH  
 Fourteenth Omnibus Claims Objection  
 Schedule 1 - Partially Satisfied Claims

NAME	CLAIM#	ASSERTED CLAIMS			MODIFIED CLAIMS		
		DEBTOR	PRIORITY STATUS	AMOUNT	DEBTOR	PRIORITY STATUS	AMOUNT
274 THE SHOPPES AT HAMILTON PLACE, LLC, BY CBL & ASSOCIATES MANAGEMENT, INC. ITS MANAGING AGENT CALEB T. HOLZAEPFEL 736 GEORGIA AVE, SUITE300 CHATTANOOGA, TN37402	3662	Lane Bryant, Inc.	Administrative	\$4,873.68	Lane Bryant, Inc.	Administrative	\$0.00
		Lane Bryant, Inc.	Unsecured	\$63,953.23	Lane Bryant, Inc.	Unsecured	\$63,953.23
			Subtotal	\$68,826.91		Subtotal	\$63,953.23
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through December 2020.					
275 THF LAURA HILL DEVELOPMENT, LLC MCELROY, DEUTSCH, MULVANEY & CARPENTER, LLP C/O DAVID PRIMACK, ESQ. 300 DELAWARE AVE., SUITE770 WILMINGTON, DE 19801	3809	DBI Holdings, Inc.	Administrative	\$3,036.10	DBI Holdings, Inc.	Administrative	\$0.00
		DBI Holdings, Inc.	Unsecured	\$206,117.50	DBI Holdings, Inc.	Unsecured	\$206,117.50
			Subtotal	\$209,153.60		Subtotal	\$206,117.50
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
276 TKG LOGAN TOWN CENTRE, LP MCELROY, DEUTSCH, MULVANEY & CARPENTER, LLP C/O DAVID PRIMACK, ESQ. 300 DELAWARE AVE., SUITE770 WILMINGTON, DE 19801	3849	DBI Holdings, Inc.	Administrative	\$3,646.78	DBI Holdings, Inc.	Administrative	\$0.00
		DBI Holdings, Inc.	Unsecured	\$247,575.82	DBI Holdings, Inc.	Unsecured	\$247,575.82
			Subtotal	\$251,222.60		Subtotal	\$247,575.82
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
277 TKG NORWICHTOWN COMMONS, LLC MCELROY, DEUTSCH, MULVANEY & CARPENTER, LLP C/O DAVID PRIMACK, ESQ. 300 DELAWARE AVE., SUITE770 WILMINGTON, DE 19801	3851	DBI Holdings, Inc.	Administrative	\$4,613.67	DBI Holdings, Inc.	Administrative	\$0.00
		DBI Holdings, Inc.	Unsecured	\$205,645.98	DBI Holdings, Inc.	Unsecured	\$205,645.98
			Subtotal	\$210,259.65		Subtotal	\$205,645.98
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
278 TSO VERO BEACH, LP HARTMAN SIMONS & WOOD LLP C/O TODD H. SURDEN, ESQ. 6400 POWERS FERRY ROAD NW #400 ATLANTA, GA30339	2796	Tween Brands, Inc.	Administrative	\$4,281.55	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$36,723.33	Tween Brands, Inc.	Unsecured	\$36,723.33
			Subtotal	\$41,004.88		Subtotal	\$36,723.33
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					

\* Indicates claim contains unliquidated and/or undetermined amounts

Retail Group, Inc. 20-33113 (KRH)  
 Fourteenth Omnibus Claims Objection  
 Schedule 1 - Partially Satisfied Claims

ASSERTED CLAIMS					MODIFIED CLAIMS		
NAME	CLAIM#	DEBTOR	PRIORITY STATUS	AMOUNT	DEBTOR	PRIORITY STATUS	AMOUNT
279 TSO VERO BEACH, LP HARTMAN SIMONS & WOOD LLP C/O TODD H. SURDEN, ESQ. 6400 POWERS FERRY ROAD NW #400 ATLANTA, GA30339	2980	Lane Bryant, Inc.	Administrative	\$14,110.74	Lane Bryant, Inc.	Administrative	\$0.00
		Lane Bryant, Inc.	Unsecured	\$25,962.08	Lane Bryant, Inc.	Unsecured	\$25,962.08
		Subtotal		\$40,072.82	Subtotal		\$25,962.08
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through December 2020.					
280 TUP 430 COMPANY, LLC C/O BROOKFIELD PROPERTIES RETAIL, INC. 350 N. ORLEANS ST, SUITE 300 CHICAGO, IL 60654-1607	4132	AnnTaylor Retail, Inc.	Administrative	\$2,708.33	AnnTaylor Retail, Inc.	Administrative	\$0.00
		AnnTaylor Retail, Inc.	Unsecured	\$185,731.01	AnnTaylor Retail, Inc.	Unsecured	\$185,731.01
		Subtotal		\$188,439.34	Subtotal		\$185,731.01
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
281 TUP 430 COMPANY, LLC C/O BROOKFIELD PROPERTIES RETAIL, INC. 350 N. ORLEANS ST., SUITE 300 CHICAGO, IL 60654-1607	4171	Tween Brands, Inc.	Administrative	\$6,632.04	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$102,956.35	Tween Brands, Inc.	Unsecured	\$102,956.35
		Subtotal		\$109,588.39	Subtotal		\$102,956.35
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
282 TURTLE CREEK LIMITED PARTNERSHIP, BY CBL & ASSOCIATES MANAGEMENT, INC., ITS MANAGING AGENT CALEB T. HOLZAEPFEL 736 GEORGIA AVE., SUITE300 CHATTANOOGA, TN37402	3969	Tween Brands, Inc.	Administrative	\$5,160.14	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$108,730.36	Tween Brands, Inc.	Unsecured	\$108,730.36
		Subtotal		\$113,890.50	Subtotal		\$108,730.36
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
283 TYLER MALL LIMITED PARTNERSHIP C/O BROOKFIELD PROPERTIES RETAIL, INC. 350 N. ORLEANS ST., SUITE 300 CHICAGO, IL 60654-1607	4123	Lane Bryant, Inc.	Administrative	\$1,921.17	Lane Bryant, Inc.	Administrative	\$0.00
		Lane Bryant, Inc.	Unsecured	\$489,537.50	Lane Bryant, Inc.	Unsecured	\$489,537.50
		Subtotal		\$491,458.67	Subtotal		\$489,537.50
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
284 UNIVERSITY MALL, LLC C/O BALLARD SPAHR LLP ATTN: LESLIE C. HEILMAN, ESQ. 919 N. MARKET STREET, 11TH FL WILMINGTON, DE 19801	4560	Catherines, Inc.	Administrative	\$1,508.43*	Catherines, Inc.	Administrative	\$0.00
		Catherines, Inc.	Unsecured	\$58,301.35*	Catherines, Inc.	Unsecured	\$58,301.35*
		Subtotal		\$59,809.78*	Subtotal		\$58,301.35*
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					

\* Indicates claim contains unliquidated and/or undetermined amounts

Retail Group, Inc. 20-33113-KRH  
 Fourteenth Omnibus Claims Objection  
 Schedule 1 - Partially Satisfied Claims

ASSERTED CLAIMS					MODIFIED CLAIMS		
NAME	CLAIM#	DEBTOR	PRIORITY STATUS	AMOUNT	DEBTOR	PRIORITY STATUS	AMOUNT
285 UNIVERSITY SQUARE, LLC MILLER, HALL & TRIGGS, LLC ATTN: KATHERINE SWISE 416 MAIN STREET, SUITE 1125 PEORIA, IL 61602	4432	Catherines, Inc.	Administrative	\$2,672.50	Catherines, Inc.	Administrative	\$0.00
		Catherines, Inc.	Unsecured	\$81,975.39	Catherines, Inc.	Unsecured	\$81,975.39
		Subtotal		\$84,647.89	Subtotal		\$81,975.39
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
286 URBANCAL OAKLAND MALL, LLC SUSAN J. MUSICH C/O PRINCIPAL FINANCIAL GROUP 711 HIGH STREET DES MOINES, IA 50392	3137	Tween Brands, Inc.	Administrative	\$5,659.50*	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$180,303.27*	Tween Brands, Inc.	Unsecured	\$180,303.27*
		Subtotal		\$185,962.77*	Subtotal		\$180,303.27*
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
287 US MJW EAST GATE VI, LLC ROBERT RADASEVICH NEAL, GERBER & EISENBERG LLP TWO N. LASALLE STREET, SUITE 1700 CHICAGO, IL 60602	3385	Catherines #5147, Inc.	Administrative	\$272.48	Catherines #5147, Inc.	Administrative	\$0.00
		Catherines #5147, Inc.	Unsecured	\$22,905.41	Catherines #5147, Inc.	Unsecured	\$22,905.41
		Subtotal		\$23,177.89	Subtotal		\$22,905.41
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
288 VALLEY HILLS MALL LLC C/O BROOKFIELD PROPERTIES RETAIL, INC. 350 N. ORLEANS ST., SUITE 300 CHICAGO, IL 60654-1607	4098	Lane Bryant, Inc.	Administrative	\$2,578.22	Lane Bryant, Inc.	Administrative	\$0.00
		Lane Bryant, Inc.	Unsecured	\$7,959.74	Lane Bryant, Inc.	Unsecured	\$7,959.74
		Subtotal		\$10,537.96	Subtotal		\$7,959.74
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
289 VALLEY HILLS MALL LLC C/O BROOKFIELD PROPERTIES RETAIL, INC. 350 N. ORLEANS ST., SUITE 300 CHICAGO, IL 60654-1607	4177	Tween Brands, Inc.	Administrative	\$14,456.91	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$275,306.78	Tween Brands, Inc.	Unsecured	\$275,306.78
		Subtotal		\$289,763.69	Subtotal		\$275,306.78
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
290 VALLEY PLAZA MALL, LP C/O BROOKFIELD PROPERTIES RETAIL, INC. 350 N. ORLEANS ST., SUITE 300 CHICAGO, IL 60654-1607	3861	Tween Brands, Inc.	Administrative	\$11,013.30	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$525,334.25	Tween Brands, Inc.	Unsecured	\$525,334.25
		Subtotal		\$536,347.55	Subtotal		\$525,334.25
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					

\* Indicates claim contains unliquidated and/or undetermined amounts

Retail Group, Inc. 20-33113 (KRH)  
 Fourteenth Omnibus Claims Objection  
 Schedule 1 - Partially Satisfied Claims

ASSERTED CLAIMS					MODIFIED CLAIMS		
NAME	CLAIM#	DEBTOR	PRIORITY STATUS	AMOUNT	DEBTOR	PRIORITY STATUS	AMOUNT
291 VALLEY VIEW MALL SPE, LLC BY CBL & ASSOCIATES MANAGEMENT, INC. , ITS MANAGING AGENT CALEB T. HOLZAEPFEL 736 GEORGIA AVENUE, SUITE300 CHATTANOOGA, TN37402	3970	Tween Brands, Inc.	Administrative	\$11,518.83	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$271,596.78	Tween Brands, Inc.	Unsecured	\$271,596.78
		Subtotal		\$283,115.61	Subtotal		\$271,596.78
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
292 VALLEY VIEW MALL SPE, LLC, BY CBL & ASSOCIATES MANAGEMENT, INC., ITS MANAGING AGENT CALEB T. HOLZAEPFEL 736 GEORGIA AVE., SUITE300 CHATTANOOGA, TN37402	3681	AnnTaylor Retail, Inc.	Administrative	\$6,509.54	AnnTaylor Retail, Inc.	Administrative	\$0.00
		AnnTaylor Retail, Inc.	Unsecured	\$80,550.07	AnnTaylor Retail, Inc.	Unsecured	\$80,550.07
		Subtotal		\$87,059.61	Subtotal		\$80,550.07
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through December 2020.					
293 VALLEY WEST MALL, LLC TAFT STETTINIUS & HOLLISTER LLP JAMES M. JORISSEN 80 SOUTH 8TH STREET, SUITE 2200 MINNEAPOLIS, MN 55402	3779	Lane Bryant, Inc.	Administrative	\$2,162.25	Lane Bryant, Inc.	Administrative	\$0.00
		Lane Bryant, Inc.	Unsecured	\$183,448.41	Lane Bryant, Inc.	Unsecured	\$183,448.41
		Subtotal		\$185,610.66	Subtotal		\$183,448.41
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
294 VALLEY WEST MALL, LLC TAFT STETTINIUS & HOLLISTER LLP JAMES M. JORISSEN 80 SOUTH 8TH STREET, SUITE 2200 MINNEAPOLIS, MN 55402	3784	Tween Brands, Inc.	Administrative	\$17,846.82	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$223,313.99	Tween Brands, Inc.	Unsecured	\$223,313.99
		Subtotal		\$241,160.81	Subtotal		\$223,313.99
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
295 VANCOUVER MALL II LLC BALLARD SPAHR LLP DUSTIN P. BRANCH, ESQ. 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067-2915	4596	Tween Brands, Inc.	Administrative	\$7,107.04	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$73,756.85	Tween Brands, Inc.	Unsecured	\$73,756.85
		Subtotal		\$80,863.89	Subtotal		\$73,756.85
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					

Retail Group, Inc. 20-33113 (KRH)  
 Fourteenth Omnibus Claims Objection  
 Schedule 1 - Partially Satisfied Claims

		ASSERTED CLAIMS			MODIFIED CLAIMS		
NAME	CLAIM#	DEBTOR	PRIORITY STATUS	AMOUNT	DEBTOR	PRIORITY STATUS	AMOUNT
296 VESTAL SHOPPES LLC C/O BALLARD SPAHR LLP ATTN: LESLIE C. HEILMAN, ESQ. 919 N. MARKET STREET, 11TH FL WILMINGTON, DE 19801	4569	Catherines #5147, Inc.	Administrative	\$2,350.64*	Catherines #5147, Inc.	Administrative	\$0.00
		Catherines #5147, Inc.	Unsecured	\$127,913.50*	Catherines #5147, Inc.	Unsecured	\$127,913.50*
		Subtotal		\$130,264.14*	Subtotal		\$127,913.50*
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
297 VILLAGE PARK PLAZA, LLC FROST BROWN TODD LLC RONALD E. GOLD 301 EAST FOURTH STREET CINCINNATI, OH 45202	2291	Tween Brands, Inc.	Administrative	\$5,490.20*	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$127,709.54*	Tween Brands, Inc.	Unsecured	\$127,709.54*
		Subtotal		\$133,199.74*	Subtotal		\$127,709.54*
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
298 WATERFORD LAKES TOWN CENTER LLC FROST BROWN TODD LLC RONALD E GOLD 301 EAST FOURTH STREET CINCINNATI, OH 45202	2501	Lane Bryant, Inc.	Administrative	\$14,307.51*	Lane Bryant, Inc.	Administrative	\$0.00
		Lane Bryant, Inc.	Unsecured	\$329,035.68*	Lane Bryant, Inc.	Unsecured	\$329,035.68*
		Subtotal		\$343,343.19*	Subtotal		\$329,035.68*
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
299 WATERFORD LAKES TOWN CENTER LLC RONALD E. GOLD FROST BROWN TODD LLC 301 EAST FOURTH STREET CINCINNATI, OH 45202	2785	Tween Brands, Inc.	Administrative	\$12,349.46*	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$272,206.68*	Tween Brands, Inc.	Unsecured	\$272,206.68*
		Subtotal		\$284,556.14*	Subtotal		\$272,206.68*
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
300 WELLS FARGO BANK, NATIONAL ASSOCIATION, TRUSTEE FOR THE REGISTERED HOLDERS OF CREDIT SUISSE FIRST BO WEINBERG, WHEELER, HUDGINS, GUNN & DIAL, LLC MATTHEW I. KRAMER, ESQ. 2601 S. BAYSHORE DRIVE, SUITE 1500 MIAMI, FL 33133	4404	Tween Brands, Inc.	Administrative	\$26.94	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$4,676.79	Tween Brands, Inc.	Unsecured	\$4,676.79
		Subtotal		\$4,703.73	Subtotal		\$4,676.79
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					

\* Indicates claim contains unliquidated and/or undetermined amounts

Retail Group, Inc. 20-33113 (KRH)  
 Fourteenth Omnibus Claims Objection  
 Schedule 1 - Partially Satisfied Claims

ASSERTED CLAIMS					MODIFIED CLAIMS		
NAME	CLAIM#	DEBTOR	PRIORITY STATUS	AMOUNT	DEBTOR	PRIORITY STATUS	AMOUNT
301 WEST COUNTY MALL CMBS, BY CBL & ASSOCIATES MANAGEMENT, INC. ITS MANAGING AGENT CALEB T. HOLZAEPPFEL 736 GEORGIA AVE, SUITE300 CHATTANOOGA, TN37402	3744	Tween Brands, Inc.	Administrative	\$9,715.86	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$122,409.96	Tween Brands, Inc.	Unsecured	\$122,409.96
		Subtotal		\$132,125.82	Subtotal		\$122,409.96
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
302 WESTCHESTER MALL, LLC C/O SIMON PROPERTY GROUP ATTN: BANKRUPTCY 225 WEST WASHINGTON STREET INDIANAPOLIS, IN 46204	3745	Ascena Retail Group, Inc.	Administrative	\$25,091.81	Ascena Retail Group, Inc.	Administrative	\$0.00
		Ascena Retail Group, Inc.	Unsecured	\$586,303.93	Ascena Retail Group, Inc.	Unsecured	\$586,303.93
		Subtotal		\$611,395.74	Subtotal		\$586,303.93
		Reason: All administrative asserted liabilities for post-petition charges have been (1) paid through the date of the lease rejection for those leases ordered rejected or (2) paid through December for those leases which have not yet been ordered assumed or rejected.					
303 WESTGATE MALL CMBS, LLC, BY CBL & ASSOCIATES MANAGEMENT, INC., ITS MANAGING AGENT CALEB T. HOLZAEPPFEL 736 GEORGIA AVE., SUITE300 CHATTANOOGA, TN37402	3890	Tween Brands, Inc.	Administrative	\$4,254.81	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$52,824.15	Tween Brands, Inc.	Unsecured	\$52,824.15
		Subtotal		\$57,078.96	Subtotal		\$52,824.15
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
304 WESTGATE MALL CMBS, LLC, BY CBL & ASSOCIATES MANAGEMENT, INC., ITS MANAGING AGENT CALEB T. HOLZAEPPFEL 736 GEORGIA AVE., SUITE300 CHATTANOOGA, TN37402	4414	Lane Bryant, Inc.	Administrative	\$2,236.08	Lane Bryant, Inc.	Administrative	\$0.00
		Lane Bryant, Inc.	Unsecured	\$75,032.97	Lane Bryant, Inc.	Unsecured	\$75,032.97
		Subtotal		\$77,269.05	Subtotal		\$75,032.97
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
305 WESTROADS MALL LLC C/O BROOKFIELD PROPERTIES RETAIL, INC. 350 N. ORLEANS ST., SUITE 300 CHICAGO, IL 60654-1607	4286	Tween Brands, Inc.	Administrative	\$8,877.01	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$166,923.68	Tween Brands, Inc.	Unsecured	\$166,923.68
		Subtotal		\$175,800.69	Subtotal		\$166,923.68
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					



Retail Group, Inc. 20-33113 (KRH)  
 Fourteenth Omnibus Claims Objection  
 Schedule 1 - Partially Satisfied Claims

NAME	CLAIM#	ASSERTED CLAIMS			MODIFIED CLAIMS		
		DEBTOR	PRIORITY STATUS	AMOUNT	DEBTOR	PRIORITY STATUS	AMOUNT
306 WESTWOOD MALL, LLC C/O BROOKFIELD PROPERTIES RETAIL, INC. 350 N. ORLEANS ST., SUITE 300 CHICAGO, IL 60654-1670	4074	Tween Brands, Inc.	Administrative	\$3,301.37	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$445.58	Tween Brands, Inc.	Unsecured	\$445.58
			Subtotal	\$3,746.95		Subtotal	\$445.58
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
307 WG PARK, L.P. JEFFREY KURTZMAN, ESQUIRE 401 S. 2ND STREET, SUITE 200 PHILADELPHIA, PA 19147	506	AnnTaylor Retail, Inc.	Administrative	\$5,940.12	AnnTaylor Retail, Inc.	Administrative	\$0.00
		AnnTaylor Retail, Inc.	Unsecured	\$76,564.01	AnnTaylor Retail, Inc.	Unsecured	\$76,564.01
			Subtotal	\$82,504.13		Subtotal	\$76,564.01
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through December 2020.					
308 WG PARK, L.P. JEFFREY KURTZMAN, ESQUIRE 401 S. 2ND STREET, SUITE 200 PHILADELPHIA, PA 19147	627	Tween Brands, Inc.	Administrative	\$4,820.18	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$67,463.51	Tween Brands, Inc.	Unsecured	\$67,463.51
			Subtotal	\$72,283.69		Subtotal	\$67,463.51
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
309 WHITE OAKS PLAZA, LLC RONALD E. GOLD FROST BROWN TODD LLC 301 EAST FOURTH STREET CINCINNATI, OH 45202	2767	Lane Bryant, Inc.	Administrative	\$19,996.71*	Lane Bryant, Inc.	Administrative	\$0.00
		Lane Bryant, Inc.	Unsecured	\$33,904.43*	Lane Bryant, Inc.	Unsecured	\$33,904.43*
			Subtotal	\$53,901.14*		Subtotal	\$33,904.43*
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through December 2020.					
310 WICK SHOPPING PLAZA ASSOCIATES, L.L.C. C/O WICK COMPANIES ATTN: TIM PAULUS 100 WOODBRIDGE CENTER DRIVE, SUITE 301 WOODBIDGE, NJ 07095	3152	Catherines, Inc.	Administrative	\$1,706.79	Catherines, Inc.	Administrative	\$0.00
		Catherines, Inc.	Unsecured	\$122,682.14	Catherines, Inc.	Unsecured	\$122,682.14
			Subtotal	\$124,388.93		Subtotal	\$122,682.14
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					

\* Indicates claim contains unliquidated and/or undetermined amounts

Retail Group, Inc. 20-33113 (KRH)  
 Fourteenth Omnibus Claims Objection  
 Schedule 1 - Partially Satisfied Claims

NAME	CLAIM#	ASSERTED CLAIMS			MODIFIED CLAIMS		
		DEBTOR	PRIORITY STATUS	AMOUNT	DEBTOR	PRIORITY STATUS	AMOUNT
311 WILTON MALL, LLC DUSTIN P. BRANCH, ESQ BALLARD SPAHR LLP 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067-2915	3495	Ascena Retail Group, Inc.	Administrative	\$3,257.82	Ascena Retail Group, Inc.	Administrative	\$0.00
		Ascena Retail Group, Inc.	Unsecured	\$17,007.58	Ascena Retail Group, Inc.	Unsecured	\$17,007.58
		Subtotal		\$20,265.40	Subtotal		\$17,007.58
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
312 WILTON MALL, LLC BALLARD SPAHR LLP DUSTIN P. BRANCH, ESQ. 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067-2915	4599	Tween Brands, Inc.	Administrative	\$7,034.21	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$17,007.58	Tween Brands, Inc.	Unsecured	\$17,007.58
		Subtotal		\$24,041.79	Subtotal		\$17,007.58
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
313 WOODLAND HILLS MALL, LLC SIMON PROPERTY GROUP ATTN: BANKRUPTCY 225 WEST WASHINGTON STREET INDIANAPOLIS, IN 46204	3762	Ascena Retail Group, Inc.	Administrative	\$68,172.10	Ascena Retail Group, Inc.	Administrative	\$0.00
		Ascena Retail Group, Inc.	Unsecured	\$205,426.90	Ascena Retail Group, Inc.	Unsecured	\$205,426.90
		Subtotal		\$273,599.00	Subtotal		\$205,426.90
		Reason: All administrative asserted liabilities for post-petition charges have been (1) paid through the date of the lease rejection for those leases ordered rejected or (2) paid through December for those leases which have not yet been ordered assumed or rejected.					
314 WPG WESTSHORE, LLC FROST BROWN TODD LLC RONALD E. GOLD 301 EAST FOURTH STREET CINCINNATI, OH 45202	2481	Tween Brands, Inc.	Administrative	\$3,829.84*	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$50,684.02*	Tween Brands, Inc.	Unsecured	\$50,684.02*
		Subtotal		\$54,513.86*	Subtotal		\$50,684.02*
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
315 WPG WESTSHORE, LLC RONALD E. GOLD FROST BROWN TODD LLC 301 EAST FOURTH STREET CINCINNATI, OH 45202	2599	Lane Bryant, Inc.	Administrative	\$10,571.69	Lane Bryant, Inc.	Administrative	\$0.00
		Lane Bryant, Inc.	Unsecured	\$24,381.51	Lane Bryant, Inc.	Unsecured	\$24,381.51
		Subtotal		\$34,953.20	Subtotal		\$24,381.51
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through December 2020.					

\* Indicates claim contains unliquidated and/or undetermined amounts

Retail Group, Inc. 20-33113-KRH  
 Fourteenth Omnibus Claims Objection  
 Schedule 1 - Partially Satisfied Claims

		ASSERTED CLAIMS			MODIFIED CLAIMS		
NAME	CLAIM#	DEBTOR	PRIORITY STATUS	AMOUNT	DEBTOR	PRIORITY STATUS	AMOUNT
316 WPG WESTSHORE, LLC FROST BROWN TODD LLC RONALD E. GOLD 301 EAST FOURTH STREET CINCINNATI, OH 45202	2608	AnnTaylor Retail, Inc.	Administrative	\$12,069.64	AnnTaylor Retail, Inc.	Administrative	\$0.00
		AnnTaylor Retail, Inc.	Unsecured	\$8,891.87	AnnTaylor Retail, Inc.	Unsecured	\$8,891.87
		Subtotal		\$20,961.51	Subtotal		\$8,891.87
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through December 2020.					
317 WRI TRAUTMANN, L.P. WEINGARTEN REALTY INVESTORS ATTN: LITIGATION DIVISION 2600 CITADEL PLAZA DRIVE, SUITE 125 HOUSTON, TX 77008	3288	Lane Bryant #6243, Inc.	Administrative	\$7,875.35	Lane Bryant #6243, Inc.	Administrative	\$0.00
		Lane Bryant #6243, Inc.	Unsecured	\$126,919.92	Lane Bryant #6243, Inc.	Unsecured	\$126,919.92
		Subtotal		\$134,795.27	Subtotal		\$126,919.92
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
318 YORK TOWN CENTER HOLDING, LP, BY CBL & ASSOCIATES MANAGEMENT, INC., ITS MANAGING AGENT CALEB T. HOLZAEPFEL 736 GEORGIA AVE., SUITE300 CHATTANOOGA, TN37402	4067	Tween Brands, Inc.	Administrative	\$6,502.10	Tween Brands, Inc.	Administrative	\$0.00
		Tween Brands, Inc.	Unsecured	\$89,351.27	Tween Brands, Inc.	Unsecured	\$89,351.27
		Subtotal		\$95,853.37	Subtotal		\$89,351.27
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
319 ZONA ROSA DEVELOPMENT, LLC BALLARD SPAHR LLP DUSTIN P. BRANCH, ESQ. 2029 CENTURY PARK EAST, SUITE 1400 LOS ANGELES, CA 90067-2915	3924	Ascena Retail Group, Inc.	Administrative	\$12,666.20	Ascena Retail Group, Inc.	Administrative	\$0.00
		Ascena Retail Group, Inc.	Unsecured	\$277,500.24	Ascena Retail Group, Inc.	Unsecured	\$277,500.24
		Subtotal		\$290,166.44	Subtotal		\$277,500.24
		Reason: All administrative asserted liabilities for post-petition lease charges have been paid through the date of the lease rejection.					
		TOTAL		\$ 58,074,044.79*	TOTAL		\$ 55,443,027.37*

\* Indicates claim contains unliquidated and/or undetermined amounts

**Exhibit B**

**Esposito Declaration**

**KIRKLAND & ELLIS LLP**

**KIRKLAND & ELLIS INTERNATIONAL LLP**

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*Co-Counsel to the Debtors and Debtors in Possession*

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE EASTERN DISTRICT OF VIRGINIA  
RICHMOND DIVISION**

In re:

RETAIL GROUP, INC., *et al.*,<sup>1</sup>

Debtors

)  
) Chapter 11  
)  
) Case No. 20-33113 (KRH)  
)  
) (Jointly Administered)  
)

**DECLARATION OF ROB ESPOSITO IN SUPPORT OF THE DEBTORS'  
FOURTEENTH OMNIBUS OBJECTION TO CLAIMS  
(PARTIALLY SATISFIED CLAIMS)**

I, Rob Esposito, hereby declare under penalty of perjury:

1. I am a Senior Director at Alvarez & Marsal North America, LLC (together with employees of its affiliates, all of which are wholly-owned by its parent company and employees, its wholly owned subsidiaries, and independent contractors, "A&M"), a restructuring advisory services firm with numerous offices throughout the country and restructuring advisor to the above-

<sup>1</sup> A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at <http://cases.primeclerk.com/ascena>. The location of Debtor Ascena Retail Group, Inc.'s principal place of business and the Debtors' service address in these chapter 11 cases is 933 MacArthur Boulevard, Mahwah, New Jersey 07430.

captioned debtors and debtors in possession (collectively, the “Debtors”). I submit this declaration (the “Declaration”) in support of the relief requested in the *Debtors’ Fourteenth Omnibus Objection to Claims (Partially Satisfied Claims)* (the “Objection”).<sup>2</sup>

2. In my current position with A&M as an advisor to the Debtors, I am generally familiar with the Debtors’ day-to-day operations, financing arrangements, business affairs, Schedules and Statements, and Books and Records. Such documents reflect, among other things, the Debtors’ liabilities and the amounts owed to their creditors as of the Petition Date. Except as otherwise stated herein, all facts set forth herein are based upon my personal knowledge of the Debtors’ operations and finances, information learned from my review of relevant documents, or information received from other members of the Debtors’ management, the Debtors’ advisors, including my team at A&M, or employees of the Debtors. I have read the Objection filed contemporaneously herewith and to the best of my knowledge, information, and belief, the assertions made in the Objection are accurate. If I were called upon to testify, I could and would testify competently to the facts set forth herein. I am authorized to submit this Declaration on behalf of the Debtors.

3. Considerable resources and time have been expended in reviewing and reconciling the Proofs of Claim filed or pending against the Debtors in these cases.

4. The Debtors have identified three hundred and nineteen (319) Partially Satisfied Claims listed on Schedule 1 annexed to Exhibit A to the Objection, in the aggregate claimed amount of \$58,074,044.79. The Administrative Portion of the Partially Satisfied Claims, to which the Debtors object, is in the aggregate amount of \$2,631,017.42. To the best of my knowledge, information, and belief, and insofar as I have been able to ascertain after reasonable inquiry, the

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<sup>2</sup> Capitalized terms used in this Declaration but not defined herein have the meanings given to such terms in the Objection.

Administrative Portion of the Partially Satisfied Claims has been previously satisfied in these chapter 11 cases. Failure to modify the Partially Satisfied Claims by disallowing and expunging the Administrative Portion could result in each relevant claimant receiving an unwarranted recovery against the Debtors. Moreover, disallowance of these claims will enable the claims register to reflect more accurately the Proofs of Claim asserted against the Debtors. As such, I believe that disallowance and expungement of the Administrative Portion of the Partially Satisfied Claims on the terms set forth in the Objection and **Schedule 1** annexed to **Exhibit A** to the Objection is appropriate.

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing statements are true and correct to the best of my knowledge, information, and belief.

Dated: January 14, 2021

/s/ Rob Esposito

Rob Esposito  
Senior Director  
Alvarez & Marsal North America, LLC